



PRUDENTIAL

Prudential plc
英國保誠有限公司*

(Incorporated and registered in England and Wales under the number 01397169)
(於英格蘭及威爾斯成立及註冊，編號為 01397169)

SHARE OFFER

Number of Offer Shares under the Share Offer : 130,780,350 Shares
Number of Public Offer Shares : 6,539,100 Shares (including 335,650 Employee Reserved Shares and 972,150 Agent Reserved Shares) (subject to Reallocation)
Number of Placing Shares : 124,241,250 Shares (subject to Reallocation)
Maximum Public Offer Price : HK\$172.00 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full upon application in HK\$ and subject to refund)
Nominal value : £0.05 per Share
Stock code : 2378

股份發售

股份發售項下的發售股份數目 : 130,780,350股股份
公開發售股份數目 : 6,539,100股股份 (包括335,650股僱員預留股份及972,150股代理預留股份) (可予重新分配)
配售股份數目 : 124,241,250股股份 (可予重新分配)
最高公開發售價 : 每股發售股份172.00港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費 (須於申請時以港元繳足及可予退還)
面值 : 每股股份0.05英鎊
股份代號 : 2378

* 僅供識別

Please read carefully the prospectus of Prudential plc (the "Company") dated 20 September, 2021 (the "Prospectus") (in particular, the section on "How to Apply for Public Offer Shares, Employee Reserved Shares and Agent Reserved Shares" in the Prospectus) and the guide on the back of this application form before completing this application form. Terms defined in the Prospectus have the same meanings when used in this application form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong ("SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of this application form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this application form.

A copy of this application form, the Prospectus and the other documents specified in "Documents Delivered to the Registrar of Companies in Hong Kong" in Appendix III (General Information) to the Prospectus have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Data" in the section "How to Apply for Public Offer Shares, Employee Reserved Shares and Agent Reserved Shares" in the Prospectus which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this application form or the Prospectus constitutes an offer to sell or a solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This application form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Offer Shares for sale in the United States. The Public Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or the securities laws of any state or other jurisdiction of the United States, and may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefit of, any U.S. Persons (as defined in Regulation S under the U.S. Securities Act ("Regulation S")), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state or local securities laws. The Public Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S, in each case in accordance with the applicable securities laws of each jurisdiction where those offers and sales occur. No public offering of the Public Offer Shares will be made in the United States.

This application form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This application form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this application form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

In the event that the Placing Shares are undersubscribed and the Public Offer Shares are oversubscribed irrespective of the number of times, up to 6,539,100 Offer Shares may be reallocated to the Public Offer from the Placing, so that the total number of the Offer Shares available under the Public Offer will be increased to 13,078,200 Offer Shares, representing approximately 10 per cent. of the number of the Offer Shares available under the Share Offer. Further details of the reallocation are stated in the section headed "Structure of the Share Offer — Reallocation and Clawback" in the Prospectus.

To: Prudential plc
Joint Global Coordinators
Joint Bookrunners
Public Offer Underwriters

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this application form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Public Offer Shares set out below, on the terms and conditions of the Prospectus and this application form, and subject to the Articles of Association of the Company;
- enclose payment in full for the Public Offer Shares applied for, including brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%;
- confirm that the underlying applicants have undertaken and agreed to accept the Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- declare that this is the only application made and the only application intended by the underlying applicant(s) to be made to benefit the underlying applicant(s) or the person for whose benefit the underlying applicant(s) is/are applying (except that Eligible Employees may also make an additional application for the Employee Reserved Shares through the Pink Form eIPO service and Eligible Agents may also make an additional application for the Agent Reserved Shares through the Blue Form eIPO service apart from application for the Public Offer Shares);
- undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or has/have been or will be placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the Placing nor otherwise participate in the Placing;
- understand that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators in deciding whether or not to make any allotment of any of the Public Offer Shares in response to this application, and that the underlying applicants may be prosecuted for making a false declaration;
- authorize (i) the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Public Offer Shares allocated to them and (ii) the Company and/or its agents to send any share certificate(s) and/or any e-Refund payment instructions and/or any refund cheque(s) by ordinary post at that underlying applicant's own risk to the address stated on the application of that underlying applicant in accordance with the procedures prescribed in this application form and in the Prospectus;
- request that any e-Refund payment instructions be despatched to the application payment bank account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address stated in the application instructions of that underlying applicant in accordance with the procedures prescribed in this application form and in the Prospectus;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this application form and in the Prospectus and in the designated website at www.eipo.com.hk, and agree to be bound by them;
- represent, warrant and undertake (a) that the underlying applicant(s), and any persons for whose benefit the underlying applicant(s) is/are applying is not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allocated or taking up, any Public Offer Shares and the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is/are outside the United States and is/are not a U.S. Person (in each case as defined in Regulation S) or is/are a person described in paragraph (b)(3) of Rule 902 of Regulation S and the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying will acquire the Public Offer Shares in an offshore transaction (within the meaning of Regulation S); and (b) that the allocation of or application for the Public Offer Shares to the underlying applicant or by the underlying applicant or for whose benefit this application is made would not require the Company, the Joint Global Coordinators, the Joint Bookrunners and the Public Offer Underwriters or their respective officers or advisers to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Signature
簽名

Name of applicant
申請人姓名/名稱

This Green Application Form is applicable to
本綠色申請表格適用於
* White Form eIPO/Pink Form eIPO/Blue Form eIPO
* 白表eIPO/粉紅表eIPO/藍表eIPO
* (Delete as appropriate)
* (刪除不適用者)

於填寫本申請表格前，請仔細閱讀Prudential plc (本公司)日期為二零二一年九月二十日的售股章程(售股章程)(尤其是售股章程「如何申請公開發售股份、僱員預留股份及代理預留股份」一節)及刊於本申請表格背面的指引。除本申請表格內另有界定外，本申請表格所用詞彙與售股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(聯交所)、香港中央結算有限公司(香港結算)、香港證券及期貨事務監察委員會(證監會)及香港公司註冊處處長對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格、售股章程及售股章程附錄二(一般資料)中「送呈香港公司註冊處處長的文件」一段所指的其他文件的副本，已按香港法例第32章(公司(清盤及雜項條文)條例)第342C條的規定送呈香港公司註冊處處長登記。證監會及香港公司註冊處處長對任何此等文件的內容概不負責。

閣下敬請留意售股章程「如何申請公開發售股份、僱員預留股份及代理預留股份」一節「個人資料」一段，當中載有本公司及其香港證券登記處有關個人資料及遵守香港法例第486章(個人資料(私隱)條例)的政策和慣例。

本申請表格或售股章程所載者概不構成出售要約或要約購買的招攬，而在任何作出有關要約、招攬或出售即屬違法的司法管轄區內，概不得出售任何公開發售股份。本申請表格及售股章程不得在美國直接或間接分發，而此項申請亦不是在美國出售發售股份的要約。公開發售股份並無亦不會根據一九三三年美國證券法(經修訂)(美國證券法)或美國任何州或其他司法管轄區的證券法例登記，亦不可於美國境內或向任何美國人士(定義見美國證券法S條例(S條例))或其名義或為其利益提呈發售、出售、抵押或轉讓，惟根據美國證券法以及適用州或當地證券法例的登記規定獲豁免或在不受有關登記規定規限的交易中作出者除外。公開發售股份依據S條例於離岸交易中在美國境外提呈發售及出售，但在各情況下均需遵守進行發售及出售的司法管轄區的適用證券法例。公開發售股份將不會在美國公開發售。

在任何根據有關司法管轄區法律不得轉發、分發或轉載本申請表格及售股章程的司法管轄區內，本申請表格及售股章程概不得以任何方式轉發、分發或轉載(全部或部分)。本申請表格及售股章程僅致予閣下本人。概不得轉發、分發或轉載本申請表格或售股章程的全部或部分。如未能遵守此項指示，可能會導致違反美國證券法或其他司法管轄區的適用法律。

倘配售股份認購不足而公開發售股份獲超額認購(不論份數)，最多6,539,100股發售股份可由配售重新分配至公開發售，致使公開發售項下可供認購的發售股份總數增加至13,078,200股發售股份。佔發售項下可供認購的發售股份數目的10%，有關重新分配的進一步詳情載於售股章程「股份發售之架構—重新分配與回撥」一節。

致: Prudential plc
聯席全球協調人
聯席賬簿管理人
公開發售包銷商

吾等確認吾等已(i)遵照電子公開發售指引及透過銀行、股票經紀遞交白表eIPO申請的運作程序以及吾等就公開發售提供白表eIPO服務的所有適用法律及法規(不論法定或其他)；及(ii)細閱售股章程及本申請表格所載的條款和條件及申請程序，並同意受其約束。為白表與本申請有關的每名相關申請人作出申請，吾等：

- 按照售股章程及本申請表格的條款及條件，並在貴公司公司章程規限下，申請以下數目的公開發售股份；
- 隨附申請公開發售股份所需全數款項(包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的公開發售股份，或該等相關申請人根據本申請獲配發的任何較少數目的公開發售股份；
- 聲明是項申請乃以相關申請人或相關申請人為其利益提出申請的人士為受益人所作出及擬作出的唯一申請(惟除申請公開發售股份外，合資格僱員亦可透過粉紅表eIPO服務額外申請僱員預留股份，而合資格代理亦可透過藍表eIPO服務額外申請代理預留股份)；
- 承諾及確認相關申請人及相關申請人為其利益提出申請的人士並無申請或接納或表示有意申請或已獲或將獲配售或分配(包括有條件及/或暫定)，亦不會申請或接納或表示有意申請配項下的任何發售股份或以其他方式參與配發；
- 明白貴公司及聯席全球協調人將依賴此等聲明及陳述，以決定是否就本申請配發任何公開發售股份，及相關申請人或會因作出虛假聲明而遭受檢控；
- 授權(i) 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內，作為任何配發予相關申請人的公開發售股份的持有人及(ii) 貴公司及/或其代理根據本申請表格及售股章程所述程序將任何股票及/或任何電子退款指示及/或任何退款支票以平郵方式寄送至相關申請人的申請所列的地址，郵誤風險概由該相關申請人自行承擔；
- 倘申請人使用單一銀行賬戶繳付申請款項，要求將任何電子退款指示發送至上開申請付款銀行賬戶內；
- 要求任何退款支票以使用多個銀行賬戶繳付申請款項的相關申請人為抬頭人，並根據本申請表格及售股章程所述程序將任何有關退款支票以平郵方式寄送至相關申請人的申請指示所列的地址，郵誤風險概由該相關申請人自行承擔；
- 確認各相關申請人已閱讀本申請表格及售股章程以及指定網站(www.eipo.com.hk)所載的條款及條件以及申請程序，並同意受其約束；
- 聲明、保證及承諾(a)相關申請人及相關申請人為其利益提出申請的任何人士並不受香港或其他地方的任何適用法律限制提出本申請、繳付任何申請款項或獲配發或接納任何公開發售股份，以及相關申請人及相關申請人為其利益提出申請的任何人士為身處美國境外及並非美國人士(定義分別見S條例)或屬S條例第902條第(b)(3)段所述的人士，且相關申請人及相關申請人為其利益提出申請的任何人士會於離岸交易(定義見S條例)中認購公開發售股份；及(b)向相關申請人或由相關申請人或為其利益提出本申請的人士配發或申請公開發售股份，不會導致貴公司、聯席全球協調人、聯席賬簿管理人及公開發售包銷商或彼等各自的高級職員或顧問須遵守香港以外任何地區的任何法律或法規的任何規定(不論是否具有法律效力)；及
- 同意本申請、任何對本申請的接納以及因而訂立的合約，將受香港法例規管及按其詮釋。

Date
日期

Capacity
身份

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)要約購買
Total number of Shares 股份總數

Public Offer Shares on behalf of the underlying applicants whose details are contained in the read only CD-ROM submitted with this application form. 代表相關申請人提出認購的公開發售股份(申請人的詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 A total of 隨附合共
cheques 張支票
are enclosed for a total sum of 總金額為
HK\$ 港元

Cheque number(s) 支票號碼
Name of bank 銀行名稱

4 Please use BLOCK letters 請用正楷填寫

Name of White Form eIPO Service Provider 白表eIPO服務供應商名稱		
Chinese name 中文名稱	White Form eIPO Service Provider ID 白表eIPO服務供應商身份識別編碼	
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交	
	Broker no. 經紀號碼	
	Broker's chop 經紀印章	

For bank use 此欄供銀行填寫

Hong Kong Public Offering — White Form eIPO Service Provider application form 香港公開發售 — 白表eIPO服務供應商申請表格
Please use this application form if you are a White Form eIPO Service Provider and are applying for Public Offer Shares on behalf of underlying applicants.
倘閣下為白表eIPO服務供應商並代表相關申請人申請認購公開發售股份，請使用本申請表格。

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this application form.

1 Sign and date the application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated. To apply for Public Offer Shares using this application form, you must be named in the list of **White Form eIPO** Service Providers who may provide **White Form eIPO** services in relation to the Public Offer, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Public Offer Shares for which you wish to apply on behalf of the underlying applicants.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this application form.

3 Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this application form; and you must state on the reverse of each of those cheque(s) (i) your **White Form eIPO** Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Public Offer Shares applied for in Box 2.

All cheque(s) and this application form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "HORSFORD NOMINEES LIMITED — PRUDENTIAL PLC PUBLIC OFFER" (for White Form eIPO);
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorized signatories of the **White Form eIPO** Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application.

The Company and the Joint Global Coordinators have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the **White Form eIPO** Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Cap. 486) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for, and holder of, the Public Offer Shares, of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of the Public Offer Shares to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for the Public Offer Shares or transferring the Public Offer Shares into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for the Public Offer Shares being rejected, or in delay or the inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or refund cheque(s) and/or e-Refund payment instruction(s) to which you are entitled.

It is important that the holders of the Public Offer Shares inform Prudential and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of applicants and registered holders of the Public Offer Shares may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application and e-Refund payment instructions/refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocation of the Public Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of Shares including, where applicable, HKSCC Nominees;
- maintaining or updating the Company's registers of members;
- verifying identities of the holders of Shares;
- establishing benefit entitlements of holders of Shares, such as dividends, rights issues, bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and profiles of the holder of Shares;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of Shares and/or regulators and/or any other purposes to which the securities' holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar relating to the holders of the Public Offer Shares will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company's appointed agents such as financial advisers, the Joint Global Coordinators, receiving banks and overseas principal share registrar;
- where applicants for the Public Offer Shares request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with their respective business operations;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the holders of the Public Offer Shares have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc..

4. Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of Public Offer Shares for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

Holders of the Public Offer Shares have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests. All requests for access to data or correction of data should be addressed to the Company, at its registered address disclosed in the section headed "Corporate Information" in the Prospectus or as notified from time to time, for the attention of the secretary, or the Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing this form, you agree to all of the above.

填寫本申請表格的指引

下列編號乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

亦須註明簽署人的姓名／名稱及代表身份。如要使用本申請表格申請公開發售股份，閣下必須為名列於證監會公佈的白表eIPO服務供應商名單內可以就公開發售提供白表eIPO服務的人士。

2 在欄2填上 閣下欲代表相關申請人申請的公開發售股份總數(以數字填寫)。

閣下代表相關申請人作出申請的申請人資料必須載於連同本申請表格遞交的唯讀光碟格式的資料檔案。

3 在欄3填上 閣下付款的詳細資料。

閣下必須在此欄註明 閣下隨附本申請表格的支票的編號；及 閣下必須在每張支票的背面註明(i) 閣下的白表eIPO服務供應商身份識別編碼及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

此欄所註明的金額必須與就欄2所申請的公開發售股份總數應付的金額相同。

所有支票及本申請表格，連同裝有該唯讀光碟的密封信封(如有)必須放進印有 閣下公司印章的信封內。

如以支票繳付款項，該支票必須：

- 為港元支票；
- 由在香港的港元銀行賬戶開出；
- 顯示 閣下(或 閣下代名人)的賬戶名稱；
- 註明抬頭人為「浩豐代理人有限公司 — 英國保誠有限公司公開發售」(白表eIPO適用)；
- 劃線註明「只准入抬頭人賬戶」；
- 不得為期票；及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票於首次過戶時不獲兌現，閣下的申請或遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相同。

倘出現差異，本公司及聯席全球協調人有絕對酌情權拒絕受理任何申請。

申請時繳付的款項將不會獲發收據。

4 在欄4填上 閣下的詳細資料(用正楷填寫)。

閣下必須在此欄填上白表eIPO服務供應商的名稱、身份識別編碼及地址。閣下亦必須填寫閣下營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼並加蓋經紀印章。

個人資料

收集個人資料聲明

第486章《個人資料(私隱)條例》(條例)中的主要條文於一九九六年十二月二十日在香港生效。此收集個人資料聲明向公開發售股份申請人及持有人說明本公司及其香港證券登記處有關個人資料及條例方面的政策和慣例。

1. 收集 閣下個人資料的原因

公開發售股份申請人及登記持有人申請公開發售股份或其名義轉讓或受讓公開發售股份或尋求香港證券登記處的服務時，必須向本公司或其代理及香港證券登記處提供正確的個人資料。

未能提供所要求的資料可能導致 閣下的公開發售股份申請被拒絕或延遲，或本公司或其香港證券登記處無法落實公開發售股份轉讓或提供服務。此舉亦可能妨礙或延遲登記或轉讓 閣下獲接納申請的公開發售股份及/或寄發 閣下應得的股票及/或退款支票及/或電子退款指示。

公開發售股份持有人所提供的個人資料如有任何錯誤，須立即通知英國保誠及香港證券登記處。

2. 用途

公開發售股份申請人及登記持有人的個人資料可以任何方式使用、持有、處理及/或保存以作下列用途：

- 處理 閣下的申請及電子退款指示/退款支票(如適用)、核實是否符合本表格及售股章程所載條款及申請程序以及公佈公開發售股份的分配結果；
- 確保遵守香港及其他地方的所有適用法律及法規；
- 以股份持有人(包括香港結算代理人(如適用))的名義登記新發行股份或轉讓或受讓股份；
- 存置或更新本公司股東名冊；
- 核實股份持有人的身份；
- 確定股份持有人的受益權利，如股息、供股、紅股等；
- 分發本公司及其附屬公司的公司通訊；
- 編製統計資料及股份持有人資料；
- 披露有關資料以便就權益提出申索；及
- 與上述有關的任何其他附帶或相關用途及/或確保本公司及香港證券登記處履行彼等對股份持有人及/或監管機構的責任及/或證券持有人可能不時同意的任何其他用途。

3. 轉交個人資料

本公司及其香港證券登記處將會對所持有關公開發售股份持有人的個人資料保密，但本公司及其香港證券登記處可在為達到上述任何用途的必要情況下，向、從或與下列任何各方披露、獲取或轉交(無論在香港境內或境外)有關個人資料：

- 本公司委任的代理，如財務顧問、聯席全球協調人、收款銀行及海外證券登記總處；
- (如公開發售股份申請人要求存於中央結算系統)香港結算或香港結算代理人、彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司或香港證券登記處提供與彼等各自的業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理、外判商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機構或法律、規則或法規另行規定者；及
- 公開發售股份持有人與其進行或擬進行交易的任何其他人士或機構，如彼等的銀行、律師、會計師或股票經紀等。

4. 保留個人資料

本公司及其香港證券登記處將按收集個人資料所需的用途保留公開發售股份申請人及持有人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

5. 查閱及更正個人資料

公開發售股份持有人有權確定本公司或香港證券登記處是否持有其個人資料、索取有關資料副本及更正任何不準確的資料。本公司及香港證券登記處有權就處理有關要求收取合理費用。所有關於查閱資料或更正資料的要求，應按照售股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書，或向香港證券登記處的私隱事務主任提出。

閣下簽署本表格，即表示同意上述所有規定。

DELIVERY OF THIS APPLICATION FORM

This completed application form, together with the appropriate cheque(s) and a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by 4:00 p.m. on Friday, 24 September, 2021:

Standard Chartered Bank (Hong Kong) Limited
18/F, Standard Chartered Tower
388 Kwun Tong Road, Kowloon
Hong Kong

遞交本申請表格

經填妥的本申請表格，連同適當支票及裝有相關唯讀光碟的密封信封，必須於二零二一年九月二十四日(星期五)下午四時正之前，送達下列收款銀行：

渣打銀行(香港)有限公司
香港
九龍觀塘道388號
渣打中心18樓