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## **CN Logistics International Holdings Limited**

**嘉泓物流國際控股有限公司**

(the “Company”)

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2130)**

### **DELAY IN DESPATCH OF CIRCULAR**

#### **DISCLOSEABLE AND CONNECTED TRANSACTIONS ACQUISITION OF THE REMAINING ISSUED SHARES IN CN SWITZERLAND AND CN ITALY INVOLVING THE ISSUE OF CONSIDERATION SHARES UNDER SPECIFIC MANDATE TO CONNECTED PERSONS**

Reference is made to the announcement (the “**Announcement**”) of the Company dated 16 September 2021 in relation to the Acquisitions. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other matters, further information on (i) the Share Purchase Agreements and the transactions respectively contemplated thereunder (including the allotment and issue of the Consideration Shares pursuant to the Acquisitions) and the proposed grant of each of the Specific Mandates; (ii) the recommendation of the Independent Board Committee to the Independent Shareholders in relation to the Share Purchase Agreements and all the transactions respectively contemplated thereunder; (iii) a letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Independent Shareholders on the Share Purchase Agreements and all the transactions respectively contemplated thereunder; and (iv) a notice of the EGM, will be despatched to the Shareholders in accordance with the Listing Rules, and is expected to be despatched on or before 11 October 2021.

As additional time is required for the inclusion of further information in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 29 October 2021.

By order of the Board  
**CN Logistics International Holdings Limited**  
**Ngan Tim Wing**  
*Executive Director and Chief Executive Officer*

Hong Kong, 11 October 2021

*As at the date of this announcement, the Board comprises Mr. Ngan Tim Wing, Ms. Chen Nga Man and Mr. Cheung Siu Ming Ringo as the executive Directors; Mr. Lau Shek Yau John as the non-executive Director; and Mr. Lam Hing Lun Alain, Mr. Chan Chun Hung Vincent and Mr. Chun Chi Man as the independent non-executive Directors.*