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**APAC RESOURCES
APAC RESOURCES LIMITED**

亞太資源有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1104)

(Warrant Code: 1074)

**CLOSURE OF REGISTERS OF MEMBERS AND
WARRANT HOLDERS**

The board of directors (the “**Board**”) of APAC Resources Limited (the “**Company**”) announces that the register of members and the register of warrant holders of the Company will be closed as follows:

(1) For determining the entitlement to attend and vote at the forthcoming annual general meeting of the Company scheduled to be held on Thursday, 2 December 2021 (“2021 AGM”)

- Latest time to lodge transfer and/or subscription documents for registration with the Company’s branch share registrar in Hong Kong At 4:30 p.m.
on Friday, 26 November 2021
- Closure of the register of members and the register of warrant holders of the Company Monday, 29 November 2021
to Thursday, 2 December 2021
(both days inclusive)

(2) For determining the entitlement to the proposed final dividend and the proposed special dividend for the year ended 30 June 2021 subject to the approval of the shareholders at the 2021 AGM

- Latest time to lodge transfer and/or subscription documents for registration with the Company’s branch share registrar in Hong Kong At 4:30 p.m.
on Tuesday, 28 December 2021
- Closure of the register of members and the register of warrant holders of the Company Wednesday, 29 December 2021
to Friday, 31 December 2021
(both days inclusive)

During the above closure periods, no transfer of shares and warrants of the Company will be effected. In order to qualify to attend and vote at the 2021 AGM and to qualify for the proposed final dividend and the proposed special dividend, (i) in the case of shareholders, all transfers of share ownership, accompanied by the relevant share certificates; or (ii) in the case of warrant holders, all subscription forms accompanied by the relevant warrant certificates and exercise money, must be lodged with the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than the aforementioned latest time.

By Order of the Board
APAC Resources Limited
Arthur George Dew
Chairman

Hong Kong, 24 September 2021

As at the date of this announcement, the directors of the Company are:

Executive Directors

Mr. Brett Robert Smith (*Deputy Chairman*) and Mr. Andrew Ferguson (*Chief Executive Officer*)

Non-Executive Directors

Mr. Arthur George Dew (*Chairman*) (*Mr. Wong Tai Chun, Mark as his alternate*),
Mr. Lee Seng Hui and Ms. Lam Lin Chu

Independent Non-Executive Directors

Dr. Wong Wing Kuen, Albert, Mr. Chang Chu Fai, Johnson Francis and Mr. Wang Hongqian

* *For identification purpose only*