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光大證券股份有限公司
Everbright Securities Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6178)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Everbright Securities Company Limited (the “**Company**”) dated August 26, 2021 (the “**Announcement**”) in relation to the continuing connected transactions. Unless the context otherwise requires, the capitalized terms used in this announcement shall have the same meaning as those defined in the Announcement.

As disclosed in the Announcement, a circular containing further details of the 2021 Everbright Group Financial Products and Services Framework Agreement, a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders and a letter from the Independent Board Committee to the Independent Shareholders on the same and its recommendation on voting on the proposed terms and the proposed annual caps of the 2021 Everbright Group Financial Products and Services Framework Agreement, was originally expected to be despatched to the Shareholders on or before September 16, 2021.

As more time is required for the Company to finalise certain information to be included in the circular, the despatch date of the circular is expected to be postponed to a date on or around September 30, 2021.

By order of the Board
Everbright Securities Company Limited
Yan Jun
Chairman

Shanghai, the PRC
September 15, 2021

As at the date of this announcement, the board of directors comprises Mr. Yan Jun (Chairman, Executive Director), Mr. Liu Qiuming (Executive Director), Mr. Song Bingfang (Non-executive Director), Mr. Fu Jianping (Non-executive Director), Mr. Yin Lianchen (Non-executive Director), Mr. Chan Ming Kin (Non-executive Director), Mr. Tian Wei (Non-executive Director), Mr. Yu Mingxiong (Non-executive Director), Mr. Wang Yong (Independent Non-executive Director), Mr. Po Wai Kwong (Independent Non-executive Director), Mr. Ren Yongping (Independent Non-executive Director), Mr. Yin Junming (Independent Non-executive Director) and Mr. Liu Yunhong (Independent Non-executive Director).