

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 24 SEPTEMBER 2021

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**Notice**”) of China Industrial Securities International Financial Group Limited (the “**Company**”) both dated 6 September 2021. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Circular.

At the extraordinary general meeting of the Company held on Friday, 24 September 2021 (the “**EGM**”), all the resolutions proposed at the EGM were duly passed by the shareholders of the Company by way of poll. The poll results of each of the resolutions are as follows:

Special Resolution		Number of votes (Approximately %)	
		For	Against
1.	To approve and adopt the New Memorandum and Articles of Association in substitution for and to the exclusion of the existing memorandum and articles of association of the Company, and to authorize any director and the company secretary of the Company to do all such acts and things to implement and give effect to the adoption of the New Memorandum and Articles of Association. #	2,092,683,493 (99.99%)	500 (0.01%)
Ordinary Resolution		Number of votes (Approximately %)	
		For	Against
2.	Conditional upon the passing of the special resolution no. 1 above, to authorize the directors of the Company to raise or borrow any sum or sums of money during the Relevant Period on behalf of the Company for the purpose of the Company or its wholly-owned subsidiaries and to provide guarantees for the wholly-owned subsidiaries of the Company, in each case in any single transaction with a value equal to or exceeding 10% of the consolidated net asset value of the Group. #	2,092,682,993 (99.99%)	1,000 (0.01%)

Note : The full text of above resolutions were set out in the Notice of EGM.

As more than 75% of the votes were cast in favour of the special resolution 1 above, the resolution was duly passed as a special resolution. As more than 50% of the votes were cast in favour of the ordinary resolution 2 above, the resolution was duly passed as an ordinary resolution.

As at the date of the EGM, the issued share capital of the Company was 4,000,000,000 ordinary shares of HK\$0.10 each (the “**Shares**”), being the total number of Shares entitling the holders thereof (the “**Shareholders**”) to attend and vote for or against all the resolutions proposed at the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour pursuant to Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). There were no Shareholders that are required under the Listing Rules to abstain from voting.

Tricor Investor Services Limited, the Company’s Hong Kong branch share registrar, was appointed as the scrutineer for the vote-taking at the EGM.

By Order of the Board
China Industrial Securities International Financial Group Limited
Huang Yilin
Chairman

Hong Kong, 24 September 2021

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Huang Yilin (Chairman), four executive Directors, namely Mr. Li Baochen, Mr. Wang Xiang, Ms. Zeng Yanxia and Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Ms. Hong Ying, Mr. Tian Li and Mr. Qin Shuo.