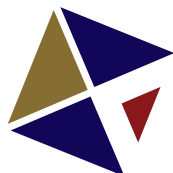


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CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED

中國置業投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 736)

REVISED EXPECTED TIMETABLE IN RELATION TO PROPOSED RIGHTS ISSUE ON THE BASIS OF ONE RIGHTS SHARE FOR EVERY ONE EXISTING SHARE HELD ON THE RECORD DATE

Reference is made to the announcements of the Company dated 29 July 2021, 13 August 2021 and 27 August 2021 (the “**Announcements**”), in relation to the proposed Rights Issue on basis of one (1) Rights Share for every one (1) Share held on the Record Date. Capitalised terms used herein shall have the same meaning as those defined in the Announcements unless the context otherwise stated.

REVISED EXPECTED TIMETABLE

Set out below is the revised expected timetable for the Rights Issue which is indicative only and has been prepared on the assumption that all the conditions of the Rights Issue will be fulfilled:

Event	2021
Expected despatch date of circular with notice and form of proxy for the SGM	on or before Friday, 17 September
Latest time for lodging transfers of Shares to qualify for attendance and voting at the SGM	4:30 p.m. on Thursday, 30 September

* *For identification purpose only*

Closure of register of members of the Company for attending the SGM (both days inclusive)	Monday, 4 October to Thursday, 7 October
Latest time for lodging forms of proxy for the purpose of the SGM	10:30 a.m. on Tuesday, 5 October
Record date for determining attendance and voting at the SGM	Thursday, 7 October
Expected date and time of the SGM	10:30 a.m. on Thursday, 7 October
Announcement of poll results of the SGM	Thursday, 7 October
Last day of dealings in Shares on a cum-rights basis	Monday, 11 October
First day of dealings in Shares on an ex-rights basis	Tuesday, 12 October
Latest time for the Shareholders to lodge transfer of Shares in order to qualify for the Rights Issue	4:30 p.m. on Wednesday, 13 October
Closure of register of members of the Company for the Rights Issue (both dates inclusive)	Thursday, 14 October to Thursday, 21 October
Record Date for determining entitlements to the Rights Issue	Thursday, 21 October
Register of members of the Company re-opens	Friday, 22 October
Despatch of Prospectus Documents	Friday, 22 October
First day of dealings in nil-paid Rights Shares	9:00 a.m. on Tuesday, 26 October
Latest time for splitting of PALs	4:30 p.m. on Thursday, 28 October
Latest time of dealings in nil-paid Rights Shares	4:00 p.m. on Tuesday, 2 November
Latest time for lodging transfer of nil-paid Rights Shares in order to qualify for payment of Net Gain to relevant No Action Shareholders (if any) or Excluded Shareholders (if any)	4:00 p.m. on Friday, 5 November
Latest time for acceptance of and payment for the Rights Shares	4:00 p.m. on Friday, 5 November

Announcement of the number of Unsubscribed
Rights Shares and the ES Unsold Rights Shares
subject to the Compensatory Arrangements Friday, 12 November

Commencement of placing of Unsubscribed Rights
Shares and the ES Unsold Rights Shares by the Placing Agent Monday, 15 November

Latest time of placing of the Unsubscribed Rights
Shares and the ES Unsold Rights Shares by the Placing Agent Monday, 22 November

Latest time for the Rights Issue and placing of the
Unsubscribed Rights Shares and ES Unsold Rights
Shares to become unconditional Monday, 22 November

Announcement of results of the Rights Issue (including results
of the placing of the Unsubscribed Rights Shares and the ES
Unsold Rights Shares and the amount of the Net Gain per
Unsubscribed Rights Share and per ES Unsold Rights
Share under the Compensatory Arrangements) Tuesday, 23 November

Refund cheques, if any, to be despatched (if the Rights
Issue does not proceed) On or before Wednesday, 24 November

Certificates for fully paid Rights Shares to be despatched Wednesday, 24 November

Commencement of dealings in fully-paid Rights Shares 9:00 a.m. on Thursday, 25 November

Designated broker starts to stand in the market to provide
matching services for odd lots of Shares. Thursday, 25 November

Last day for the designated broker to provide matching services
for odd lots of Shares. Thursday, 16 December

Payment of Net Gain to relevant No Action Shareholders
(if any) or Excluded Shareholders (if any) Tuesday, 21 December

All times and dates in this announcement refer to Hong Kong local times and dates.

The revised expected timetable is subject to change, and any such change will be further announced by the Company as and when appropriate.

EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES

The latest time for acceptance of and payment for the Rights Shares will not take place if:

1. typhoon signal No. 8 (or above);
2. “extreme conditions” caused by super typhoons as announced by the Government of the Hong Kong Special Administrative Region; or
3. a “black” rainstorm warning
 - (a) is/are in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the date of the Latest Time for Acceptance. Instead the Latest Time for Acceptance will be extended to 5:00 p.m. on the same Business Day; or
 - (b) is/are in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the date of the Latest Time for Acceptance. Instead the Latest Time for Acceptance will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 4:00 p.m.

If the Latest Time for Acceptance does not take place on the currently scheduled date, the dates mentioned in the above may be affected. Announcement will be made by the Company in such event.

By order of the Board
China Properties Investment Holdings Limited
Han Wei
Chairman

Hong Kong, 3 September 2021

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Han Wei, Mr. Au Tat On and Mr. Wang Linbo; and three independent non-executive Directors, namely Mr. Tang Yiu Kay, Ms. Cao Jie Min and Mr. Liang Kuo-Chieh.