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CHINA HEALTHWISE HOLDINGS LIMITED

中國智能健康控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 348)

EFFECTIVE DATE OF THE CAPITAL REORGANISATION

References are made to (i) the announcements of China Healthwise Holdings Limited (the “**Company**”) dated 7 July 2021 and 10 September 2021 and (ii) the circular of the Company dated 19 July 2021 (the “**Circular**”) regarding the Capital Reorganisation. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise specified herein.

EFFECTIVE DATE OF THE CAPITAL REORGANISATION

The Board is pleased to announce that a copy of the order confirming the Capital Reduction and the Share Sub-division and the minute approved by the Court containing the particulars required under the Companies Act with respect to the Capital Reduction were filed and duly registered with the Registrar of Companies in the Cayman Islands on 5 October 2021 (Cayman Islands time). The Company further announces that all the other conditions precedent for the implementation of the Capital Reorganisation have been fulfilled. The Capital Reorganisation shall become effective before 9:00 a.m. on Wednesday, 6 October 2021 (Hong Kong time) and the dealing in the Adjusted Shares shall commence at 9:00 a.m. on Wednesday, 6 October 2021 (Hong Kong time).

FREE EXCHANGE OF SHARE CERTIFICATES FOR ADJUSTED SHARES

Shareholders may during the period from Wednesday, 6 October 2021 to Monday, 15 November 2021 (both dates inclusive), submit existing certificates of the Shares to the Company’s share registrar in Hong Kong, Tricor Abacus Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong for exchange, at the expense of the Company, for new certificates of the Adjusted Shares. All existing certificates of the Shares will continue to be evidence of title to such Shares but they will cease to be valid for trading and settlement purpose.

By Order of the Board
China Healthwise Holdings Limited
Lei Hong Wai
Chairman and Executive Director

Hong Kong, 5 October 2021

As at the date of this announcement, the executive Directors are Mr. Lei Hong Wai (Chairman), Mr. Cheung Kwok Wai Elton (Vice Chairman), Mr. Leung Alex, Ms. Lo Ming Wan, Mr. Tse Chi Keung, and Mr. Yuan Huixia; and the independent non-executive Directors are Mr. Lai Hok Lim, Mr. Lien Wai Hung and Mr. Wong Tak Chuen.