

## SUBSTANTIAL SHAREHOLDERS

So far as the Directors are aware, immediately following the completion of the Global Offering, the following persons will have or be deemed or taken to have interests and/or short positions in the Shares or underlying Shares which would fall to be disclosed to our Bank under the provisions of Divisions 2 and 3 of Part XV of the SFO or will, directly or indirectly, be interested in 10% or more of the nominal values of any class of share capital carrying rights to vote in all circumstances at the general meetings of our Bank:

Name of Shareholder	Nature of interest	Class of Shares	As at the Latest Practicable Date		Immediately following the completion of the Global Offering				
			Number of Shares <sup>1</sup>	Approximate % of interest in our Bank	Assuming the Over-allotment Option is not exercised		Assuming the Over-allotment Option is exercised in full		
					Number of Shares <sup>1</sup>	Approximate % of the relevant class of Shares	Approximate % of interest in our Bank	Approximate % of the relevant class of Shares	Approximate % of interest in our Bank
Mr. Guo Huiqiang	Interest in controlled corporation <sup>2</sup>	Domestic Shares	299,247,910(L)	5.21%	299,247,910(L)	5.21%	4.34%	5.21%	4.24%
Ms. Yang Miaoxia	Interest of spouse <sup>3</sup>	Domestic Shares	299,247,910(L)	5.21%	299,247,910(L)	5.21%	4.34%	5.21%	4.24%
Canvest Investment	Beneficial owner	Domestic Shares	299,246,910(L)	5.21%	299,246,910(L)	5.21%	4.34%	5.21%	4.24%
	Interest in controlled corporation <sup>4</sup>	Domestic Shares	1,000(L)		1,000(L)				
State-owned Assets Supervision and Administration Commission of the People's Government of Dongguan (東莞市人民政府國有資產監督管理委員會)	Interest in controlled corporation <sup>5</sup>	H Shares	—	—	120,192,000(L)	10.47%	1.74%	9.10%	1.70%
Dongguan City Transportation Investment Group Co., Ltd.* (東莞市交通投資集團有限公司)	Interest in controlled corporation <sup>5</sup>	H Shares	—	—	120,192,000(L)	10.47%	1.74%	9.10%	1.70%
Dongguan City Fook Man Group Company* (東莞市福民集團公司)	Interest in controlled corporation <sup>5</sup>	H Shares	—	—	120,192,000(L)	10.47%	1.74%	9.10%	1.70%
Fook Man Development Company Limited	Beneficial Owner	H Shares	—	—	120,192,000(L)	10.47%	1.74%	9.10%	1.70%

Notes:

- (L) denotes long position
- As at the Latest Practicable Date, the entire shareholding interest of Canvest Investment was held by Mr. Guo Huiqiang. Accordingly, Mr. Guo Huiqiang is deemed to be interested in all the Shares held by Canvest Investment under the SFO.
- Ms. Yang Miaoxia is the spouse of Mr. Guo Huiqiang. Accordingly, Ms. Yang is deemed to be interested in all the Shares that Mr. Guo is interested in under the SFO.
- Canvest Investment is also interested in 1,000 Domestic Shares held by its 90% owned subsidiary, Guangdong Canvest Environmental Investment Co., Ltd.\* (廣東粵豐環保投資有限公司).
- Fook Man Development Company Limited is wholly-owned by Dongguan City Fook Man Group Company\*, which in turn is wholly owned by Dongguan City Transportation Investment Group Co., Ltd.\*, a company wholly-owned by the State-owned Assets Supervision and Administration Commission of the People's Government of Dongguan. Accordingly, each of State-owned Assets Supervision and Administration Commission of the People's Government of Dongguan, Dongguan City Transportation Investment Group Co., Ltd.\* and Dongguan City Fook Man Group Company\* is deemed to be interest in all the Shares held by Fook Man Development Company Limited.

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6. The percentage herein is calculated assuming the Offer Price has been determined at the mid-point of the indicative Offer Price range, being HK\$8.32 per Offer Share as Fook Man Development Company Limited is our cornerstone investor who has agreed to subscribed for the Offer Shares for a prescribed monetary sum (rather than a prescribed number of Offer Shares). For details, please see “Cornerstone Investor”.

Save as disclosed above, our Directors are not aware of any other person who will, immediately following the completion of the Global Offering, have or deemed or taken to have interests and/or short positions in the Shares or underlying Shares which would fall to be disclosed to our Bank under the provisions of Divisions 2 and 3 of Part XV of the SFO or will, directly or indirectly, be interested in 10% or more of the nominal values of any class of share capital carrying rights to vote in all circumstances at the general meetings of our Bank.