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**Ganfeng Lithium Co., Ltd.**

**江西赣锋锂业股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1772)**

**COMPLETION OF CONNECTED TRANSACTION IN RELATION  
TO ACQUISITION OF 100% EQUITY INTEREST IN  
GUANGDONG HUICHUANG AND CAPITAL INCREASE IN  
GANFENG LIENERGY**

Reference is made to the announcement of Ganfeng Lithium Co., Ltd. (the “**Company**”) dated July 30, 2021, in relation to acquisition of 100% equity interest in Guangdong Huichuang and capital increase in Ganfeng LiEnergy and the voluntary announcement of the Company dated July 30, 2021 (the “**Announcement**”). Unless otherwise defined herein, capitalized terms used herein shall have the same meaning as those defined in the Announcement.

The Board is pleased to announce that the transactions contemplated under the Equity Transfer Agreement and the Capital Increase Agreements have been completed (the “**Completion**”).

The following table illustrates the shareholding structure of Ganfeng LiEnergy immediately after the Completion:

<b>No.</b>	<b>Name of shareholder</b>	<b>Subscribed registered capital (RMB0'000)</b>	<b>Shareholding ratio (%)</b>
1.	The Company	130,000	60.8700
2.	Ge Zhimin (戈志敏)	5,000	2.3412
3.	Li Chengling (李承霖)	5,700	2.6689
4.	Xinyu Lixin Service Management Centre (Limited Partnership) (新余理信服务管理 中心(有限合伙))	3,726	1.7446

No.	Name of shareholder	Subscribed registered capital (RMB0'000)	Shareholding ratio (%)
5.	Xinyu Zhongsheng Service Management Centre (Limited Partnership) (新余眾昇服務管理中心(有限合夥))	2,221	1.0399
6.	Wang Xiaoshen (王曉申)	2,200	1.0301
7.	Xinyu Hongtu Service Management Centre (Limited Partnership) (新余鴻途服務管理中心(有限合夥))	2,958	1.3850
8.	Xinyu Zhixin Service Management Centre (Limited Partnership) (新余智信服務管理中心(有限合夥))	1,907	0.8929
9.	Xinyu Hongxin Service Management Centre (Limited Partnership) (新余鴻新服務管理中心(有限合夥))	1,790	0.8381
10.	Xinyu Zhongfu Technology Consulting Center (Limited Partnership) (新余眾福技術諮詢中心(有限合夥))	3,190	1.4937
11.	Xinyu Zhongcai Service Management Centre (Limited Partnership) (新余眾財服務管理中心(有限合夥))	1,572	0.7361
12.	Xinyu Zhonghe Service Management Centre (Limited Partnership) (新余眾禾服務管理中心(有限合夥))	1,466	0.6864
13.	Xinyu Zhonghong Service Management Centre (Limited Partnership) (新余眾弘服務管理中心(有限合夥))	1,374	0.6433
14.	Liu Min (劉明)	1,400	0.6555
15.	Xinyu Zhongli Technology Consulting Center (Limited Partnership) (新余眾勵技術諮詢中心(有限合夥))	1,265	0.5923
16.	Xinyu Hongsheng Technology Consulting Factory (Limited Partnership) (新余鴻盛技術諮詢廠(有限合夥))	1,072	0.5019
17.	Xinyu Zhongxinzhonglian Service Management Centre (Limited Partnership) (新余眾信眾聯服務管理中心(有限合夥))	2,579	1.2076
18.	Xiao Haiyan (肖海燕)	950	0.4448
19.	Xu Xiaoxiong (許曉雄)	800	0.3746
20.	Zhou Hainan (周海楠)	800	0.3746
21.	Lin Kui (林奎)	500	0.2341
22.	Deng Zhaonan (鄧招男)	300	0.1405

No.	Name of shareholder	Subscribed registered capital (RMB0'000)	Shareholding ratio (%)
23.	Fu Lihua (傅利華)	300	0.1405
24.	Ouyang Ming (歐陽明)	300	0.1405
25.	Shen Haibo (沈海博)	300	0.1405
26.	Xiong Xunman (熊訓滿)	300	0.1405
27.	Xu Jianhua (徐建華)	300	0.1405
28.	Yang Manying (楊滿英)	300	0.1405
29.	Gui Juan (桂娟)	100	0.0468
30.	Hubei Xiaomi Changjiang Industry Fund Partnership(Limited Partnership) (湖北小米長江產業基金合夥企業(有限合伙))	7,500	3.5117
31.	Hainan Jimu Venture Capital Co., Ltd (海南極目創業投資有限公司)	7,500	3.5117
32.	Xunxing Investment (Chongqing) Co., Ltd (巡星投資(重慶)有限公司)	3,000	1.4047
33.	Shenzhen Zhanxiang Information Technology Co., Ltd (深圳市展想信息技術有限公司)	2,500	1.1706
34.	Anke Innovation Technology Co., Ltd (安克創新科技股份有限公司)	1,000	0.4682
35.	Jiangxi Jiahe Electroacoustic Technology Co., Ltd (江西佳禾電聲科技有限公司)	1,000	0.4682
36.	Shenzhen Yishengdian Technology Partnership (Limited Partnership) (深圳市益聲電科技合夥企業(有限合伙))	1,000	0.4682
37.	Chongqing Lixiang Huiteng Energy Technology Partnership (Limited Partnership) (重慶理想匯騰能源技術合夥企業(有限合伙))	2,000	0.9365
38.	Xinzhifeng (Wuhan) Equity Investment Fund Partnership (Limited Partnership) (信之風(武漢)股權投資基金合夥企業(有限合伙))	4,000	1.8729
39.	Zhenjiang Demao Hairun Equity Investment Fund Partnership (Limited Partnership) (鎮江德茂海潤股權投資基金合夥企業(有限合伙))	2,000	0.9365
40.	Chongqing Liangjiang New Area Science and Technology Innovation Equity Investment Fund Partnership (Limited Partnership) (重慶兩江新區科技創新股權投資基金合夥企業(有限合伙))	600	0.2809

No.	Name of shareholder	Subscribed registered capital (RMB0'000)	Shareholding ratio (%)
41.	Chongqing Liangjiang Xizheng Fund Equity Investment Partnership (Limited Partnership) (重慶兩江西證基金股權投資合夥企業(有限合夥))	400	0.1873
42.	Xinyu High Tech Investment Co., Ltd (新余高新投資有限公司)	1,000	0.4682
43.	Xinyu Urban and Rural Construction Investment (Group) Co., Ltd (新余市城鄉建設投資(集團)有限公司)	1,000	0.4682
44.	Xinyu Guoxin Holding Co., Ltd (新余市國信控股有限公司)	1,000	0.4682
45.	Xinyu Lulin Investment Co., Ltd (新余市露林投資有限責任公司)	1,000	0.4682
46.	Shanghai Zhuque Renyin Private Investment Fund Partnership (Limited Partnership)(上海朱雀壬寅私募投資基金合夥企業(有限合夥))	500	0.2341
47.	Lishui lisen Youwei Venture Capital Partnership (Limtied Partnership)(麗水立森酉為創業投資合夥企業(有限合夥))	200	0.0936
48.	Shanghai Pengte Enterprise Management Center (上海芃特企業管理中心)	200	0.0936
49.	Ge Qiaoyu (戈巧瑜)	825	0.3863
50.	Jiang Rongjin (蔣榮金)	675	0.3161
	<b>Total</b>	<u>213,570</u>	<u>100</u>

By order of the Board  
**GANFENG LITHIUM CO., LTD.**  
**LI Liangbin**  
*Chairman*

Jiangxi, PRC  
October 13, 2021

*As at the date of this announcement, the Board comprises Mr. LI Liangbin, Mr. WANG Xiaoshen, Ms. DENG Zhaonan and Mr. SHEN Haibo as executive directors of the Company; Mr. YU Jianguo and Ms. YANG Juan as non-executive directors of the Company; and Mr. LIU Jun, Ms. WONG Sze Wing, Ms. XU Yixin and Mr. XU Guanghua as independent non-executive directors of the Company.*