

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

GREATWALLE INC.

長城匯理公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 08315)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 10 SEPTEMBER 2021, CHANGE OF INDEPENDENT NON-EXECUTIVE DIRECTOR AND CHANGE OF COMPOSITION OF COMMITTEES OF THE BOARD OF DIRECTORS

References are made to the notice (the “**Notice**”) and the circular (the “**Circular**”) of Greatwalle Inc. (the “**Company**”) dated 10 August 2021. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE AGM

The AGM was held at Room 2008, 20/F., West Tower, Shun Tak Centre, 200 Connaught Road Central, Hong Kong on Friday, 10 September 2021 at 10:00 a.m. The Board is pleased to announce that the resolutions as set out in the Notice were duly passed by the Shareholders by way of poll at the AGM.

The poll results in respect of all the resolutions proposed at the AGM are as follows:

Ordinary Resolutions		Number of Votes (Approximate %)	
		For	Against
1.	To receive, consider and adopt the audited consolidated financial statements of the Group and the reports of the Directors and the auditor of the Company for the year ended 31 March 2021	437,044,139 (100%)	0 (0%)
2.	To re-appoint BDO Limited as auditor of the Company and to authorise the Board to fix its remuneration	437,044,139 (100%)	0 (0%)

Ordinary Resolutions		Number of Votes (Approximate %)	
		For	Against
3.	(a) To re-elect Ms. Song Shiqing as an executive Director	437,044,139 (100%)	0 (0%)
	(b) To re-elect Ms. Lin Shuxian as an executive Director	437,044,139 (100%)	0 (0%)
	(c) To re-elect Mr. Li Zhongfei as an independent non-executive Director	437,044,139 (100%)	0 (0%)
	(d) To appoint Mr. Liu Chengwei as an independent non-executive Director	437,044,139 (100%)	0 (0%)
	(e) To authorise the Board to fix the remuneration of the Directors	437,044,139 (100%)	0 (0%)
4.	To grant a general mandate to the Directors to allot, issue and deal with additional Shares not exceeding 20% of the total number of issued Shares as at the date of passing this resolution	437,044,139 (100%)	0 (0%)
5.	To grant a general mandate to the Directors to repurchase Shares not exceeding 10% of the total number of issued Shares as at the date of passing this resolution	437,044,139 (100%)	0 (0%)
6.	To extend the general mandate granted to the Directors to allot, issue and deal with additional Shares in the total number of Shares by an amount not exceeding the amount of the Shares repurchased by the Company	437,044,139 (100%)	0 (0%)

As 100% of the votes were cast in favour of each of the above ordinary resolutions, the aforesaid ordinary resolutions of the Company were duly passed.

As at the date of the AGM, the total number of issued Shares was 581,442,248 Shares, being the total number of Shares entitling Shareholders to attend and vote on the above resolutions at the AGM. There were no Shares entitling the Shareholder to attend and abstain from voting in favour any of the above resolutions at the AGM. No Shareholder was required under the GEM Listing Rules to abstain from voting on any of the above resolutions at the AGM. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on any of the above resolutions at the AGM. Shareholders may refer to the Notice and the Circular for details of the above resolutions.

The Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer for the vote-taking at the AGM.

CHANGE OF INDEPENDENT NON-EXECUTIVE DIRECTOR AND CHANGE OF COMPOSITION OF COMMITTEES OF THE BOARD OF DIRECTORS

The Board is pleased to announce that, with immediate effect, Mr. Liu Chengwei (“**Mr. Liu**”) has been appointed as an independent non-executive Director according to the poll results of the AGM and has been appointed as a member of each of the audit committee of the Company (the “**Audit Committee**”) and the remuneration committee of the Company (the “**Remuneration Committee**”).

Please refer to the Circular for the biographical details of Mr. Liu.

Following the appointment of Mr. Liu, the Company comprises three independent non-executive Directors, three members on each of the Audit Committee and the Remuneration Committee and fulfilled the requirements under Rules 5.05(1) and 5.28 of the GEM Listing Rules and the terms of reference of each of the Audit Committee and the Remuneration Committee.

The Board would like to extend a warm welcome to Mr. Liu in joining the Board.

By order of the Board
Greatwalle Inc.
Song Xiaoming
Chairman and Executive Director

Hong Kong, 10 September 2021

As at the date of this announcement, the executive Directors are Mr. Song Xiaoming, Ms. Song Shiqing and Ms. Lin Shuxian; the non-executive Director is Mr. Chung Man Lai; and the independent non-executive Directors are Mr. Li Zhongfei, Mr. Zhao Jinsong and Mr. Liu Chengwei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkgem.com for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.kingforce.com.hk.