

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



海通证券股份有限公司  
HAITONG SECURITIES CO., LTD.\*

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 6837)**

## **POLL RESULTS OF THE 2021 FIRST EXTRAORDINARY GENERAL MEETING HELD ON 28 SEPTEMBER 2021**

### **VOTING RESULTS OF THE MEETING**

References are made to the notice of the 2021 first extraordinary general meeting (the “**EGM**”) dated 7 September 2021, the circular of the EGM (the “**Circular**”) dated 7 September 2021 of Haitong Securities Co., Ltd. (the “**Company**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The board of directors (the “**Board**”) of the Company is pleased to announce that the EGM was held at Conference Room, 3/F, Haitong Securities Building, No. 689 Guangdong Road, Huangpu District, Shanghai, the PRC, by way of an on-site meeting, on Tuesday, 28 September 2021 at 2:00 p.m..

The meeting was convened by the Board and chaired by Mr. ZHOU Jie, the Chairman of the Board. Voting at the EGM was conducted by a combination of network voting and poll onsite. In accordance with relevant PRC laws and regulations, the holders of A Shares were entitled to attend the voting at the EGM in person, by proxy, or via network for the relevant resolutions. The time of network voting for the resolution proposed at the EGM for holders of A Shares on 28 September 2021 was set out in the notice of the EGM to holders of A Shares published on the website of Shanghai Stock Exchange on 7 September 2021 separately. Computershare Hong Kong Investor Services Limited, the Company's H share registrar, two representatives from the Company's Shareholders, one Supervisor of the Company and one representative from Grandall Law Firm (Shanghai) were appointed by the Company as the scrutineers for the vote-taking at the EGM. Some of the Directors and Supervisors, as well as the Secretary to the Board, attended the EGM. Some members of the senior management were also present.

As at the date of the EGM, the total number of issued shares of the Company was 13,064,200,000, which was the total number of shares entitling the holders to attend and vote for or against or abstain from voting in respect of the resolution at the EGM. A total of 97 Shareholders and/or their proxies, holding an aggregate of 4,562,863,007 shares with voting rights, representing approximately 34.926463% of the total shares with voting rights of the Company, in which, 96 Shareholders of A Shares and/or their proxies, holding an aggregate of 3,402,072,181 A Shares, representing approximately 26.041183% of the total shares with voting rights of the Company while one Shareholder of H Shares and/or his/her proxy, holding an aggregate of 1,160,790,826 H Shares, representing approximately 8.885280% of the total shares with voting rights of the Company, have attended the EGM and voted on the resolution proposed at the EGM.

There was no restriction on any Shareholders casting votes on the proposed resolution at the EGM. No Shareholder was required under the Hong Kong Listing Rules to abstain from voting on the resolution proposed at the EGM. No Shareholder who was entitled to attend the EGM had to abstain from voting in favour of any resolution at the EGM pursuant to Rule 13.40 of the Hong Kong Listing Rules. No parties indicated their intention in the Circular to vote against or abstain from voting in respect of any resolution proposed at the EGM.

## POLL RESULTS OF THE EGM

The Shareholders present at the EGM considered and approved the following resolution:

ORDINARY RESOLUTION			For		Against		Abstain	
			Shares	Percentage (%)	Shares	Percentage (%)	Shares	Percentage (%)
1.	To consider and approve the resolution regarding the appointment of Mr. Li Jun as an executive director of the Company	A Shares	3,397,200,101	99.856791	4,872,080	0.143209	0	0.000000
		H Shares	1,128,608,893	97.227586	32,181,933	2.772414	0	0.000000
		Total	4,525,808,994	99.187922	37,054,013	0.812078	0	0.000000
As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.								

Please refer to the Circular for full text of the resolution.

## APPOINTMENT OF DIRECTOR

Biographical details of the Director appointed by the above ordinary resolution approved by the Shareholders are set out as follows:

**Mr. Li Jun (李軍) (“Mr. Li”)**, born in 1969, has a master’s degree in business administration, and has served as deputy secretary to the Communist Party Committee of the Company from August 2021. Mr. Li worked in the Shanghai Branch of China Pacific Insurance Co., Ltd. from July 1992 to February 2001. He successively served as a member of the Import Division, the Deputy Head, Head of the Import Division of the Overseas Business Department, the Head of the Export Division of the Transportation Insurance Department and the Head of Business Division 1 of Import and Export. He worked in China Pacific Property Insurance Co., Ltd. from March 2001 to January 2003, and successively served as the Head of the office secretary, deputy general manager of the Pudong sub-branch (in charge of work), deputy secretary and secretary of the branch of the party. From January 2003 to May 2014, he worked in Shanghai Financial Services Office. He successively served as cadre, principal staff member of the institution, deputy director of the Division 2 of the organization, director of the Division 2 of financial institution, and director of the local financial management division. From December 2013 to May 2014, he served as deputy secretary-general of the management committee of China (Shanghai) Free Trade Zone (suspended post). From May 2014 to September 2014, he served as the deputy secretary-general of the management committee of China (Shanghai) Free Trade Zone. From September 2014 to November 2018, he served as the deputy director of the Shanghai Financial Services Office. From November 2018 to August 2021, he served as the deputy director of the Shanghai Municipal Financial Regulatory Bureau and deputy director of the Shanghai Municipal Financial Regulatory Bureau. Mr. Li has served as vice president of Shanghai Finance Association since May 2018.

As far as the Directors of the Company are aware, save as disclosed above, Mr. Li has not held any directorship in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the past three years. Mr. Li does not have any relationship with any Directors, Supervisors, senior management or substantial shareholders of the Company, nor does he hold any position in the Company or any of its subsidiaries. As at the date of this announcement, Mr. Li has no interest in the shares of the Company or its associated companies within the meaning of Part XV of the Hong Kong Securities and Futures Ordinance.

Save as disclosed above, there is no other information in relation to the appointment of Mr. Li which is required to be disclosed pursuant to the requirements set out in Rules 13.51(2) (h) to (v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited nor are there any matters which need to be brought to the attention of the Shareholders. Mr. Li has not been penalized by China Securities Regulatory Commission or other relevant departments or stock exchanges.

Pursuant to the Articles of Association and related PRC laws and regulations, the appointment of Mr. Li as an executive director will be effective from the date of approval by the Shareholders at the EGM. The term of the appointment of Mr. Li as an executive director will end upon the expiration of the term of the seventh session of the Board of the Company. As at the date of this announcement, the Company has not entered into any service contract with Mr. Li. The remuneration of Mr. Li shall be determined in accordance with the related management measures with regard to the compensation and performance review of the Company.

## ATTESTATION BY LAWYERS

Grandall Law Firm (Shanghai), the PRC legal advisers to the Company, considers that convening and convocation procedures of the EGM are in compliance with the relevant laws and administrative rules as well as the Rules of Procedure for Shareholder's General Meetings and the Articles of Association; the qualifications of conveners of and the attendees at the EGM are lawful and valid; and the voting procedures and poll results of the EGM are lawful and valid.

By order of the Board  
**Haitong Securities Co., Ltd.**  
**ZHOU Jie**  
*Chairman*

Shanghai, the PRC  
28 September 2021

*As at the date of this announcement, the executive directors of the Company are Mr. ZHOU Jie, Mr. LI Jun and Mr. REN Peng; the non-executive directors of the Company are Mr. TU Xuanxuan, Mr. ZHOU Donghui, Ms. YU Liping and Mr. XU Jianguo; and the independent non-executive directors of the Company are Mr. ZHANG Ming, Mr. LAM Lee G., Mr. ZHU Hongchao and Mr. ZHOU Yu.*

\* *For identification purpose only*