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中信证券股份有限公司
CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

ANNOUNCEMENT ON THE PROGRESS OF THE CONNECTED TRANSACTION IN RELATION TO THE ENTERING INTO OF THE PROMOTERS AGREEMENT WITH CITIC WEALTH MANAGEMENT AND OTHER PROMOTERS

References is made to the announcement of CITIC Securities Company Limited (the “**Company**”) dated 23 July 2021 (the “**Announcement**”) in relation to the entering into of the Promoters Agreement by CITIC Securities Investment Limited (中信証券投資有限公司) (“**CITIC Securities Investment**”), a wholly-owned subsidiary of the Company, CITIC Wealth Management Corporation Limited (信銀理財有限責任公司) (“**CITIC Wealth Management**”), a connected person of the Company, and other promoters, for the purpose of the establishment of a joint venture principally engaged in the pension insurance business. Unless otherwise stated, terms used in this announcement shall have the same meaning as defined in the Announcement.

The Board hereby announces that the Company has recently received the Approval on National Pension Insurance Company Limited (Yin Bao Jian Fu [2021] No. 701) (《關於國民養老保險股份有限公司的批覆》(銀保監覆[2021]701號)) issued by the CBIRC, approving CITIC Securities Investment, CITIC Wealth Management and 15 Other Promoters to jointly initiate the establishment of the Joint Venture (Company Name: National Pension Insurance Company Limited (國民養老保險股份有限公司)) with a registered capital of RMB11.15 billion.

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
8 September 2021

As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Youjun and Mr. YANG Minghui; the non-executive director is Mr. WANG Shuhui; and the independent non-executive directors are Mr. LIU Ke, Mr. ZHOU Zhonghui and Mr. LI Qing.