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Hebei Yichen Industrial Group Corporation Limited* **河北翼辰實業集團股份有限公司**

(A joint stock limited liability company incorporated in the People's Republic of China)
(Stock Code: 1596)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting of Hebei Yichen Industrial Group Corporation Limited* (河北翼辰實業集團股份有限公司) (the “**Company**”) will be held at the meeting room of the Company, No. 1 Yichen North Street, Gaocheng District, Shijiazhuang City, Hebei Province, the People's Republic of China (“**the PRC**”) on Thursday, 2 December 2021 at 10:30 a.m. to consider and, if thought fit, pass (with or without amendments or supplements) the following resolutions (unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the circular of the Company dated 18 October 2021):

ORDINARY RESOLUTIONS

1. To consider and approve the resolutions in respect of the election of the third session of the Board of Directors:
 - 1.1 the re-election of Mr. Zhang Haijun (張海軍) as an executive Director;
 - 1.2 the re-election of Mr. Wu Jinyu (吳金玉) as an executive Director;
 - 1.3 the re-election of Mr. Zhang Lihuan (張力歡) as an executive Director;
 - 1.4 the re-election of Mr. Zhang Chao (張超) as an executive Director;
 - 1.5 the election of Ms. Ma Xuehui (馬學輝) as an executive Director;
 - 1.6 the re-election of Ms. Gu Xiaohui (顧曉慧) as a non-executive Director;
 - 1.7 the re-election of Mr. Jip Ki Chi (葉奇志) as an independent non-executive Director;

* For identification purpose only

- 1.8 the re-election of Mr. Wang Qi (王琦) as an independent non-executive Director;
and
- 1.9 the re-election of Mr. Zhang Ligu (張立國) as an independent non-executive Director.
2. To consider and approve the resolutions in respect of the election of the third session of the Board of Supervisors (excluding staff representative Supervisor):
 - 2.1 the re-election of Mr. Guan En (管恩) as a shareholder representative Supervisor;
and
 - 2.2 the re-election of Mr. Liu Jianbin (劉建賓) as a shareholder representative Supervisor.
3. Conditional upon resolutions 1 and 2 above being passed, to consider and approve the service agreement to be entered into between the Company and each of the executive Directors of the third session of the Board of Directors, the appointment letter to be issued by the Company to each of the non-executive Director and the independent non-executive Directors of the third session of the Board of Directors, and the service agreement to be entered into between the Company and each of the Supervisors of the third session of the Board of Supervisors (including both shareholder representative Supervisors and staff representative Supervisor) and the remuneration arrangements set out therein, and the granting of the authority to the legal representative of the Company to execute the foregoing service agreements and appointment letters on behalf of the Company as and when appropriate after the passing of this resolution at a general meeting of the Company.

By order of the Board of Directors
Hebei Yichen Industrial Group Corporation Limited*
Zhang Haijun
Chairman

Shijiazhuang, the PRC, 18 October 2021

Notes:

All resolutions at the meeting will be taken by poll pursuant to the Listing Rules. The Chairman of the Board of Directors of the Company may demand poll for voting pursuant to the Articles of Association.

1. For determining the entitlement to attend and vote at the EGM, the register of members of the Company will be closed from Tuesday, 2 November 2021 to Thursday, 2 December 2021, both dates inclusive, during which period no transfer of shares will be registered. In order to be eligible to attend and vote at the EGM, holders of the H Shares whose transfers have not been registered shall deposit all transfer documents accompanied by the relevant share certificates at the Company's H share registrar, Computershare Hong Kong Investor Services Limited not later than 4:30 p.m. on Monday, 1 November 2021 (Hong Kong time) for registration.

* *For identification purpose only*

2. A shareholder entitled to attend and vote at the EGM may appoint one or more proxies to attend and vote on his behalf. A proxy need not be a shareholder of the Company. Where a shareholder appoints more than one proxy, his proxies can only vote on a poll.
3. The instrument appointing a proxy must be in writing under the hand of a shareholder or his attorney duly authorised. If the shareholder is a corporation, that instrument must be either under its common seal or under the hand of its director(s) or duly authorised executive officer(s) or duly authorised attorney(ies). If that instrument is signed by an attorney of a shareholder, the power of attorney or other document authorising that attorney to sign must be notarised.
4. In order to be valid, the form of proxy together with the notarised power of attorney or other authorisation document (if any) must be deposited at the Secretariat of the Board at the Company's principal place of business in the PRC (for holders of the Domestic Shares) or at the H share registrar of the Company, Computershare Hong Kong Investor Services Limited (for holders of the H Shares) not less than 24 hours before the time fixed for the meeting (i.e. not later than 10:30 a.m. on Wednesday, 1 December 2021 (Hong Kong time)).
5. A vote given in accordance with the terms of an instrument of proxy shall be valid notwithstanding the death or loss of capacity of the appointer, or the revocation of the proxy or of the authority under which the form of proxy was executed, or the transfer of shares in respect of which the proxy is given, provided that no notice in writing of these matters shall have been received by the Company prior to the commencement of the EGM.
6. The address and contact details of the Company's H share registrar, Computershare Hong Kong Investor Services Limited, are as follows:

As to the transfer documents:
Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

As to the form of proxy:
17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong
Telephone No.: (+852) 2862 8555
Facsimile No.: (+852) 2865 0990
7. The address and contact details of the Company's principal place of business in the PRC are as follows:

No. 1 Yichen North Street, Gaocheng District, Shijiazhuang City, Hebei Province, the PRC
Telephone No.: (+86) 311 88929020
E-mail: yichenshiye@hbys.com.cn
8. In accordance with the Company's articles of association, where two or more persons are registered as the joint holders of any share, only the person whose name appears first in the register of members shall be entitled to receive this notice, and this notice, when served on such person, shall be deemed to have been given to all joint holders of such share.
9. The EGM is expected to be concluded within half a day. Shareholders (in person or by proxy) attending the EGM are responsible for their own transportation and accommodation expenses.
10. Shareholders or their proxies shall produce their identification documents for inspection when attending the EGM.

As at the date of this notice, the Board of Directors comprises Mr. Zhang Haijun, Mr. Wu Jinyu, Mr. Zhang Lihuan, Mr. Zhang Chao and Ms. Fan Xiulan as executive Directors; Ms. Gu Xiaohui as a non-executive Director; and Mr. Jip Ki Chi, Mr. Wang Qi and Mr. Zhang Ligu as independent non-executive Directors.