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China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

INDICATIVE ANNOUNCEMENT REGARDING RELEVANT PRECAUTIONS FOR ATTENDING THE 2021 FIRST EXTRAORDINARY GENERAL MEETING DURING THE PANDEMIC PREVENTION AND CONTROL PERIOD

References are made to the notice and circular of the 2021 first extraordinary general meeting (the “**General Meeting**”) of China International Capital Corporation Limited (the “**Company**”) dated August 2, 2021, the announcement in relation to the postponement of the General Meeting and change of period for closure of H share register of members dated August 18, 2021, and the announcement in relation to the cancellation of a resolution to be proposed at the General Meeting dated August 23, 2021 as published by the Company. The Company will convene the General Meeting at Function Room 2, 3F, JEN Hotel Beijing, 1 Jianguomenwai Avenue, Chaoyang District, Beijing at 2:30 p.m. on Tuesday, September 28, 2021.

In consideration of the current prevention and control of the COVID-19 pandemic, in order to protect the health and safety of shareholders and their proxies (collectively, the “**Shareholders**”) and attendees to the maximum extent and facilitate the exercise of voting rights by the Shareholders, the Company’s reminders on the special arrangements and the notices in relation to the General Meeting are as follows:

I. H Shareholders are recommended to attend the General Meeting by proxy

In order to cooperate with the prevention and control of the COVID-19 pandemic, maintain the health and safety of Shareholders attending in the General Meeting, reduce personnel gathering and risk of public health and personal infection, the Company recommends that H Shareholders attend the General Meeting by completing the proxy forms to designate the chairman of the General Meeting to vote on their behalf if they plans to attend the General Meeting. Shareholders may send an email to the Company’s investor relations at investorrelations@cicc.com.cn for any questions about the proposal to be considered at the General Meeting. The Company will answer the questions accordingly.

II. Shareholders attending the on-site General Meeting should strictly comply with the relevant pandemic prevention and control regulations and requirements of the place where the General Meeting is held

The on-site General Meeting will be held in Chaoyang District, Beijing. Shareholders attending the General Meeting at the venue should, in advance, pay attention to, and comply with the relevant regulations and requirements of Beijing and Chaoyang District regarding health declaration, quarantine and observation during the pandemic prevention and control period. In addition to bringing along relevant proofs for attending the General Meeting, Shareholders are also requested to cooperate with the Company as follows:

- (I) Shareholders who intend to attend the on-site meeting should contact the Company before 12:00 p.m. on Sunday, September 26, 2021, and complete the declaration of personal health information, including their basic personal information, epidemiological history screening, health monitoring condition, vaccination status. In order to protect the health of the attendees, Shareholders who have not completed the declaration within the aforesaid time, or have travelled to medium-to high-risk areas in recent 14 days or do not meet the pandemic prevention requirements, will not be able to enter the venue of the General Meeting.
- (II) Any person attending the on-site General Meeting should take proper personal protective measures and follow the instructions of the on-site staff, keep safe distancing and enter and exit the General Meeting venue orderly. Attendees are required to maintain a distance of no less than one meter between seats and to wear masks throughout the General Meeting. The attendees who intend to attend the General Meeting at the venue shall cooperate to complete the attendance recording, temperature check, health code check, travel history code check and reports on nucleic acid tests conducted within 48 hours and other matters that meet the requirements of pandemic prevention and control in the place of the General Meeting. Persons who are not able to meet or comply with the relevant regulations and requirements on pandemic prevention and control will not be allowed to enter the venue of the General Meeting. Shareholders attending the on-site General Meeting shall be admitted on a “first-come-first-served” basis. If the number of persons attending the General Meeting on site reaches the upper limit stipulated by the relevant governmental departments for the pandemic prevention and control purpose, Shareholders arriving subsequently may not be able to enter the venue of the General Meeting.

III. Department for contact and contact information

Department for contact:	Board Office of the Company
Address:	28th Floor, China World Office 2, 1 Jianguomenwai Avenue, Chaoyang District, Beijing
Tel:	86 (10) 6505 1166 (Ext. 1104)
Fax:	86 (10) 6505 1156
Email:	investorrelations@cicc.com.cn

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Sun Nan

Beijing, the PRC
September 23, 2021

As at the date of this announcement, the Executive Director of the Company is Mr. Huang Zhaohui; the Non-executive Directors are Mr. Shen Rujun, Ms. Tan Lixia and Mr. Duan Wenwu; and the Independent Non-executive Directors are Mr. Liu Li, Mr. Siu Wai Keung, Mr. Ben Shenglin and Mr. Peter Hugh Nolan.