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## Hospital Corporation of China Limited

弘和仁愛醫療集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3869)

### POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON OCTOBER 8, 2021

The Board is pleased to announce that the ordinary resolution proposed at the extraordinary general meeting of the Company held on October 8, 2021 was duly passed by the Shareholders by way of poll.

Reference is made to the circular of Hospital Corporation of China Limited (the “**Company**”) dated September 16, 2021 (the “**Circular**”). Unless otherwise specified, terms used in this announcement shall have the same meanings as those defined in the Circular.

The board of directors (the “**Board**”) of the Company is pleased to announce that at the extraordinary general meeting (the “**EGM**”) held on October 8, 2021, notice of which was given to the Shareholders on September 16, 2021 (the “**Notice**”), the proposed resolution as set out in the Notice was duly passed by the Shareholders by way of poll. The poll results are as follows:–

Ordinary Resolution		Number of Votes (%)	
		For	Against
1(a)	(i) the deed of amendment dated August 12, 2021 (the “ <b>Deed of Amendment</b> ”) executed by the Company, (ii) the alteration of terms of the convertible bonds issued by the Company to Leap Wave Limited (立濤有限公司) in the aggregate principal amount of HK\$800,000,000 (the “ <b>Convertible Bonds</b> ”) contemplated thereunder (the “ <b>Alteration of Terms</b> ”) and (iii) the proposed early redemption pursuant to the terms and conditions of the Convertible Bonds as amended by the Deed of Amendment (the “ <b>Early Redemption</b> ”), be and are hereby approved, confirmed and ratified; and	97,120,000 (100%)	0 (0%)

Ordinary Resolution		Number of Votes (%)	
		For	Against
1(b)	any one or more directors of the Company be and is/are hereby authorized for and on behalf of the Company to execute all such documents, agreements and do all such acts and things, as he/she may in his/her discretion consider necessary, expedient or desirable for the purpose of in connection with the implementation of or giving effect to the Deed of Amendment, the Alteration of Terms and/or the Early Redemption and all matters incidental thereto or in connection therewith.	97,120,000 (100%)	0 (0%)

*Notes:*

1. The number and percentage of votes are based on the total number of shares voted by the Shareholders at the EGM in person or by proxy.
2. As all of the votes were cast in favour of each of the resolutions, all resolutions were duly passed as ordinary resolutions of the Company.
3. As at the date of the EGM, the total number of issued shares of the Company was 138,194,000 shares.
4. There was no Share entitling the holder to attend and abstain from voting in favour of the resolutions at the EGM as set out in rule 13.40 of the Listing Rules.
5. To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, no Shareholder was required to abstain from voting on the resolutions at the EGM. Therefore, the total number of Shares entitling the holders to attend and vote on the resolutions at the EGM was 138,194,000 Shares.
6. No Shareholder has indicated in the Circular that it intends to vote against or to abstain from voting on any resolution proposed at the EGM.
7. The Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the purpose of vote-taking at the EGM.

By order of the Board  
**Hospital Corporation of China Limited**  
**Chen Shuai**  
*Chairman and Acting Chief Executive Officer*

Beijing, China, October 8, 2021

*As at the date of this announcement, the Directors of the Company are Mr. CHEN Shuai, Mr. LU Wenzuo and Mr. PU Chengchuan being the executive Directors; Ms. SHI Wenting, Ms. LIU Lu and Ms. WANG Nan being the non-executive Directors; Mr. DANG Jinxue, Mr. SHI Luwen and Mr. ZHOU Xiangliang being the independent non-executive Directors.*