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Hong Kong Aerospace Technology Group Limited

香港航天科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1725)

DELAY IN DESPATCH OF CIRCULAR

References are made to the announcements of the Company dated 14 July 2021 and 17 September 2021 (the “**Announcements**”), in relation to the lease of several units on the second (2nd) and eighth (8th) floors of the AMC by the Group. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, a circular containing, among other matters, further details of the Offer to Lease and other information as required under the Listing Rules is expected to be despatched to the Shareholders within 15 business days after the publication of the Announcements.

The Company is of the view that additional time is required, among other things, to prepare and finalise the financial information of the Group to be included in the circular. In light of the above, the Company has applied to the Stock Exchange for a waiver (the “**Waiver**”) from strict compliance with Rule 14.41(a) of the Listing Rules to extend the despatch date of the circular. Further announcement(s) will be made by the Company regarding the Waiver as and when appropriate.

By order of the Board

Hong Kong Aerospace Technology Group Limited

Sun Fengquan

Co-Chairman and Chief Executive Officer

Hong Kong, 12 October 2021

As at the date of this announcement, the Board comprises Mr. Sun Fengquan (Co-Chairman and Chief Executive Officer), Mr. Lam Kin Fung Jeffrey, Ms. Ku Ka Lee Clarie (Vice Chairman) and Mr. Ma Fujun as executive Directors; Dr. Lam Lee G. (Co-Chairman), Dr. Yip Chung Yin and Mr. Lam John Cheung-wah as non-executive Directors; and Mr. Brooke Charles Nicholas, Mr. Hung Ka Hai Clement, Mr. Leung Kwong Ho and Mr. Lo Chi Chung William as independent non-executive Directors.