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CONFIDENCE INTELLIGENCE HOLDINGS LIMITED

信 懇 智 能 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1967)

ANNOUNCEMENT IN RELATION TO PUBLIC FLOAT

Reference is made to the announcement of the Company dated 24 August 2021 in relation to the public float of the Company (the “**Announcement**”). Unless otherwise indicated, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

RESTORATION OF PUBLIC FLOAT

The Company noticed that Regan Fund is deemed to be interested in an aggregate of 24,994,000 Shares, representing approximately 9.99% of the total number of issued Shares as at the date of this announcement.

Accordingly, as at the date of this announcement, (i) Regan Fund has ceased to be a substantial shareholder or a core connected person of the Company under the Listing Rules, and the Shares that Regan Fund is deemed to be interested in may be counted towards the public float of the Company; and (ii) the public float of the Company has been restored from approximately 20.17% to approximately 30.25%, which exceeds the Minimum Prescribed Percentage as prescribed by Rule 8.08(1)(a) of the Listing Rules.

To the best of the knowledge, information, and belief of the Directors, as at the date of this announcement, the Company's shareholding structure is as follows:

Shareholders	Number of Shares	Approximate percentage (%) of total issued shares
Li Hao (Executive Director) (<i>Note 1</i>)	99,881,250	39.95
Yuan Shuntang (Non-executive Director) (<i>Note 2</i>)	46,950,000	18.78
Zhang Bizhong (Executive Director) (<i>Note 3</i>)	27,543,750	11.02
Public Shareholders (including Regan Fund) (<i>Note 4</i>)	<u>75,625,000</u>	<u>30.25</u>
Total	<u>250,000,000</u>	<u>100.00</u>

Notes:

1. These Shares are held by Skyflying which is wholly owned by Mr. Li Hao. Mr. Li Hao is also the sole director of Skyflying. Therefore, Mr. Li Hao is deemed or taken to be interested in the Shares held by Skyflying.
2. These Shares are held by Central Wealth which is wholly owned by Mr. Yuan Shuntang. Mr. Yuan Shuntang is also the sole director of Central Wealth. Therefore, Mr. Yuan Shuntang is deemed or taken to be interested in the Shares held by Central Wealth.
3. These Shares are held by Realtime which is wholly owned by Mr. Zhang Bizhong. Mr. Zhang Bizhong is also the sole director of Realtime. Therefore, Mr. Zhang Bizhong is deemed or taken to be interested in the Shares held by Realtime.
4. Regan Fund is, by virtue of its deemed or taken to be interested in the Shares held by IGF and AWS of 18,386,000 Shares and 6,608,000 Shares respectively.

By Order of the Board
Confidence Intelligence Holdings Limited
Li Hao
Chairman

Hong Kong, 28 September 2021

As at the date of this announcement, the executive Directors are Mr. Li Hao, Mr. Zhang Bizhong and Mr. Xu Shizhen, the non-executive Director is Mr. Yuan Shuntang, and the independent non-executive Directors are Mr. Chen Zhong, Mr. Wong Chun Sek Edmund and Mr. Wu Tai Cheung.