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中國國際海運集裝箱(集團)股份有限公司

**CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2039)**

## **LATEST UPDATE ON THE PROPOSED SPIN-OFF AND LISTING OF CIMC-TIANDA ON THE CHINEXT OF SZSE**

References are made to the announcements of China International Marine Containers (Group) Co., Ltd (the “**Company**”) dated 16 April 2021, 31 May 2021 and 18 June 2021 and the circular of the Company dated 31 May 2021 in relation to, among others, the proposed spin-off and separate listing of CIMC-TianDa Holdings Company Limited (“**CIMC-TianDa**”), the controlling subsidiary of the Company, on the ChiNext Board of the Shenzhen Stock Exchange (“**SZSE**”).

CIMC-TianDa has submitted to the SZSE its application documents relating to the initial public offering and listing of shares on the ChiNext Board recently, and received the Notice on the Acceptance of CIMC-TianDa Holdings Company Limited’s Application Documents for the Initial Public Offering and Listing of Shares on the ChiNext Board (Shen Zheng Shang Shen [2021] No. 441) (《關於受理中集天達控股有限公司首次公開發行股票並在創業板上市申請文件的通知》(深證上審[2021] 441號)) from the SZSE on 28 September 2021. The SZSE has checked the application report and relevant application documents of CIMC-TianDa for the initial public offering and listing of shares on the ChiNext Board according to relevant regulations, and is of the view that such documents are complete and has decided to accept the application. The prospectus of CIMC-TianDa has been published on the website of the SZSE for the Examination of the Offering and Listing of Stocks on the ChiNext (<http://listing.szse.cn>).

As the Spin-off is subject to Practice Note 15 of the Listing Rules, the Company has submitted an application to the Hong Kong Stock Exchange in relation to the Spin-off and has received the approval from the Hong Kong Stock Exchange.

The Company will comply with the applicable requirements under the Listing Rules and make further announcement(s) as and when appropriate.

**Shareholders and potential investors should note the Spin-off and Listing is subject to the fulfillment of several conditions, including but not limited to the review and approval by the SZSE, the consent of registration from the China Securities Regulatory Commission, and other conditions. Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.**

By order of the Board  
**China International Marine Containers (Group) Co., Ltd.**  
**WU Sanqiang**  
*Joint Company Secretary*

Hong Kong, 29 September 2021

*As at the date of this notice, the board of directors of the Company comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. KONG Guoliang, Mr. DENG Weidong and Mr. MING Dong as non-executive directors; and Mr. HE Jiale, Mr. PAN Zhengqi and Ms. LUI FUNG Mei Yee, Mabel as independent non-executive directors.*