

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or a solicitation of an offer to acquire, purchase or subscribe for securities or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities.*

*This announcement is not an offer of securities for sale or the solicitation of an offer to buy securities in the United States or in any country or jurisdiction in which any such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such country or jurisdiction. Securities may not be offered or sold in the United States absent registration or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and will contain detailed information about the Company and management, as well as financial statements. The Company has not registered and does not intend to register any of the Notes in the United States.*



**禹洲集團控股有限公司**

**YUZHOU GROUP HOLDINGS COMPANY LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01628)**

## **VOLUNTARY ANNOUNCEMENT**

### **ISSUANCE OF US\$120 MILLION 8.50% GREEN SENIOR NOTES DUE 2022**

This announcement is made by Yuzhou Group Holdings Company Limited (the “**Company**”) on a voluntary basis.

The board (the “**Board**”) of directors of the Company hereby announces that on 17 September 2021, the Company and certain subsidiaries of the Company as subsidiary guarantors entered into the purchase agreement with BOCI Asia Limited (the “**Initial Purchaser**”) in relation to the issuance of the green senior notes by the Company (the “**Notes**”) in the principal amount of US\$120,000,000 with the issue price of 100% of its principal amount and the coupon rate of 8.50% per annum, which will mature on 22 September 2022.

The Notes, the subsidiary guarantees and the JV subsidiary guarantees (if any) have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. The Notes are being offered and sold by the Initial Purchaser only outside the United States in offshore transactions in compliance with Regulation S under the Securities Act. No listing of the Notes has been or will be sought in Hong Kong.

The Board is also pleased to announce that the issuance of the Notes (the “**Notes Issue**”) in an aggregate principal amount of US\$120,000,000 was completed on 23 September 2021, and the net proceeds from the Notes Issue will be used for refinancing the Company’s existing medium to long term offshore indebtedness, which will become due within one year. The Notes are being issued as “Green Bonds” under the Green Bond Framework of the Group. Pursuant to the Green Bond Framework, the Group will, within the next three years, allocate an equivalent amount of the net proceeds to finance or refinance eligible green projects with environment benefits in alignment with the International Capital Market Association Green Bond Principles and Green Loan Principles. The Company may adjust the foregoing plans in response to changing market conditions and, thus, reallocate the use of the proceeds from the Notes Issue.

By order of the Board  
**Yuzhou Group Holdings Company Limited**  
**Lam Lung On**  
*Chairman*

Hong Kong, 23 September 2021

*As at the date of this announcement, the executive directors of the Company are Mr. Lam Lung On (Chairman, J.P.), Ms. Kwok Ying Lan, Mr. Lin Conghui and Ms. Lam Yu Fong, the non-executive director of the Company is Ms. Xie Mei, and the independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Dr. Zhai Pu.*