

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**KANGDA INTERNATIONAL ENVIRONMENTAL COMPANY LIMITED**

**康達國際環保有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6136)**

**VOLUNTARY ANNOUNCEMENT**

**COMPLETION OF THE ISSUANCE OF  
FIRST TRANCHE OF 2021 GREEN SHORT-TERM  
COMMERCIAL PAPERS  
BY A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

The board of directors (the “**Board**”) of Kangda International Environmental Company Limited (the “**Company**”) is pleased to announce that Chongqing Kangda Environmental Protection Industry (Group) Co., Ltd\* (重慶康達環保產業(集團)有限公司) (the “**Issuer**”), an indirectly wholly-owned subsidiary of the Company, has completed the issuance of the first tranche of 2021 green short-term commercial papers (the “**First Tranche of 2021 Green CP**”) in the People’s Republic of China on 17 September 2021.

The First Tranche of 2021 Green CP have been issued in the principal amount of RMB300 million at nominal value of RMB100 per unit with a term of one year. Interests of the First Tranche of 2021 Green CP are calculated at a fixed rate of 5.5% per annum.

The Issuer intends to use all the proceeds from the First Tranche of 2021 Green CP to refinance existing bank loans for wastewater treatment projects, which have been certified as green industry projects by an independent third-party institution to be in alignment with, among others, the International Capital Market Association Green Bond Principles 2021, Directories of Projects Supported by Green Bonds (2021) (《綠色債券支持項目目錄(2021年版)》) and Guiding List of Green Industries (2019) (《綠色產業指導目錄(2019年版)》) issued by the National Development and Reform Commission (國家發改委).

The lead underwriter and joint lead underwriter for the issuance of the First Tranche of 2021 Green CP are China Zheshang Bank Co., Ltd.\* (浙商銀行股份有限公司) and China Minsheng Banking Corp., Ltd.\* (中國民生銀行股份有限公司), respectively. The credit rating agency for the issuance of the First Tranche of 2021 Green CP is Golden Credit Rating International Co., Ltd.\* (東方金誠國際信用評估有限公司). The credit rating of the Issuer is AA and the credit rating of the First Tranche of 2021 Green CP is A-1 (highest rating). The First Tranche of 2021 Green CP is jointly and irrevocably guaranteed by Chongqing Export-Import Financing Guarantee Co., Ltd.\* (重慶進出口融資擔保有限公司). To the best of the knowledge, information and belief of the directors of the Company (the “**Directors**”) having made all reasonable enquiries, each of Chongqing Export-Import Financing Guarantee Co., Ltd. and its ultimate beneficial owners is a third party independent of the Company and its connected persons (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).

Relevant documents in relation to the issuance of the First Tranche of 2021 Green CP have been published on the website of Shanghai Clearing House (<http://www.shclearing.com/>).

The Board considers that the completion of the issuance of the First Tranche of 2021 Green CP could diversify the Issuer’s financing channel, effectively reduce its finance cost, enhance its financial management standard and further strengthen the Company’s market recognition as a professional environmental protection group.

By order of the Board  
**Kangda International Environmental Company Limited**  
*Co-Chairman*  
**Mr. Li Zhong**

Hong Kong, 17 September 2021

*As at the date of this announcement, the Board comprises 7 Directors, namely Mr. ZHAO Juanxian (alias, ZHAO Junxian), Mr. LI Zhong, Ms. LIU Yujie and Mr. DUAN, Jerry Linnan as executive Directors; and Mr. CHAU Kam Wing, Mr. CHANG Qing and Mr. PENG Yongzhen as independent non-executive Directors.*

\* *for identification purposes only*