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China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

ANNOUNCEMENT

POLL RESULTS OF THE 2021 FIRST EXTRAORDINARY GENERAL MEETING AND APPOINTMENT OF NON-EXECUTIVE DIRECTOR

Reference is made to the circular of China International Capital Corporation Limited (the “**Company**”) dated August 2, 2021 in relation to the 2021 First Extraordinary General Meeting (the “**2021 First EGM**”) (the “**Circular**”), the announcement dated August 18, 2021 in relation to postponement of the 2021 First EGM and change of period for closure of H Share register of members and the announcement dated August 23, 2021 in relation to cancellation of a resolution to be proposed at the 2021 First EGM. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board of the Company wishes to announce that the resolution proposed at the 2021 First EGM was duly passed.

The 2021 First EGM of the Company was held at Function Room 2, 3F, JEN Hotel Beijing, 1 Jianguomenwai Avenue, Chaoyang District, Beijing, the PRC on Tuesday, September 28, 2021 at 2:30 p.m.

I. POLL RESULTS OF THE 2021 FIRST EGM

A total of 4,827,256,868 Shares (including 2,923,542,440 A Shares and 1,903,714,428 H Shares), representing 100% of the total issued share capital of the Company, were entitled to attend and vote on the resolution proposed at the 2021 First EGM. No Shareholders of the Company shall abstain from voting, or abstain from voting for any resolution at the 2021 First EGM, in accordance with the Listing Rules. 31 Shareholders and authorized proxies, holding an aggregate of 3,152,541,070 Shares, representing approximately 65.307092% of the total issued share capital of the Company, attended the 2021 First EGM. Among the Shareholders attended (either in person or by proxies), 28 were A Shareholders and authorized proxies, holding an aggregate of 2,510,335,288 Shares representing approximately 52.003350% of the total issued share capital of the Company and 3 were H Shareholders and authorized proxies, holding an aggregate of 642,205,782 Shares, representing approximately 13.303742% of the total issued share capital of the Company. The 2021 First EGM was convened by the Board,

and chaired and presided over by Mr. Huang Zhaohui, the Executive Director and Chief Executive Officer of the Company, as jointly nominated by all Directors. Voting at the 2021 First EGM was conducted through on-site voting and online voting (for A Shareholders only). The 2021 First EGM was convened in accordance with the requirements of the relevant laws and regulations of the PRC and the Articles of Association, and the poll results are lawful and valid.

The poll results in respect of the resolution proposed at the 2021 First EGM are as follows:

Resolution		Class of Shareholders	For		Against		Abstain	
			No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
As ordinary resolution								
1	To consider and approve the election of Mr. Zhu Hailin as a non-executive Director.	A Shares	2,510,162,488	99.993116	172,800	0.006884	0	0.000000
		H Shares	568,279,734	88.488729	71,569,648	11.144348	2,356,400	0.366923
		Total	3,078,442,222	97.649552	71,742,448	2.275702	2,356,400	0.074746
	The resolution was duly passed as an ordinary resolution.							

Note: The percentages listed in the above table have been rounded and kept to six decimal places.

The full text of resolution proposed at the 2021 First EGM is set out in the Circular.

Computershare Hong Kong Investor Services Limited (the Company's H Share registrar), two Shareholder representatives, one supervisor representative and lawyers from Beijing Haiwen & Partners (the Company's PRC legal advisors) acted as the scrutineers for the vote-taking at the 2021 First EGM.

Beijing Haiwen & Partners witnessed the 2021 First EGM of the Company, certifying that the convening and meeting procedures, qualification of the conveners, Shareholders and proxies, and voting procedures of the 2021 First EGM were in compliance with applicable laws and the Articles of Association; and the poll results of the meeting were lawful and valid.

II. APPOINTMENT OF NON-EXECUTIVE DIRECTOR

References are made to the announcement dated July 27, 2021 in relation to the proposed appointment of non-executive Director and adjustment to the composition of the Special Committees of the Board, the announcement dated August 23, 2021 in relation to cancellation of a resolution to be proposed at the 2021 First EGM, and the Circular of the Company.

The appointment of Mr. Zhu Hailin (“**Mr. Zhu**”) as a non-executive Director of the Company was approved at the 2021 First EGM, and has taken effect since September 28, 2021. Mr. Zhu has been appointed as the member of each of the Strategy Committee, Audit Committee and Risk Management Committee of the Board of the Company in the meantime.

As at the date of this announcement, there has been no change to the biographical details of Mr. Zhu as disclosed in the announcement dated July 27, 2021 and the Circular of the Company.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Sun Nan

Beijing, the PRC
September 28, 2021

As at the date of this announcement, the Executive Director of the Company is Mr. Huang Zhaohui; the Non-executive Directors are Mr. Shen Rujun, Mr. Zhu Hailin, Ms. Tan Lixia and Mr. Duan Wenwu; and the Independent Non-executive Directors are Mr. Liu Li, Mr. Siu Wai Keung, Mr. Ben Shenglin and Mr. Peter Hugh Nolan.