

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



AFFLUENT PARTNERS HOLDINGS LIMITED

錢唐控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1466)

COMPLETION OF PLACING OF NEW SHARES UNDER THE GENERAL MANDATE

Placing Agent



金利豐證券
KINGSTON SECURITIES

Kingston Securities Limited

Reference is made to the announcement of Affluent Partners Holdings Limited (the “**Company**”) dated 1 September 2021 in relation to the placing of new shares under the general mandate (the “**Announcement**”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

The Board is pleased to announce that all conditions to the Placing Agreement have been fulfilled and completion of the Placing took place on 28 September 2021. A total of 53,272,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at Placing Price of HK\$0.103 per Placing Share pursuant to the terms and conditions of the Placing Agreement, representing approximately 16.67% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares immediately upon completion of the Placing.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the Placees and their respective ultimate beneficial owners (if any) are professional, institutional, or other investors who are third parties independent of the Company and its connected persons.

* For identification purposes only

The Company will apply the net proceeds of approximately HK\$5.2 million from the Placing towards the partial repayment of the Group's loan and accrued interests of approximately HK\$1 million. The remaining net proceeds from the Placing will be used for general working capital for the Group.

SHAREHOLDING STRUCTURE OF THE COMPANY IMMEDIATELY BEFORE AND UPON COMPLETION OF THE PLACING

The shareholding structure of the Company immediately before and upon completion of the Placing is as follows:

Shareholders	Immediate before completion of the Placing		Immediately upon completion of the Placing	
	<i>Number of Shares held</i>	<i>Approximately %</i>	<i>Number of Shares held</i>	<i>Approximately %</i>
Pacific Wish Limited (<i>Note 1</i>)	84,088,691	31.57	84,088,691	26.31
The Placees	—	—	53,272,000	16.67
Other public Shareholders	<u>182,288,273</u>	<u>68.43</u>	<u>182,288,273</u>	<u>57.02</u>
Total	<u><u>266,376,964</u></u>	<u><u>100.00</u></u>	<u><u>319,648,964</u></u>	<u><u>100.00</u></u>

Notes:

- 84,088,691 shares were beneficially owned by Pacific Wish Limited, which was in turned beneficially owned by Mr. Chan Vincent Wing Sing as to 50% and Ms. Hui Ka Man Emily as to 50%.
- The percentages are subject to rounding error.

By order of the Board
Affluent Partners Holdings Limited
Cheng Chi Kin
Chairman and Executive Director

Hong Kong, 28 September 2021

As at the date of this announcement, the Board comprises Mr. Cheng Chi Kin (Chairman), Mr. Leung Alex and Mr. Cheung Sze Ming as executive Directors; and Mr. Lee Kin Keung, Mr. Chiu Sin Nang, Kenny and Mr. Dong Bo, Frederic as independent non-executive Directors.