

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

此乃要件 請即處理

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對此表格任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。



世茂集團

SHIMAO GROUP HOLDINGS LIMITED

世茂集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code 股份代號: 813)

INTERIM DIVIDEND FOR THE SIX MONTHS ENDED 30 JUNE 2021 (“2021 INTERIM DIVIDEND”) SCRIP DIVIDEND SCHEME — ELECTION FORM

截至2021年6月30日止六個月的中期股息(「2021年中期股息」)的以股代息計劃—選擇表格

IF YOU WISH TO RECEIVE YOUR 2021 INTERIM DIVIDEND WHOLLY IN CASH DIVIDEND, YOU NEED NOT COMPLETE THIS FORM

閣下如欲以現金股息收取全部2021年中期股息，則不用填寫此表格

IF YOU WISH TO RECEIVE NEW ORDINARY SHARES IN SHIMAO GROUP HOLDINGS LIMITED (THE “COMPANY”) OF HK\$0.10 EACH CREDITED AS FULLY PAID UP (“NEW SHARES”) IN LIEU OF THE CASH DIVIDEND FOR THE 2021 INTERIM DIVIDEND EITHER IN WHOLE OR IN PART, YOU MUST COMPLETE AND SIGN THIS FORM IN ACCORDANCE WITH THE INSTRUCTIONS BELOW AND RETURN IT TO THE COMPANY’S BRANCH SHARE REGISTRAR AND TRANSFER OFFICE IN HONG KONG, TRICOR INVESTOR SERVICES LIMITED, AT LEVEL 54, HOPEWELL CENTRE, 183 QUEEN’S ROAD EAST, HONG KONG SO AS TO BE RECEIVED NO LATER THAN 4:30 P.M. ON TUESDAY, 26 OCTOBER 2021.

閣下如欲就全部或部分2021年中期股息選擇收取每股0.10 港元之世茂集團控股有限公司(「本公司」)之已繳足新普通股股份(「新股份」)以代替現金股息，則須不遲於2021年10月26日(星期二)下午4時30分前依照下文指示填妥及簽署此表格，並交回本公司之股份過戶及登記香港分處卓佳證券登記有限公司，地址為香港皇后大道東183號合和中心54樓。

PART 1 第一部分

BOX A 甲欄	NAME(S) AND ADDRESS OF REGISTERED SHAREHOLDER(S) 登記股東姓名及地址
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BOX B 乙欄	REGISTERED HOLDING OF ORDINARY SHARES IN THE COMPANY OF HK\$0.10 EACH ON 28 SEPTEMBER 2021 (THE “RECORD DATE”) 於2021年9月28日(「記錄日期」)登記持有之每股0.10 港元之本公司之普通股股份數目
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PART 2 第二部分

ELECTION FOR NEW SHARES FOR THE 2021 INTERIM DIVIDEND

就2021年中期股息選擇收取新股份

ELECTION FOR RECEIVING NEW SHARES IN LIEU OF THE CASH DIVIDEND OF HK70 CENTS PER ORDINARY SHARE IN RESPECT OF THE 2021 INTERIM DIVIDEND IN WHOLE OR IN PART OF YOUR REGISTERED HOLDING OF ORDINARY SHARES.

閣下就所登記持有之全部或部分普通股股份選擇以新股份方式收取2021年中期股息以代替每股普通股70港仙之現金股息。

PLEASE ENTER IN BOX C THE NUMBER OF ORDINARY SHARES IN RESPECT OF WHICH YOU ELECT TO RECEIVE THE 2021 INTERIM DIVIDEND IN THE FORM OF NEW SHARES IN LIEU OF THE CASH DIVIDEND.

請在丙欄內填上閣下選擇以新股份代替現金股息方式收取2021年中期股息之普通股股份數目。

IF YOU SIGN THIS FORM BUT DO NOT SPECIFY THE NUMBER OF ORDINARY SHARES IN RESPECT OF WHICH YOU WISH TO RECEIVE NEW SHARES IN LIEU OF THE CASH DIVIDEND, OR IF YOU ELECT TO RECEIVE NEW SHARES IN RESPECT OF A GREATER NUMBER OF ORDINARY SHARES THAN YOUR REGISTERED HOLDING AS AT THE RECORD DATE, THEN IN EITHER CASE, YOU WILL BE DEEMED TO HAVE EXERCISED YOUR ELECTION TO RECEIVE NEW SHARES ONLY IN RESPECT OF ALL THE ORDINARY SHARES REGISTERED IN YOUR NAME ON THE RECORD DATE.

倘閣下已簽署此表格但未有列明閣下有意收取新股份以代替現金股息之普通股股份數目，或倘閣下選擇收取新股份之普通股股份數目超過閣下於記錄日期已登記於名下者，則在這任何一種情況下，閣下將被視為已就於記錄日期登記於名下之所有普通股股份選擇只收取新股份。

BOX C 丙欄	NUMBER OF ORDINARY SHARES IN RESPECT OF WHICH YOU WISH TO RECEIVE THE 2021 INTERIM DIVIDEND IN THE FORM OF NEW SHARES IN LIEU OF THE CASH DIVIDEND 閣下欲以新股份代替現金股息方式收取2021年中期股息之普通股股份數目
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PART 3 第三部分

TO THE BOARD OF DIRECTORS OF SHIMAO GROUP HOLDINGS LIMITED:

致世茂集團控股有限公司董事會：

I/WE, THE UNDERSIGNED AND ABOVE-NAMED SHAREHOLDER(S), GIVE NOTICE THAT I/WE ELECT TO RECEIVE NEW SHARES IN LIEU OF CASH DIVIDEND IN RESPECT OF THE 2021 INTERIM DIVIDEND FOR THE WHOLE OR PART OF THE ORDINARY SHARES REGISTERED IN MY/OUR NAME(S) IN ACCORDANCE WITH THE INSTRUCTIONS GIVEN ABOVE IN PART 2 OF THIS FORM SUBJECT TO THE TERMS AND CONDITIONS SET OUT IN THE CIRCULAR DATED 11 OCTOBER 2021 AND THE MEMORANDUM AND ARTICLES OF ASSOCIATION OF THE COMPANY. I/WE ACKNOWLEDGE THAT THE NOTES FORM PART OF THIS FORM.

本人／吾等為下方簽署及上列之股東，茲通知本人／吾等就登記在本人／吾等名下全部或部分之普通股股份，按照上述此表格之第二部分所作指示並遵照日期為2021年10月11日之通函所載之條款及條件以及本公司之組織章程大綱及細則，選擇以新股份代替現金股息方式收取2021年中期股息。本人／吾等承認附註是此表格之一部分。

SIGNATURE 簽署 (USUAL SIGNATURE(S) 慣用簽名式)

(1) (2) (3) (4)

DATE 日期: 2021 TEL. NO. 電話號碼: EMAIL 電郵:

NOTES: (i) IN THE CASE OF JOINT HOLDERS, ALL MUST SIGN.

附註: 如屬聯名持有人，所有持有人均須簽署。

(ii) **IN THE CASE OF A CORPORATION, THIS FORM SHOULD BE SIGNED ON ITS BEHALF BY A DULY AUTHORISED OFFICER, WHOSE OFFICE SHOULD BE STATED.**

如屬法團，則此表格須由其正式授權人簽署並須註明簽署人之職位。

(iii) **YOUR SIGNATURE(S) ABOVE MUST CORRESPOND WITH YOUR SPECIMEN SIGNATURE(S) FILED WITH TRICOR INVESTOR SERVICES LIMITED.**

閣下以上之簽名須與閣下提交予卓佳證券登記有限公司之簽字式樣相符。

THIS FORM IS FOR THE USE BY THE SHAREHOLDER(S) NAMED IN BOX A ONLY. THE RIGHT TO RECEIVE NEW SHARES INSTEAD OF THE WHOLE OR PART OF THE CASH DIVIDEND IS NON-TRANSFERABLE. IF YOU ARE NOT ELIGIBLE TO ELECT NEW SHARES INSTEAD OF CASH DIVIDEND, YOU SHOULD NOT COMPLETE THIS FORM AND, IF YOU DO SO, THIS FORM WILL BE VOIDED AND OF NO EFFECT. NO ACKNOWLEDGEMENT OF RECEIPT OF THIS FORM WILL BE ISSUED.

此表格只供名列於甲欄內之股東使用。收取新股份以代替全部或部分現金股息之權利為不可轉讓的。倘閣下並無資格選擇收取新股份以代替現金股息，則不應填寫此表格，而倘閣下填寫此表格，則此表格將作廢及無效。本公司將不會對已交回之表格另發收據。

SHARE CERTIFICATES AND/OR DIVIDEND WARRANTS FOR THE 2021 INTERIM DIVIDEND WILL BE SENT BY ORDINARY POST ON FRIDAY, 5 NOVEMBER 2021 TO THE SHAREHOLDER(S) AND AT THE SHAREHOLDER'S(S) RISK TO THE ABOVE ADDRESS.

就2021年中期股息所應得之股票及／或股息單將於2021年11月5日(星期五)按上述地址以平郵寄給該股東，郵誤風險概由該股東自行承擔。

THIS FORM SHOULD BE RETURNED TO THE COMPANY'S BRANCH SHARE REGISTRAR AND TRANSFER OFFICE IN HONG KONG, TRICOR INVESTOR SERVICES LIMITED, AT LEVEL 54, HOPEWELL CENTRE, 183 QUEEN'S ROAD EAST, HONG KONG SO AS TO BE RECEIVED NO LATER THAN 4:30 P.M. ON TUESDAY, 26 OCTOBER 2021.

此表格須不遲於2021年10月26日(星期二)下午4時30分前交回本公司之股份過戶及登記香港分處卓佳證券登記有限公司，地址為香港皇后大道東183號合和中心54樓。

FAILURE TO COMPLETE, SIGN AND RETURN THIS FORM IN ACCORDANCE WITH THE INSTRUCTIONS ABOVE WILL RESULT IN YOUR 2021 INTERIM DIVIDEND(S) BEING MADE IN FULL IN THE FORM OF CASH DIVIDEND. THE COMPANY'S DECISION IN ANY DISPUTE RELATING TO THE SCRIP DIVIDEND SCHEME SHALL BE CONCLUSIVE AND BINDING.

未能將此表格按照上文指示填妥、簽署及交回將會導致閣下的2021年中期股息全部以現金股息派付。對任何有關以股代息計劃的爭議，本公司的決定將具決定性及約束力。