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**BANK OF CHONGQING CO., LTD.\***  
**重慶銀行股份有限公司\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1963)**

**(Stock Code of Preference Shares: 4616)**

**ANNOUNCEMENT ON APPROVAL OF PUBLIC ISSUANCE OF A SHARE  
CONVERTIBLE CORPORATE BONDS BY REGULATORY AUTHORITY**

Reference is made to the announcement of the Bank of Chongqing Co., Ltd.\* (the “**Bank**”) dated March 30, 2021 and the circular of the Bank dated April 26, 2021 (the “**Circular**”) in respect of (among others) the proposed issuance of A Share Convertible Corporate Bonds and related matters. Unless otherwise defined, defined terms used herein shall have the same meanings as in the Circular.

Recently, the Bank received the *Approval by Chongqing CBIRC of the Public Issuance of A Share Convertible Corporate Bonds of Bank of Chongqing* (Yu Yin Bao Jian Fu [2021] No. 227) (《重慶銀保監局關於同意重慶銀行公開發行A股可轉換公司債券的批覆》(渝銀保監覆[2021]227號)). After review, Chongqing CBIRC has approved the Bank’s public issuance of convertible corporate bonds of no more than RMB13 billion (RMB13 billion inclusive) in domestic A share securities market. Such proceeds will be used to replenish the core tier-1 capital of the Bank after conversion into Shares in accordance with relevant regulatory requirements.

The Bank will comply with the application procedures for the public issuance of A Share Convertible Corporate Bonds with relevant regulatory authorities and fulfill relevant information disclosure obligations in a timely manner in accordance with requirements of relevant laws and regulations.

For and on behalf the Board  
**Bank of Chongqing Co., Ltd.\***  
**LIN Jun**  
*Chairman*

Chongqing, the PRC, September 27, 2021

*As at the date of this announcement, the executive directors of the Bank are Ms. LIN Jun, Mr. RAN Hailing, Mr. LIU Jianhua and Mr. WONG Wah Sing; the non-executive directors are Mr. WONG Hon Hing, Mr. YANG Yusong, Mr. WU Heng and Ms. LIU Ying; and the independent non-executive directors are Dr. LIU Xing, Mr. WANG Rong, Dr. ZOU Hong, Dr. FUNG Don Hau and Mr. YUAN Xiaobin.*

\* The Bank holds a financial licence number B0206H250000001 approved by the regulatory authority of the banking industry of the PRC and was authorised by the Administration for Market Regulation of Chongqing to obtain a corporate legal person business licence with a unified social credit code 91500000202869177Y. The Bank is not an authorised institution within the meaning of Hong Kong Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking and/or deposit-taking business in Hong Kong.