

The whole of this Provisional Allotment Letter must be returned to be valid.

本暫定配額通知書必須整份交還，方為有效。

IMPORTANT

重要提示

Reference is made to the prospectus (the “**Prospectus**”) dated 8 October 2021 issued by Worldgate Global Logistics Ltd (the “**Company**”) in relation to the Rights Issue. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

茲提述盛良物流有限公司(「**本公司**」)於二零二一年十月八日就供股刊發之供股章程(「**供股章程**」)。除文義另有所指外，本暫定配額通知書所用詞彙與供股章程所界定者具有相同涵義。

IF YOU ARE IN DOUBT ABOUT ANY OF THE CONTENTS OF THIS PROVISIONAL ALLOTMENT LETTER (“PAL”), OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD OR TRANSFERRED ALL OR PART OF YOUR SHARES OF THE COMPANY, YOU SHOULD SEEK INDEPENDENT PROFESSIONAL ADVICE.

閣下如對本暫定配額通知書(「**暫定配額通知書**」)任何內容或應採取之行動有疑問，或閣下如已出售或轉讓所有或部分本公司的股份，應尋求獨立專業意見。

THIS PAL IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL WILL EXPIRE AT 4:00 P.M. ON MONDAY, 25 OCTOBER 2021 (OR SUCH LATER DATE AND/OR TIME AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS” OVERLEAF).

本暫定配額通知書具有價值及可轉讓，務請閣下立即處理。本暫定配額通知書所載要約將於二零二一年十月二十五日(星期一)下午四時正(或背頁「**惡劣天氣及／或極端情況影響**」一段所述之較後日期及／或時間)結束。

A copy of each of the Prospectus Documents, having attached thereto the written consent referred to under the section headed “16. Documents Delivered to the Registrar of Companies” in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong pursuant to section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong, the Stock Exchange and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

各供股章程文件(連同供股章程附錄三「16.送呈公司註冊處處長的文件」一節所述之書面同意書)已根據《公司(清盤及雜項條文)條例》(香港法例第32章)第342C條之規定送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會、聯交所及香港公司註冊處處長對該等文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL.

香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對因本暫定配額通知書之全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Dealings in the Shares, the Rights Shares in both their nil-paid and fully-paid forms may be settled through CCASS and you should consult your stockbroker or a licensed dealer in securities or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

股份、未繳股款及繳足股款供股股份之買賣可透過中央結算系統進行交收，有關交收安排之詳情及該等安排可能對閣下權利及權益之影響，應諮詢閣下之股票經紀或持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirement of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣以及符合香港結算之股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，自未繳股款及繳足股款供股股份各自於聯交所開始買賣之日期或由香港結算可能釐定之其他日期起，可於中央結算系統寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易，須於其後第二個交收日在中央結算系統交收。所有中央結算系統之活動均須遵守不時生效之《中央結算系統一般規則》及《中央結算系統運作程序規則》。

The Rights Issue will proceed on a non-underwritten basis. The Prospectus Documents have not been and will not be registered or filed under the applicable securities legislation of any jurisdiction other than Hong Kong. Distribution of the Prospectus Documents into jurisdictions other than Hong Kong may be restricted by law. Persons who come into possession of the Prospectus Documents should acquaint themselves with and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

供股將按非包銷基準進行。供股章程文件並無亦將不會根據香港以外任何司法權區的適用證券法例登記或存檔。向香港以外司法權區派發供股章程文件可能受法律限制。獲得供股章程文件者應自行瞭解及遵守任何有關限制。未有遵從該等限制可能構成違反任何有關司法權區之證券法律。

Form A
表格甲

WORLDGATE GLOBAL LOGISTICS LTD

盛良物流有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)

(Stock Code: 8292)
(股份代號: 8292)

Registrar:
過戶登記處:
Boardroom Share Registrars
(HK) Limited
Room 2103B, 21/F
148 Electric Road
North Point
Hong Kong
寶德隆證券登記有限公司
香港
北角
電氣道148號
21樓2103B室

Registered office:
註冊辦事處:
Cricket Square
Hutchins Drive
PO Box 2681
Grand Cayman, KY1-1111
Cayman Islands

Principal place of business in
Hong Kong:
香港主要營業地點:
Unit 5D, 5/F
Hang Cheong Factory Building
No. 1 Wing Ming Street
Kowloon
Hong Kong
香港
九龍
永明街1號
恒昌工廠大廈5樓5D室

RIGHTS ISSUE OF RIGHTS SHARES
AT THE SUBSCRIPTION PRICE OF HK\$0.11 EACH ON THE BASIS
OF THREE RIGHTS SHARES FOR EVERY ONE EXISTING SHARE
HELD ON THE RIGHTS ISSUE RECORD DATE
按於供股記錄日期每持有一股現有股份可獲發三股供股股份的基準
以認購價每股供股股份0.11港元進行供股股份的供股
PAYABLE IN FULL ON ACCEPTANCE BY NOT LATER THAN
4:00 P.M. MONDAY, 25 OCTOBER 2021
股款須不遲於二零二一年十月二十五日(星期一)下午四時正接納時繳足

PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

8 October 2021
二零二一年十月八日

Name(s) and address of Qualifying Shareholder(s)
合資格股東姓名及地址

Provisional Allotment Letter No.
暫定配額通知書編號

Total number of Shares registered in your name(s) on Thursday, 7 October 2021
於二零二一年十月七日(星期四)登記於閣下名下之股份總數

BOX A
甲欄

Number of Rights Shares provisionally allotted to you subject to payment in full on
acceptance by no later than 4:00 p.m. on Monday, 25 October 2021
暫定配發予閣下之供股股份數目，接納之全數款項須不遲於二零二一年十月
二十五日(星期一)下午四時正前繳足

BOX B
乙欄

Total subscription monies payable
應繳認購款項總額

BOX C
丙欄

HKS
港元

Name of bank on which
cheque/cashier's order is drawn:
支票/銀行本票的付款銀行名稱:

Cheque/cashier's order
number:
支票/銀行本票號碼:

Contact telephone number:
聯絡電話號碼:



IN THE EVENT OF TRANSFER OF RIGHTS TO SUBSCRIBE FOR RIGHTS SHARE(S) REPRESENTED BY THIS PAL, AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE ENTITLEMENTS TO THE RIGHTS SHARE(S) REPRESENTED BY THIS PAL.

在轉讓本暫定配額通知書所指供股股份的認購權時，每宗買賣均須繳付從價印花稅。除出售以外，餽贈或轉讓實益權益亦須繳付從價印花稅。在本暫定配額通知書所指之任何供股股份配額轉讓登記之前，須出示已繳付從價印花稅之證明。

Form B
表格乙

FORM OF TRANSFER AND NOMINATION
轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of its/his/her/their right(s) to subscribe for the Rights Shares comprised herein)

(僅供有意轉讓本暫定配額通知書所列其全部供股股份認購權之合資格股東填寫及簽署)

To: The Directors

Worldgate Global Logistics Ltd

致：盛良物流有限公司

列位董事

Dear Sirs and Madams,

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：

本人／吾等謹將本暫定配額通知書所列本人／吾等供股股份的認購權全數轉讓予接受此權利並簽署下列登記申請表格(表格丙)之人士。

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of Qualifying Shareholder(s) (all joint shareholders must sign)

合資格股東簽署(所有聯名股東均須簽署)

Date 日期：_____

Ad valorem stamp duty shall be payable by the transferor(s) and the transferee(s) in connection with the transfer of rights to subscribe for the Rights Shares if this form is completed.

填妥此表格後，轉讓人及承讓人須就轉讓有關供股股份之認購權支付從價印花稅。

(To be completed and signed only by the person(s) to whom the rights to subscribe
for the Rights Shares has/have been transferred)
(僅供已獲轉讓供股股份認購權之人士填寫及簽署)

To: The Directors
Worldgate Global Logistics Ltd
致：盛良物流有限公司
列位董事

Dear Sirs and Madams,

I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/we agree to accept the same on the terms set out in this PAL and the accompanying Prospectus and subject to the articles of association of the Company.

敬啟者：
本人／吾等謹請閣下將表格甲中乙欄所列數目之供股股份登記於本人／吾等名下。本人／吾等同意按照本暫定配額通知書及隨附之供股章程所載之條款，並在本公司之組織章程細則之規限下接納此等股份。

Existing Shareholder(s)
please mark "X" in this box
現有股東請在本欄內
填上「X」符號

To be completed in block letters in **ENGLISH**. Joint transferees should give the address of the first-named transferee only.
For Chinese transferee, please provide your name in both English and Chinese.
請用英文正楷填寫。聯名承讓人僅須填寫排名首位之承讓人之地址。
中國籍承讓人請同時填寫中、英文姓名。

Name in English 英文姓名	Family name/Company name 姓氏／公司名稱	Name in Chinese 中文姓名
	Other name(s) 別名	
Name(s) of joint transferee(s) in English (if any) 聯名承讓人英文姓名(如有)		
Address in English (joint transferees should give the address of the first-named applicant only) 英文地址(聯名承讓人僅須填寫 排名首位之申請人之地址)		
Occupation 職業	Telephone no. 電話號碼	
Dividend instructions 派息指示		
Name and address of bank 銀行名稱及地址	Bank account no. 銀行賬戶號碼	
	Account type 賬戶類別	

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of transferee(s) (all joint transferee(s) must sign)
承讓人簽署(所有聯名承讓人均須簽署)

Date 日期: _____

Ad valorem stamp duty shall be payable by the transferor(s) and the transferee(s) in connection with the transfer of rights to subscribe for the Rights Shares if this form is completed.

填妥此表格後，轉讓人及承讓人須就轉讓有關供股股份之認購權支付從價印花稅。

To accept this provisional allotment of the Rights Shares in full, you must lodge this original PAL intact with the Registrar at Room 2103B, 21/F, 148 Electric Road, North Point, Hong Kong, together with a remittance in Hong Kong dollars for the full amount shown in Box C above so as to be received by not later than 4:00 p.m. on Monday, 25 October 2021 (or such later date and/or time as mentioned under the paragraph headed “Effect of Bad Weather and/or Extreme Conditions” overleaf). All remittances must be made in Hong Kong dollars and forwarded either by a cheque drawn on a bank account with, or, by a cashier’s order issued by, a licensed bank in Hong Kong. All such cheques or cashier’s orders must be made payable to “WORLDGATE GLOBAL LOGISTICS LTD – PAL” and crossed “Account Payee Only”. Instructions on transfer and splitting are set out overleaf. No receipt will be given for such remittances.

閣下如全數接納此供股股份之暫定配額，必須將本暫定配額通知書正本連同以港元繳付上列丙欄所示之全數股款，於二零二一年十月二十五日(星期一)下午四時正(或背頁「惡劣天氣及／或極端情況影響」一段所述之有關較後日期及／或時間)前交回過戶登記處，地址為香港北角電氣道148號21樓2103B室。所有股款須以港元繳付，並須以香港持牌銀行賬戶開出之支票或發出之銀行本票支付。所有該等支票或銀行本票須註明抬頭人為「WORLDGATE GLOBAL LOGISTICS LTD – PAL」，並須以「只准入抬頭人賬戶」劃線方式開出。有關轉讓及分拆之指示載於背頁。本公司不會就有關股款發出收據。

Each person accepting the provisional allotment specified in this PAL confirms that he/she/it has read the terms and conditions and acceptance procedures set out in the enclosed sheet and in the Prospectus and agrees to be bound by them. You should seek your own advice and must rely on your own examination, analysis and enquiry of the Company, the terms of the Rights Issue, including the risks involved.

接納本暫定配額通知書所載的暫定配額的每位人士均確認彼已閱讀附頁及供股章程所載的條款及條件以及接納手續，並同意受其約束。閣下須自行尋求建議且必須依賴自身有關本公司及供股條款(包括所涉及風險)的調查、分析及查詢。

**A SEPARATE CHEQUE OR CASHIER’S ORDER MUST ACCOMPANY EACH APPLICATION
NO RECEIPT WILL BE GIVEN FOR REMITTANCE**

每份申請須附一張獨立支票或銀行本票
繳付股款將不會獲發收據

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WORLDGATE GLOBAL LOGISTICS LTD

盛良物流有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 8292)

(股份代號: 8292)

Dear Qualifying Shareholders,

致合資格股東：

8 October 2021

二零二一年十月八日

INTRODUCTION

緒言

Reference is made to the prospectus (the “**Prospectus**”) dated 8 October 2021 issued by Worldgate Global Logistics Ltd (the “**Company**”) in relation to the Rights Issue. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

茲提述盛良物流有限公司(「**本公司**」)於二零二一年十月八日就供股刊發之供股章程(「**供股章程**」)。除文義另有所指外，本暫定配額通知書所用詞彙與供股章程所界定者具有相同涵義。

In accordance with the terms and subject to the conditions set out in the Prospectus, the Directors have provisionally allotted to you the Rights Shares on the basis of three (3) Rights Shares for every one (1) existing Share registered in your name on the register of members of the Company as at the Rights Issue Record Date (i.e. Thursday, 7 October 2021) at a subscription price of HK\$0.11 per Rights Share. Your holding of Shares as at the Rights Issue Record Date is set out in Box A in Form A and the total number of Rights Shares provisionally allotted to you is set out in Box B in Form A.

根據供股章程所載條款及在其所載條件規限下，董事已向閣下暫定配發供股股份，基準為按於供股記錄日期(即二零二一年十月七日(星期四))以閣下名義在本公司股東名冊內登記之每一(1)股現有股份可獲發三(3)股供股股份，認購價為每股供股股份0.11港元。閣下於供股記錄日期所持股份數目載於表格甲的甲欄，而暫定配發予閣下之供股股份總數則載於表格甲的乙欄。

In the event the Rights Issue is not fully subscribed, any Unsubscribed Rights Shares and ES Unsold Rights Shares will be placed to independent placees under the Placing Arrangement. Any Unsubscribed Rights Shares and ES Unsold Rights Shares not placed under the Placing Arrangement will not be issued by the Company and the size of the Rights Issue will be reduced accordingly. Investors are advised to exercise caution when dealing in the Shares or the Nil Paid Rights.

倘供股未獲悉數認購，任何未獲認購供股股份及不合資格股東未售出供股股份將會根據配售安排配售予獨立承配人。本公司概不會發行任何配售安排項下未配售之未獲認購供股股份及不合資格股東未售出供股股份，而供股規模將相應縮減。投資者於買賣股份或未繳股款權利時務請審慎行事。

The Prospectus Documents have not been and will not be registered under the applicable securities legislation of any jurisdictions other than Hong Kong. Save as described under the paragraph headed “Rights of Overseas Shareholder(s) and Excluded Shareholder(s) (if any)” in the section headed “Letter from the Board” in the Prospectus, no action has been taken by the Company to permit the offering of the Rights Shares or the distribution of the Prospectus or a PAL in any territory or jurisdiction outside Hong Kong.

供股章程文件並無亦不會根據香港以外的任何司法權區的適用證券法例登記。除供股章程內「董事會函件」一節「海外股東及不合資格股東(如有)的權利」一段所述外，本公司概無採取任何行動以批准於香港以外任何地區或司法權區提呈供股股份或派發供股章程或暫定配額通知書。

No persons receiving a copy of the Prospectus or a PAL in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in the relevant jurisdiction, such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements. It is the responsibility of any person (including but not limited to Shareholders and beneficial owners of the Shares, any agent, custodian, nominee or trustee) outside Hong Kong wishing to make on his/her/its/their behalf an application for the Rights Shares under the Rights Issue to satisfy himself/herself/itself/themselves as to the observance of the laws and regulations of all relevant jurisdiction including the obtaining of any governmental or other consents and to pay any taxes, duties and other amounts required to be paid in such territory or jurisdiction in connection therewith. No application for Rights Shares will be accepted from the Excluded Shareholders (if any). The Company reserves the right to refuse to accept any application for Rights Shares where it believes that acceptance would violate the applicable securities or other laws or regulations of any jurisdiction outside Hong Kong.

於香港以外任何地區或司法權區接獲供股章程或暫定配額通知書的人士，不得視之為申請供股股份的要約或邀請，除非有關要約或邀請可於有關司法權區合法地作出而毋須遵照任何登記或其他法律或監管規定。任何擬在香港以外地區為其自身利益申請供股項下供股股份的人士(包括但不限於股東及股份之實益擁有人、任何代理、託管商、代名人或受託人)，須自行遵守所有相關司法權區的法例及規例(包括取得任何政府或其他同意)，並繳付有關地區或司法權區就此而規定繳付的任何稅項、徵稅及其他款項。本公司將不會接納不合資格股東的供股股份認購申請(如有)。倘本公司相信接納任何供股股份認購申請會觸犯香港以外任何司法權區的適用證券或其他法例或規例，則本公司保留權利拒絕接納有關申請。

The Rights Shares when fully paid, allotted and issued, will rank *pari passu* in all respects with the existing Shares then in issue. Holders of fully-paid Rights Shares will be entitled to receive all future dividends and distributions which are declared, made or paid after the date of allotment and issue of the fully-paid Rights Shares.

供股股份(經繳足股款、配發及發行後)將在所有方面與當時已發行的現有股份享有同等權利。繳足股款供股股份持有人將有權收取於繳足股款供股股份配發及發行日期後將宣派、作出或支付的所有未來股息及分派。

PROCEDURE FOR ACCEPTANCE AND PAYMENT

接納及付款手續

To take up your provisional allotment and entitlements in full, you must lodge the whole of this PAL in accordance with the instructions printed herein intact with the Registrar at Room 2103B, 21/F, 148 Electric Road, North Point, Hong Kong, together with a remittance for the full amount payable on acceptance, as set out in Box C in Form A, so as to be received by no later than 4:00 p.m. on Monday, 25 October 2021 (or such later date and/or time as mentioned in the paragraph headed “Effect of Bad Weather and/or Extreme Conditions” below). All remittances must be made in Hong Kong dollars and cheques must be drawn on an account with, or cashier’s orders must be issued by, a licensed bank in Hong Kong and made payable to “**WORLDGATE GLOBAL LOGISTICS LTD – PAL**” and must be crossed “**Account Payee Only**”. Such payment will constitute acceptance of the provisional allotment and entitlements on the terms of this PAL and the Prospectus and subject to the articles of association of the Company. No receipt will be given for such remittances.

閣下如欲承購全數暫定配額，則不遲於二零二一年十月二十五日(星期一)下午四時正(或下文「惡劣天氣及／或極端情況影響」一段所述之有關較後日期及／或時間)，根據本暫定配額通知書所載指示將整份暫定配額通知書連同表格甲內丙欄所列接納時應付之全數股款交回過戶登記處，地址為香港北角電氣道148號21樓2103B室。所有股款須以港元繳付，及有關支票或銀行本票須由香港持牌銀行賬戶開出或發出，並註明抬頭人為「**WORLDGATE GLOBAL LOGISTICS LTD – PAL**」，且須以「**只准入抬頭人賬戶**」劃線方式開出。有關付款將構成接納本暫定配額通知書的暫定配額及供股章程之條款，並受本公司之組織章程細則所規限。繳付有關股款將不會獲發收據。

It should be noted that unless this PAL, duly completed, together with the appropriate remittance shown in Box C in Form A, have been lodged as described above by no later than 4:00 p.m. on Monday, 25 October 2021 (or such later date and/or time as mentioned in the paragraph headed “Effect of Bad Weather and/or Extreme Conditions” below), whether by the original allottee or any person in whose favour the rights have been validly transferred, this provisional allotment and all rights hereunder will be deemed to have been declined and will be cancelled. The Company may, at its discretion, treat this PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if not completed in accordance with the relevant instructions. The Company may require such incomplete PAL to be completed by the relevant applicants at a later stage.

務請注意，除非填妥的本暫定配額通知書連同表格甲內丙欄所示之適當股款已如上文所述不遲於二零二一年十月二十五日(星期一)下午四時正(或下文「惡劣天氣及／或極端情況之影響」一段所述之有關較後日期及／或時間)交回(無論由原獲配發人或已有效獲轉讓權利的任何人士遞交)，否則本暫定配額及其項下之一切有關權利將被視作放棄及予以取消。即使暫定配額通知書並未按有關指示填妥，本公司可酌情決定將本暫定配額通知書視為有效，並對遞交通知書之人士或其代表具約束力。本公司可要求有關未填妥暫定配額通知書之申請人於稍後填妥有關通知書。

Completion and return of this PAL will constitute a warranty and representation by you to the Company that all registration, legal and regulatory requirements of all relevant jurisdictions in connection with this PAL and any acceptance of provisionally allotted Rights Shares, have been, or will be, duly complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees is subject to any such representations and warranties.

填妥及交回本暫定配額通知書即表示閣下向本公司保證及聲明已經或將會遵守所有相關司法權區內有關本暫定配額通知書及任何暫定配發供股股份的接納之所有註冊、法定及監管規定。為免生疑，香港結算或香港結算代理人概不受限於任何聲明及保證。

TRANSFER

轉讓

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the Form of Transfer (Form B), and hand this PAL to the transferee(s) or persons through whom you are transferring your rights. The transferee(s) must then complete and sign the Registration Application Form (Form C) and lodge this PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C in Form A with the Registrar at Room 2103B, 21/F, 148 Electric Road, North Point, Hong Kong, so as to be received by no later than 4:00 p.m. on Monday, 25 October 2021 (or such later date and/or time as mentioned in the paragraph headed “Effect of Bad Weather and/or Extreme Conditions” below). All remittances must be in Hong Kong dollars and cheques must be drawn on an account with, or cashier’s orders must be issued by, a licensed bank in Hong Kong and made payable to “**WORLDGATE GLOBAL LOGISTICS LTD – PAL**” and crossed “**Account Payee Only**”. No receipt will be given for such remittances.

閣下如欲將全部暫定配發予閣下之供股股份認購權轉讓，須填妥及簽署轉讓表格(表格乙)，並將本暫定配額通知書交予認購權之承讓人或轉讓經手人。其後，承讓人須不遲於二零二一年十月二十五日(星期一)下午四時正(或下文「惡劣天氣及／或極端情況影響」一段所述之有關較後日期及／或時間)將登記申請表格(表格丙)填簽妥當，然後將整份暫定配額通知書連同表格甲內丙欄所列接納時應付之全數股款交回過戶登記處，地址為香港北角電氣道148號21樓2103B室。所有股款須以港元繳付，及有關支票或銀行本票須由香港持牌銀行賬戶開出或發出，並註明抬頭人為「**WORLDGATE GLOBAL LOGISTICS LTD – PAL**」，且須以「**只准入抬頭人賬戶**」劃線方式開出。繳付有關股款將不會獲發收據。

It should be noted that ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights.

謹請注意，閣下轉讓有關供股股份之認購權予承讓人時，須繳付從價印花稅，而承讓人於接納有關權利時亦須繳付從價印花稅。

SPLITTING

分拆

If you wish to accept only part of your provisional allotment or to transfer a part of your rights to subscribe for the Nil Paid Rights provisionally allotted to you hereunder or to transfer all of your Nil Paid Rights provisionally allotted to you to more than one person, the original PAL must be surrendered and lodged for cancellation by no later than 4:30 p.m. on Friday, 15 October 2021 with the Registrar at Room 2103B, 21/F, 148 Electric Road, North Point, Hong Kong, who will cancel the original PAL and issue new PAL(s) in the denominations required, which will be available for collection at the office of the Registrar at Room 2103B, 21/F, 148 Electric Road, North Point, Hong Kong after 9:00 a.m. on the second Business Day after your surrender of the original PAL.

閣下如僅欲接納部分暫定配額或轉讓本通知書所述獲暫定配發可認購未繳股款之權利的一部分，或將暫時配發予閣下的全部未繳股款權利轉讓予一位以上之人士，須不遲於二零二一年十月十五日(星期五)下午四時三十分將原有暫定配額通知書交回及呈交過戶登記處以供註銷，地址為香港北角電氣道148號21樓2103B室，以便過戶登記處註銷原有暫定配額通知書，並按所需數額發出新暫定配額通知書。新暫定配額通知書將可於閣下交回原有暫定配額通知書後第二個營業日上午九時正後在過戶登記處辦事處(地址為香港北角電氣道148號21樓2103B室)領取。

CHEQUES AND CASHIER'S ORDERS

支票及銀行本票

All cheques and cashier's orders will be presented for payment immediately following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Completion and return of this PAL together with a cheque or cashier's order in payment for the Rights Shares, whether by a Qualifying Shareholder or by any nominated transferee, will constitute a warranty by you that the cheque or cashier's order will be honoured on first presentation.

所有支票及銀行本票於接獲後將立即過戶，而有關款項所產生之所有利息(如有)將撥歸本公司所有。填妥及交回本暫定配額通知書連同支付供股股份股款的支票或銀行本票(不論由合資格股東或任何獲提名承讓人交回)，即表示閣下保證該支票或銀行本票將於首次過戶時兌現。

Without prejudice to the other rights of the Company in respect hereof, any PAL in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation is liable to be rejected, and in that event, the relevant provisional allotment and all rights thereunder will be deemed to have been declined and will be cancelled.

倘任何隨附支票或銀行本票於首次過戶時未能兌現，則本公司拒絕受理任何該等暫定配額通知書，但不影響本公司之其他相關權利。在此情況下，有關暫定配額及據此給予之一切有關權利將被視作放棄及予以註銷。

You must pay the exact amount payable upon application for Rights Shares, and any underpaid application will be rejected. No receipt will be issued in respect of any PAL and/or relevant remittance received.

閣下必須於申請供股股份時繳付實際應繳的金額，任何未繳足股款的申請將不獲受理，概不會就所接獲的任何暫定配額通知書及／或相關股款發出收據。

SHARE CERTIFICATES AND REFUND

股票及退款

Subject to the fulfilment (or waiver, where applicable) of the conditions of the Rights Issue, share certificates for all fully-paid Rights Shares are expected to be posted to those entitled thereto by ordinary post to their registered addresses at their own risk on or before Monday, 15 November 2021. Each successful applicant, except HKSCC Nominees, will receive one share certificate for all the Rights Shares allotted and issued to him/her/it.

待供股之條件達成(或獲豁免，如適用)後，全部繳足股款之供股股份股票預期將於二零二一年十一月十五日(星期一)或之前，以平郵方式寄發予相關人士之登記地址，郵誤風險概由彼等自行承擔。各成功申請人(香港結算代理人除外)將會就其獲配發及發行之所有供股股份獲發一張股票。

If the Rights Issue does not become unconditional or proceed, refund cheques, without interest, in respect of the relevant portion of application monies received are expected to be posted by ordinary post at your own risk to your registered addresses on or before Monday, 15 November 2021. Refund cheques (crossed “**Account Payee Only**”) will be despatched by ordinary post to the registered addresses of the relevant applicants of the Rights Shares at the risk of such applicants.

倘供股未能成為無條件或進行，則已收取的相關部分申請股款(不計利息)的退款支票預期將於二零二一年十一月十五日(星期一)或之前以平郵方式寄發至閣下的登記地址，郵誤風險概由閣下自行承擔。退款支票(劃線註明「只准入抬頭人賬戶」)將以平郵方式寄發至有關供股股份申請人的登記地址，郵誤風險概由有關申請人自行承擔。

EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS

惡劣天氣及／或極端情況影響

The latest time for acceptance of and payment for the Rights Shares will not take place if there is a tropical cyclone warning signal no. 8 or above, or a “black” rainstorm warning:

若發生以下情況，則接納供股股份並繳付股款的最後時限將不會生效：

- (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on Monday, 25 October 2021. Instead the latest time for acceptance of and payment for the Rights Shares will be extended to 5:00 p.m. on the same Business Day; or

8號或以上熱帶氣旋警告信號或「黑色」暴雨警告信號於二零二一年十月二十五日(星期一)當地時間中午十二時正之前任何時間在香港生效並於中午十二時正後不再生效。則接納供股股份並繳付股款的最後時限將延後至同一營業日的下午五時正；或

- (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on Monday, 25 October 2021. Instead the latest time for acceptance of and payment for the Rights Shares will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 4:00 p.m..

8號或以上熱帶氣旋警告信號或「黑色」暴雨警告信號於二零二一年十月二十五日(星期一)當地時間中午十二時正至下午四時正之間任何時間在香港生效。則接納供股股份並繳付股款的最後時限將更改為下一個並無任何該等警告於上午九時正至下午四時正之間任何時間在香港生效的營業日下午四時正。

If the Latest Time for Acceptance does not take place on the currently scheduled date, the dates mentioned in the “EXPECTED TIMETABLE” above may be affected. An announcement will be made by the Company in such event as soon as practicable.

若最後接納時限未於當前計劃日期生效，則以上「預期時間表」所述日期可能會受到影響。在此情況下，本公司將於實際可行的情況下盡快作出公佈。

WARNING OF THE RISK OF DEALING IN THE SHARES AND THE NIL PAID RIGHTS

有關買賣股份及未繳股款權利的風險警告

It should be noted that the Shares have been dealt in on an ex-rights basis since Tuesday, 28 September 2021. Dealings in the Nil Paid Rights will take place from Tuesday, 12 October 2021 to Wednesday, 20 October 2021 (both dates inclusive). If the conditions of the Rights Issue are not fulfilled, the Rights Issue will not proceed.

敬請留意，股份已自二零二一年九月二十八日(星期二)起以除權基準買賣。未繳股款權利將於二零二一年十月十二日(星期二)至二零二一年十月二十日(星期三)(包括首尾兩日)期間買賣。倘供股之條件未獲達成，供股將不會進行。

Any person contemplating dealing in the nil-paid Rights Shares during the period from Tuesday, 12 October 2021 to Wednesday, 20 October 2021 (both days inclusive) will accordingly bear the risk that the Rights Issue may not become unconditional and/or may not proceed.

任何擬於二零二一年十月十二日(星期二)至二零二一年十月二十日(星期三)(包括首尾兩日)期間買賣未繳股款供股股份的人士將相應承擔供股可能不會成為無條件及／或可能不會進行的風險。

The Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptances of the provisionally allotted Rights Shares.

不論暫定配發的供股股份接納程度如何，供股將按非包銷基準進行。

Any dealings in the Shares up to the date on which all the conditions of the Rights Issue are fulfilled, and any Shareholders dealing in the Rights Shares in nil-paid form will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholders or other persons contemplating any dealings in the Shares or Rights Shares in their nil-paid form are recommended to consult their professional advisers.

截至供股所有條件達成之日止的任何股份買賣，以及買賣未繳股款的供股股份的任何股東，將相應承擔供股可能不會成為無條件或可能不會進行的風險。建議擬進行股份或未繳股款的供股股份買賣的任何股東或其他人士應諮詢其專業顧問。

GENERAL

一般事項

Lodgment of this PAL with, where relevant, the form of transfer and nomination purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split PALs and/or the share certificates for Rights Shares.

交回已由獲發本暫定配額通知書之人士簽署之暫定配額通知書連同(如屬有關)轉讓及提名表格，即為交回上述文件之人士有權處理暫定配額通知書，並有權收取分拆之暫定配額通知書及／或供股股份之股票之最終憑證。

Copies of the Prospectus giving details of the Rights Issue are available from the Registrar at Room 2103B, 21/F, 148 Electric Road, North Point, Hong Kong.

載有供股詳情的供股章程可於過戶登記處(地址為香港北角電氣道148號21樓2103B室)查閱。

The terms and conditions relating to application for the Rights Shares as set out in the Prospectus shall apply. This PAL and any acceptance of the offer contained in it shall be governed by, and construed in accordance with, the laws of Hong Kong.

供股章程所載有關申請供股股份之條款及條件將適用。本暫定配額通知書及任何當中所載要約的接納均受香港法例管轄，並按其詮釋。

PERSONAL DATA COLLECTION – PAL

收集個人資料 – 暫定配額通知書

By completing, signing and submitting the forms accompanying this PAL, you agree to disclose to the Company and the Registrar and/or their respective advisers and agents the personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) provides you with rights to ascertain whether the Company or the Registrar hold your personal data, to obtain a copy of that data and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its office in Hong Kong at Unit 5D, 5/F, Hang Cheong Factory Building, No. 1 Wing Ming Street, Kowloon, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company, or (as the case may be) to the Registrar at Room 2103B, 21/F, 148 Electric Road, North Point, Hong Kong, for the attention of Privacy Compliance Officer.

填妥、簽署及交回本暫定配額通知書隨附之表格，即表示閣下同意向本公司及過戶登記處及／或彼等各自之顧問及代理披露個人資料及彼等所需有關閣下或閣下為其利益而接納暫定配發之供股股份之人士之任何資料。《個人資料(私隱)條例》(香港法例第486章)賦予閣下權利，可確定本公司或過戶登記處是否持有閣下個人資料、索取有關資料之副本及更正任何不準確之資料。根據《個人資料(私隱)條例》，本公司及過戶登記處有權就處理任何查閱資料要求而收取合理費用。有關查閱資料或更正資料或有關政策及慣例以及持有資料種類之資料的所有要求，應寄往本公司之香港辦事處(地址為香港九龍永明街1號恒昌工廠大廈5樓5D室)或根據適用法律不時通知之地點並以本公司之公司秘書或(視情況而定)過戶登記處(地址為香港北角電氣道148號21樓2103B室)的私隱合規主任為收件人。

For and on behalf of the Board
為及代表董事會

Worldgate Global Logistics Ltd
盛良物流有限公司

Lai Kwok Hei
黎國禧

Chairman
主席

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