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**GUANGDONG – HONG KONG GREATER BAY AREA  
HOLDINGS LIMITED**

**粵 港 灣 控 股 有 限 公 司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1396)**

**COMPLETION OF THE EXCHANGE OFFER AND  
THE ISSUE OF THE NEW NOTES**

Reference is made to the announcements of the Company dated 23 September 2021, 27 September 2021, 5 October 2021, 7 October 2021 and 8 October 2021 (the “**Announcements**”). Unless otherwise defined, capitalized terms used herein have the same meanings as ascribed to them in the Announcements.

The Board is pleased to announce that on 12 October 2021, all conditions precedent to the Exchange Offer and the Concurrent New Money Issuance have been fulfilled, and the Exchange Offer and the Concurrent New Money Issuance have been completed. As a result, the Existing Notes validly tendered for exchange and accepted pursuant to the Exchange Offer have been cancelled. As at the date of this announcement, an aggregate principal amount of US\$57,780,000 of the Existing Notes remains outstanding. The New Notes issued comprised US\$41,500,000 of New Notes in the Concurrent New Money Issuance and US\$235,720,000 of New Notes pursuant to the Exchange Offer, for an aggregate principal amount of US\$277,220,000 of the New Notes.

By Order of the Board  
**Guangdong – Hong Kong Greater Bay Area Holdings Limited**  
**Wong Choi Hing**  
*Chairman and Executive Director*

Hong Kong, 13 October 2021

*As at the date of this announcement, our executive Directors of the Company are Mr. Wong Choi Hing, Mr. Zeng Yunshu, Mr. Cai Hongwen, Mr. Yang Sanming and Mr. Wang Dewen; and our independent non-executive Directors of the Company are Mr. Lam Chi Yuen Nelson, Mr. Yue Zheng and Mr. Dai Yiyi.*