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JILIN JIUTAI RURAL COMMERCIAL BANK CORPORATION LIMITED *
吉林九台農村商業銀行股份有限公司 *
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6122)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO
ADJUSTMENT OF THE PLANS FOR
THE PRIVATE PLACEMENT OF DOMESTIC SHARES
AND NON-PUBLIC ISSUANCE OF H SHARES**

Reference is made to the announcement of Jilin Jiutai Rural Commercial Bank Corporation Limited (the “**Bank**”) dated August 30, 2021 (the “**Announcement**”) in relation to (among others) the adjustment to the Plans for the Private Placement of Domestic Shares and the Non-public Issuance of H Shares by the Board. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, the Board adjusted the issue price under the Plans for the Private Placement of Domestic Shares and the Non-public Issuance of H Shares. In particular, based on the current market conditions and actual situation of the Bank, the Board decided to remove “the net asset value per share of the Bank as at June 30, 2018” as one of the reference indicators for the method of pricing under the Plans for the Private Placement of Domestic Shares and the Non-public Issuance of H Shares.

Reference is made to the circular of the Bank dated May 7, 2021 (the “**Circular**”) which set forth (among others) the relevant information on the reference price for the Private Placement of Domestic Shares and the Non-public Issuance of H Shares in the appendix I and specifically mentioned “the indicative issue price will not be lower than the unaudited net asset value per Share of the Bank as at June 30, 2018 and the audited net asset value per Share of the Bank as at December 31, 2020”. After the adjustment of the method of pricing, subject to the market practices and the regulatory requirements, the issue price of the Private Placement of Domestic Shares shall be determined with full consideration of the interest of shareholders, appetite of investors and risks of the issuance and with reference to the prevailing capital market conditions and price of H shares of the Bank; subject to international practices and the regulatory requirements, the issue price of the Non-public Issuance of H Shares shall be determined with full consideration of the interest of shareholders, appetite of investors and risks of the issuance and with reference to the prevailing capital market conditions and pricing of the Private Placement of Domestic Shares of the Bank.

Other than the above reference indicators, the issue price under the Plans for the Private Placement of Domestic Shares and the Non-public Issuance of H Shares will still not be lower than the unaudited net asset value per share of the Bank as at June 30, 2018 (i.e. RMB3.06) and the audited net asset value per share of the Bank as at December 31, 2020 (i.e. RMB3.11), which is in line with the disclosure in the Circular.

By order of the Board
Jilin Jiutai Rural Commercial Bank Corporation Limited*
Gao Bing
Chairman

Changchun, China
September 30, 2021

As at the date of this announcement, the Board comprises Mr. Gao Bing, Mr. Liang Xiangmin and Mr. Yuan Chunyu as executive directors; Mr. Cui Qiang, Mr. Zhang Yusheng, Mr. Wu Shujun, Mr. Zhang Lixin and Ms. Wang Ying as non-executive directors; and Ms. Zhang Qiuhua, Mr. Fong Wai Kuk Dennis, Ms. Han Lirong, Ms. Jin Xiaotong and Mr. Sun Jiafu as independent non-executive directors.

* *Jilin Jiutai Rural Commercial Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*