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UNITAS HOLDINGS LIMITED

宏海控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8020)

SUPPLEMENTAL SUBSCRIPTION AGREEMENT IN RELATION TO EXTENSION OF LONG STOP DATE FOR THE SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

Financial adviser to the Company



Reference is made to the announcement of Unitas Holdings Limited (the “**Company**”) dated 24 September 2021 in relation to the subscription of new shares of the Company by the Subscriber (the “**Subscription Announcement**”). Unless or otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Subscription Announcement.

As disclosed in the Subscription Announcements, if the Conditions Precedents are not fulfilled on or before 15 October 2021 (the “**Long Stop Date**”), or such other time and date as may be agreed by the Subscriber and the Company, the Subscription Agreement will terminate and the parties to the Subscription Agreement will be released from all of their respective obligations and liabilities hereunder, save and except for any liabilities of any party hereto in respect of any antecedent breaches hereof and such termination shall not affect or otherwise prejudice any party’s rights or remedies in respect of such antecedent breaches.

On 15 October 2021, the Company and the Subscriber entered into a supplemental subscription agreement (the “**Supplemental Subscription Agreement**”) to extend the Long Stop Date from 15 October 2021 to 31 October 2021.

Save for the aforesaid change to the Long Stop Date, all other terms and conditions of the Share Subscription Agreement shall remain unchanged and in full force and effect.

Shareholders and potential investors should note that the Subscription is subject to the fulfilment of the condition under the Subscription Agreement (as amended by the Supplemental Agreement). As the Subscription may or may not proceed to completion, Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

By order of the Board
Unitas Holdings Limited
Maisy Ho
Chairlady

Hong Kong, 15 October 2021

As at the date of this announcement, the Company's executive Directors are Ms. Ho Chiu Ha Maisy (Chairlady), Mr. Lau Ling Tak, Ms. Man Wing Yee Ginny and Mr. Wang Qiang and the independent non-executive Directors are Mr. Siu Chi Yiu Kenny, Mr. Lee Chi Keung Jim and Dr. Chow Ho Wan, Owen.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the GEM website (www.hkgem.com) and on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement will also be published on the Company's website (www.unitas.com.hk).