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NORTH ASIA STRATEGIC HOLDINGS LIMITED

北亞策略控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8080)

MAJOR TRANSACTION COMPLETION OF ACQUISITION OF THE PROPERTY

References are made to the announcement dated 22 March 2021 and the circular dated 23 April 2021 (“**Circular**”) issued by North Asia Strategic Holdings Limited (“**Company**”) in relation to its acquisition of the Property, which constitutes a major transaction of the Company under Chapter 19 of the GEM Listing Rules. Unless otherwise specified, capitalized terms shall have the same meanings as defined in the Circular.

The Board is pleased to announce that Completion took place on 20 September 2021 pursuant to the terms and conditions of the Formal Agreement.

On behalf of the Board

NORTH ASIA STRATEGIC HOLDINGS LIMITED

Zhang Yifan

Chairlady and Executive Director

Hong Kong, 20 September 2021

** For identification purpose only*

As at the date of this announcement, the Board comprises Ms. Zhang Yifan (Chairlady and Executive Director) and Mr. Pierre Tsui Kwong Ming (Executive Director); Mr. Joseph Liang Hsien Tse, Mr. Joseph Chan Nap Kee and Mr. Kenneth Kon Hiu King (being Independent Non-executive Directors).

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in the compliance with the GEM Listing Rules or the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Listed Company Information” page for at least seven days from the date of its posting and on the Company’s website at www.nasholdings.com.