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Wealthy Way Group Limited

富道集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 3848)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2020

Reference is made to the annual report of Wealthy Way Group Limited for the year ended 31 December 2020 (the “**Annual Report**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Annual Report.

The Board wishes to provide additional information in relation to the Company’s share options outstanding under the Share Option Scheme on page 11 of the Annual Report as follows:

					Number of share options				
Name of Grantee	Grant date	Exercise period	Exercise price	Closing price before the date of grant of share options	Outstanding as at 1.1.2020	Granted during the year ended	Exercised during the year ended	Lapsed during the year ended	Outstanding as at 31.12.2020
Director of the Company or its subsidiary									
Xie Weiquan	24 April 2019	24 April 2019 – 23 April 2020	HK\$7.00	HK\$7.00	30,000	–	–	(30,000)	–
	24 April 2019	24 April 2020 – 23 April 2021	HK\$7.00	HK\$7.00	30,000	–	–	–	30,000
	24 April 2019	24 April 2021 – 23 April 2022	HK\$7.00	HK\$7.00	40,000	–	–	–	40,000
Senior Management of the Company or its subsidiary									
Shi Lei	24 April 2019	24 April 2019 – 23 April 2020	HK\$7.00	HK\$7.00	30,000	–	–	(30,000)	–
	24 April 2019	24 April 2020 – 23 April 2021	HK\$7.00	HK\$7.00	30,000	–	–	–	30,000
	24 April 2019	24 April 2021 – 23 April 2022	HK\$7.00	HK\$7.00	40,000	–	–	–	40,000
Xie Zhuochou	24 April 2019	24 April 2019 – 23 April 2020	HK\$7.00	HK\$7.00	22,500	–	–	(22,500)	–
	24 April 2019	24 April 2020 – 23 April 2021	HK\$7.00	HK\$7.00	22,500	–	–	–	22,500
	24 April 2019	24 April 2021 – 23 April 2022	HK\$7.00	HK\$7.00	30,000	–	–	–	30,000

Name of Grantee	Grant date	Exercise period	Exercise price	Closing price before the date of grant of share options	Number of share options				
					Outstanding as at 1.1.2020	Granted during the year ended	Exercised during the year ended	Lapsed during the year ended	Outstanding as at 31.12.2020
Shi Yumei	24 April 2019	24 April 2019 – 23 April 2020	HK\$7.00	HK\$7.00	22,500	–	–	(22,500)	–
	24 April 2019	24 April 2020 – 23 April 2021	HK\$7.00	HK\$7.00	22,500	–	–	–	22,500
	24 April 2019	24 April 2021 – 23 April 2022	HK\$7.00	HK\$7.00	30,000	–	–	–	30,000
Wong Mun Po	24 April 2019	24 April 2019 – 23 April 2020	HK\$7.00	HK\$7.00	30,000	–	–	(30,000)	–
	24 April 2019	24 April 2020 – 23 April 2021	HK\$7.00	HK\$7.00	30,000	–	–	–	30,000
	24 April 2019	24 April 2021 – 23 April 2022	HK\$7.00	HK\$7.00	40,000	–	–	–	40,000

Other employees of the Company or its subsidiary or other eligible participants under the Share Option Scheme

Other employees of the Company or its subsidiary

	24 April 2019	24 April 2019 – 23 April 2020	HK\$7.00	HK\$7.00	255,000	–	–	(255,000)	–
	24 April 2019	24 April 2020 – 23 April 2021	HK\$7.00	HK\$7.00	255,000	–	–	(67,500)	187,500
	24 April 2019	24 April 2021 – 23 April 2022	HK\$7.00	HK\$7.00	340,000	–	–	(90,000)	250,000
	22 January 2020	22 January 2020 – 21 January 2023	HK\$6.12	HK\$5.89	–	7,700,000	–	(1,500,000)	6,200,000

Other eligible participants

Grantee A (note 1)	24 April 2019	24 April 2019 – 23 April 2022	HK\$7.00	HK\$7.00	407,000	–	–	–	407,000
Grantee B (note 1)	24 April 2019	24 April 2019 – 23 April 2022	HK\$7.00	HK\$7.00	440,000	–	–	–	440,000
Grantee C (note 2)	24 April 2019	24 April 2019 – 23 April 2020	HK\$7.00	HK\$7.00	15,000	–	–	(15,000)	–
	24 April 2019	24 April 2020 – 23 April 2021	HK\$7.00	HK\$7.00	15,000	–	–	–	15,000
	24 April 2019	24 April 2021 – 23 April 2022	HK\$7.00	HK\$7.00	20,000	–	–	–	20,000
Grantee D (note 2)	24 April 2019	24 April 2019 – 23 April 2020	HK\$7.00	HK\$7.00	15,000	–	–	(15,000)	–
	24 April 2019	24 April 2020 – 23 April 2021	HK\$7.00	HK\$7.00	15,000	–	–	–	15,000
	24 April 2019	24 April 2021 – 23 April 2022	HK\$7.00	HK\$7.00	20,000	–	–	–	20,000
Grantee E (note 2)	24 April 2019	24 April 2019 – 23 April 2020	HK\$7.00	HK\$7.00	15,000	–	–	(15,000)	–
	24 April 2019	24 April 2020 – 23 April 2021	HK\$7.00	HK\$7.00	15,000	–	–	–	15,000
	24 April 2019	24 April 2021 – 23 April 2022	HK\$7.00	HK\$7.00	20,000	–	–	–	20,000

Name of Grantee	Grant date	Exercise period	Exercise price	Closing price before the date of grant of share options	Number of share options				
					Outstanding as at 1.1.2020	Granted during the year ended	Exercised during the year ended	Lapsed during the year ended	Outstanding as at 31.12.2020
Grantee F (note 2)	24 April 2019	24 April 2019 – 23 April 2020	HK\$7.00	HK\$7.00	15,000	–	–	(15,000)	–
	24 April 2019	24 April 2020 – 23 April 2021	HK\$7.00	HK\$7.00	15,000	–	–	–	15,000
	24 April 2019	24 April 2021 – 23 April 2022	HK\$7.00	HK\$7.00	20,000	–	–	–	20,000
Grantee G (note 2)	24 April 2019	24 April 2019 – 23 April 2020	HK\$7.00	HK\$7.00	15,000	–	–	(15,000)	–
	24 April 2019	24 April 2020 – 23 April 2021	HK\$7.00	HK\$7.00	15,000	–	–	–	15,000
	24 April 2019	24 April 2021 – 23 April 2022	HK\$7.00	HK\$7.00	20,000	–	–	–	20,000
Grantee H (note 2)	24 April 2019	24 April 2019 – 23 April 2020	HK\$7.00	HK\$7.00	30,000	–	–	(30,000)	–
	24 April 2019	24 April 2020 – 23 April 2021	HK\$7.00	HK\$7.00	30,000	–	–	–	30,000
	24 April 2019	24 April 2021 – 23 April 2022	HK\$7.00	HK\$7.00	40,000	–	–	–	40,000
Grantee I (note 2)	24 April 2019	24 April 2019 – 23 April 2020	HK\$7.00	HK\$7.00	15,000	–	–	(15,000)	–
	24 April 2019	24 April 2020 – 23 April 2021	HK\$7.00	HK\$7.00	15,000	–	–	–	15,000
	24 April 2019	24 April 2021 – 23 April 2022	HK\$7.00	HK\$7.00	20,000	–	–	–	20,000
Grantee J (note 2)	24 April 2019	24 April 2019 – 23 April 2020	HK\$7.00	HK\$7.00	15,000	–	–	(15,000)	–
	24 April 2019	24 April 2020 – 23 April 2021	HK\$7.00	HK\$7.00	15,000	–	–	–	15,000
	24 April 2019	24 April 2021 – 23 April 2022	HK\$7.00	HK\$7.00	20,000	–	–	–	20,000
Grantee K (note 2)	24 April 2019	24 April 2019 – 23 April 2020	HK\$7.00	HK\$7.00	22,500	–	–	(22,500)	–
	24 April 2019	24 April 2020 – 23 April 2021	HK\$7.00	HK\$7.00	22,500	–	–	–	22,500
	24 April 2019	24 April 2021 – 23 April 2022	HK\$7.00	HK\$7.00	30,000	–	–	–	30,000
Grantee L (note 2)	24 April 2019	24 April 2019 – 23 April 2020	HK\$7.00	HK\$7.00	15,000	–	–	(15,000)	–
	24 April 2019	24 April 2020 – 23 April 2021	HK\$7.00	HK\$7.00	15,000	–	–	–	15,000
	24 April 2019	24 April 2021 – 23 April 2022	HK\$7.00	HK\$7.00	20,000	–	–	–	20,000

Name of Grantee	Grant date	Exercise period	Exercise price	Closing price before the date of grant of share options	Number of share options				
					Outstanding as at 1.1.2020	Granted during the year ended	Exercised during the year ended	Lapsed during the year ended	Outstanding as at 31.12.2020
Grantee M (note 2)	24 April 2019	24 April 2019 – 23 April 2020	HK\$7.00	HK\$7.00	15,000	–	–	(15,000)	–
	24 April 2019	24 April 2020 – 23 April 2021	HK\$7.00	HK\$7.00	15,000	–	–	–	15,000
	24 April 2019	24 April 2021 – 23 April 2022	HK\$7.00	HK\$7.00	20,000	–	–	–	20,000
Grantee N (note 2)	24 April 2019	24 April 2019 – 23 April 2020	HK\$7.00	HK\$7.00	15,000	–	–	(15,000)	–
	24 April 2019	24 April 2020 – 23 April 2021	HK\$7.00	HK\$7.00	15,000	–	–	–	15,000
	24 April 2019	24 April 2021 – 23 April 2022	HK\$7.00	HK\$7.00	20,000	–	–	–	20,000
Grantee O (note 2)	24 April 2019	24 April 2019 – 23 April 2020	HK\$7.00	HK\$7.00	15,000	–	–	(15,000)	–
	24 April 2019	24 April 2020 – 23 April 2021	HK\$7.00	HK\$7.00	15,000	–	–	–	15,000
	24 April 2019	24 April 2021 – 23 April 2022	HK\$7.00	HK\$7.00	20,000	–	–	–	20,000
Grantee P (note 3)	22 January 2020	22 January 2020 – 21 January 2023	HK\$6.12	HK\$5.89	–	200,000	–	–	200,000
Grantee Q (note 3)	22 January 2020	22 January 2020 – 21 January 2023	HK\$6.12	HK\$5.89	–	200,000	–	–	200,000
Grantee R (note 3)	22 January 2020	22 January 2020 – 21 January 2023	HK\$6.12	HK\$5.89	–	100,000	–	–	100,000
Grantee S (note 1)	22 January 2020	22 January 2020 – 21 January 2023	HK\$6.12	HK\$5.89	–	100,000	–	–	100,000
Grantee T (note 3)	22 January 2020	22 January 2020 – 21 January 2023	HK\$6.12	HK\$5.89	–	400,000	–	–	400,000
Grantee U (note 3)	22 January 2020	22 January 2020 – 21 January 2023	HK\$6.12	HK\$5.89	–	1,500,000	–	–	1,500,000
					<u>2,872,000</u>	<u>10,200,000</u>	<u>–</u>	<u>(2,265,000)</u>	<u>10,807,000</u>

Notes:

1. Eligible participants represent 3 consultants who possess comprehensive knowledge and industry experience in business operation of financial leasing or factoring services and extensive business network in China. The consultants provide advisory and consultancy services to the Group, including consultancy coverage of latest business operation industry updates in financial leasing and factoring sectors and advice on the Group's business development for sourcing potential new financial leasing/factoring projects to the Group.

Share options are granted to these consultants to attract, retain and maintain ongoing business relationships with them, encouraging such eligible participants to continue to contribute positively to the Group and enabling the Group to foster a sustained/long term co-operation with such persons through their share ownership of the Group upon their exercise of options to achieve long-term growth of the Group and to recognise their contributions in terms of their advisory and consultancy services to the Group, which is expected to be beneficial to the Group and align the interests of them and shareholders of the Company.

2. Eligible participants represent 13 consultants who possess broad business operation experience in small loan and extensive network in China. The consultants provide customers referral to the Group's small loan business.

Share options are granted to these consultants to attract, retain and maintain ongoing business relationships with them, encouraging such eligible participants to continue to contribute positively to the Group and enabling the Group to foster a sustained/long term co-operation with such persons through their share ownership of the Group upon their exercise of options to achieve long-term growth of the Group and to recognise their contributions in terms of referring potential customers to the Group and introducing favourable business relationships with potential customers, which is expected to be beneficial to the Group and align the interests of them and shareholders of the Company.

3. Eligible participants represent 5 consultants who possess comprehensive knowledge and industry experience in business operation of small loan and financial leasing services and extensive business network especially in Shenzhen or Dongguan in China. The consultants provide advisory and consultancy services to the Group, including consultancy service and assistance in dealing with overdue customers in small loan and financial leasing sectors and advice on potential investments related to the Group's business.

Share options are granted to these consultants to attract, retain and maintain ongoing business relationships with them, encouraging such eligible participants to continue to contribute positively to the Group and enabling the Group to foster a sustained/long term co-operation with such persons through their share ownership of the Group upon their exercise of options to achieve long-term growth of the Group and to recognise their contributions in terms of their advisory and consultancy services to the Group, which is expected to be beneficial to the Group and align the interests of them and shareholders of the Company.

For and on behalf of the Board
Wealthy Way Group Limited
Lo Wai Ho
Chairman and Executive Director

Hong Kong, 16 September 2021

As at the date of this announcement, the Board comprises Mr. Lo Wai Ho and Mr. Xie Weiquan as executive Directors; and Mr. Ha Tak Kong, Mr. Ip Chi Wai and Mr. Kam Wai Man as independent non-executive Directors.