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Jiyi Holdings Limited
集一控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1495)

POLL RESULTS OF THE EGM HELD ON 10 SEPTEMBER 2021

Reference is made to the circular of Jiyi Holdings Limited (the “**Company**”) in relation to, among other things, the proposed extension of the Outstanding Convertible Bonds and the transactions contemplated thereunder dated 30 July 2021 (the “**Circular**”) despatched to the Shareholders. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the proposed resolution (the “**Resolution**”) as set out in the notice of the EGM (the “**Notice**”) was voted by way of poll at the EGM.

As at the date of the EGM, the total number of issued ordinary shares of the Company was 867,269,167 Shares, being the total number of shares entitling the holders to attend and vote on the Resolution. There were no shares entitling the holders to attend and abstain from voting in favour of the Resolution pursuant to rule 13.40 of the Listing Rules and no shareholders were required to abstain from voting at the EGM under the Listing Rules. No parties have indicated in the Circular that they intend to vote against or to abstain from voting on the Resolution at the EGM. The poll results in respect of the Resolution at the EGM were as follows:

Ordinary Resolution	Number of votes (approximate %)	
	For	Against
<p>(a) the Extension as defined in the circular dated 30 July 2021 despatched to the shareholders of the Company (the “Circular”) and all the transactions contemplated thereby;</p> <p>(b) the issue and allotment of ordinary shares of the Company which may fall to be issued upon the exercise of the conversion rights attached to the Outstanding Convertible Bonds (as defined in the Circular); and</p> <p>(c) any one director of the Company be and is authorised to do all such acts and things as he/she in his/her sole and absolute discretion deems necessary, desirable or expedient to implement, give effect to the Extension (as defined in the Circular) and the transactions contemplated thereunder and, where required, any amendment of the terms of the Extension as required by, or for the purposes of obtaining the approval of, relevant authorities or to comply with all applicable laws, rules and regulations.</p>	<p>449,695,431 (100%)</p>	<p>0 (0%)</p>

The Company's share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed by way of poll.

By Order of the Board of
JIYI HOLDINGS LIMITED
Hou Wei
Chairlady

Hong Kong, 10 September 2021

As at the date of this announcement, Ms. Hou Wei, Mr. Liu Xianxiu and Mr. Yang Baikang are the executive directors of the Company, Mr. Hou Bo is the non-executive director of the Company, and Mr. Ye Yihui, Mr. Ho Hin Yip and Mr. Hou Lianchang are the independent non-executive directors of the Company.