

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



泸州银行股份有限公司*
LUZHOU BANK CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code:1983)

ANNOUNCEMENT CHANGE OF REGISTERED CAPITAL AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION

References are made to the circular of the 2020 Annual General Meeting (the “**Circular**”) dated April 23, 2021 and the poll results announcement of the 2020 Annual General Meeting (the “**Announcement**”) dated June 8, 2021 of Luzhou Bank Co., Ltd. (the “**Bank**”) relating to, among other things, matters on the change of registered capital of the Bank and amendments to the Articles of Association. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Circular and the Announcement.

The Bank is pleased to announce that the Bank has completed the relevant procedures for the change of registered capital of the Bank from RMB2,264,793,385 to RMB2,717,752,062 (“**Change of Registered Capital**”) and amendments to the Articles of Association, including but not limited to, obtaining the approval from the CBIRC Sichuan Office on the Change of Registered Capital and the registration of Change of Registered Capital and filing of amendments to the Articles of Association with Luzhou City Administration for Market Regulation.

Details of the amendments to certain articles in the Articles of Association are as follows:

Existing Articles	Amended Articles
Article 6 The registered capital of the Bank is RMB2,264,793,385.	Article 6 The registered capital of the Bank is <u>RMB2,717,752,062</u> .

Existing Articles	Amended Articles
<p>Article 24 The Bank is promoted by Luzhou Municipal Finance Bureau, the original shareholders of eight former urban credit cooperatives and two rural credit cooperatives in Luzhou and new Shareholders joining us as promoters. Upon approval by the examination and approval department authorized by the State Council, the Bank issued 100,763,700 ordinary shares to the promoters at the time of its establishment, accounting for 100% of the total ordinary shares that the Bank could issue then. The capital contribution was made in September 1997 by way of net assets and currency.</p> <p>The Bank may issue 627,600,000 ordinary shares upon approval by the securities regulatory authorities including the examination and approval department authorized by the State Council.</p> <p>The equity structure of the Bank is: 2,264,793,385 ordinary shares, including 1,637,193,385 domestic shares, accounting for 72.29% of the total ordinary shares that the Bank can issue; 627,600,000 H Shares, accounting for 27.71% of the total ordinary shares that the Bank can issue.</p>	<p>Article 24 The Bank is promoted by Luzhou Municipal Finance Bureau, the original shareholders of eight former urban credit cooperatives and two rural credit cooperatives in Luzhou and new Shareholders joining us as promoters. Upon approval by the examination and approval department authorized by the State Council, the Bank issued 100,763,700 ordinary shares to the promoters at the time of its establishment, accounting for 100% of the total ordinary shares that the Bank could issue then. The capital contribution was made in September 1997 by way of net assets and currency.</p> <p>The Bank may issue 627,600,000 ordinary shares upon approval by the securities regulatory authorities including the examination and approval department authorized by the State Council.</p> <p>The equity structure of the Bank is: <u>2,717,752,062</u> ordinary shares, including <u>1,964,632,062</u> domestic shares, accounting for 72.29% of the total ordinary shares that the Bank can issue; <u>753,120,000</u> H Shares, accounting for 27.71% of the total ordinary shares that the Bank can issue.</p>

The above Change of Registered Capital and amendments to the Articles of Association shall become effective from October 11, 2021.

By order of the Board
Luzhou Bank Co., Ltd.*
YOU Jiang
Chairman

Luzhou, China, October 11, 2021

As at the date of this announcement, the Board comprises Mr. YOU Jiang and Mr. LIU Shirong as executive Directors, Ms. PAN Lina, Mr. XIONG Guoming, Mr. LIU Qi and Mr. DAI Zhiwei as non-executive Directors and Mr. GU Mingan, Mr. HUANG Yongqing, Mr. YE Changqing, Mr. TANG Baoqi and Mr. ZHONG Jin as independent non-executive Directors.

* *Luzhou Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*