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北京市春立正達醫療器械股份有限公司

Beijing Chunlizhengda Medical Instruments Co., Ltd.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1858)

FINANCIAL INFORMATION IN RELATION TO A SHARE PROSPECTUS

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

References are made to the announcements of Beijing Chunlizhengda Medical Instruments Co., Ltd.* (the “**Company**”) dated 3 November 2015, 22 April 2020, 5 June 2020, 22 December 2020, 22 June 2021, and 7 July 2021 in relation to, among others, the A Share Offering, the circulars of the Company’s 2020 second extraordinary general meeting, 2020 second Domestic Shareholders’ class meeting and 2020 second H Shareholders’ class meeting dated 24 July 2020 and the Company’s 2021 first extraordinary general meeting, 2021 first Domestic Shareholders’ class meeting and 2021 first H Shareholders’ class meeting dated 16 July 2021 (the “**Circulars**”), the announcement of the Company dated 10 August 2020 in relation to the poll results of the Company’s 2020 second extraordinary general meeting, 2020 second Domestic Shareholders’ class meeting and 2020 second H Shareholders’ class meeting and the announcement of the Company dated 6 August 2021 in relation to the poll results of the Company’s 2021 first extraordinary general meeting, 2021 first Domestic Shareholders’ class meeting and 2021 first H Shareholders’ class meeting. Unless the context requires otherwise, terms and expressions used in this announcement shall have the same meanings as those defined in the aforementioned Circulars.

The full text of the Prospectus of Beijing Chunlizhengda Medical Instruments Co., Ltd.* for the Initial Public Offering of Shares and Listing on the STAR Market (Registration Proof) (《北京市春立正達醫療器械股份有限公司首次公開發行股票並在科創板上市招股說明書(註冊稿)》) (the “**Registration Proof A Share Prospectus**”) issued by the Company in respect of listing application for A Shares was published on the website

of the Review and Approval of the Issuing and Listing Stocks on the STAR Market of the Shanghai Stock Exchange (<http://kcb.sse.com.cn/>), the website of the CSRC (<http://www.csrc.gov.cn/pub/newsite/fxjgb/kcbzczl/kcbzcsqwj/>) and the HKEXnews website of the Stock Exchange (www.hkexnews.hk) on 1 September 2021.

The major financial data of the Group for the nine months ended 30 September 2021 is set out in “VIII. Major Financial Data and Operating Conditions after the Ending Date of the Audited Financial Report” under “Important Notice” and “XVII. Major Financial Data and Operating Conditions after the Ending Date of the Audited Financial Report” under “Section VIII Financial Information and Management Analysis” in the Registration Proof A Share Prospectus. The relevant financial data together with its comparative figures for the corresponding period are the preliminary accounting data of the Company, which have not been audited or reviewed by the accountant, and they do not constitute a profit forecast.

According to the Company’s preliminary estimates, it is expected to achieve revenue from approximately RMB657.99 million to RMB759.97 million for the period from January to September 2021, with a year-on-year growth from approximately 8.37% to 25.16%. It is expected to achieve the net profit attributable to the shareholders of the parent company from RMB206.31 million to RMB233.17 million, with a year-on-year growth from approximately 24.95% to 41.23%. It is estimated that the net profit attributable to the shareholders of the parent company after deducting non-recurring profits and losses will reach from RMB194.70 million to RMB221.57 million for the period from January to September 2021, with a year-on-year growth from approximately 21.91% to 38.73%.

As at the date of the Registration Proof A Share Prospectus, the Company’s main operating conditions are normal, and operating results are stable. No material change has occurred in any material matters that may affect the judgment of investors, including the Company’s operation model, purchasing model and purchasing price, sales model and sales price, composition of major customers and suppliers, taxation policy and others.

The above estimates of the Company do not constitute any guarantee of its future development, and may differ from the actual results of the Company due to various uncertainties. Such estimates do not constitute actual commitments to potential investors and shareholders of the Company. Potential investors and shareholders of the Company should be aware that inappropriate reliance on and usage of such information may expose themselves to investment risks. The above English version of the relevant financial data and its reasons is an unofficial translation of its Chinese version. In case of any discrepancies, the Chinese version shall prevail.

For more details of the A Share Offering, please refer to the Registration Proof A Share Prospectus which was published on the website of the Review and Approval of the Issuing and Listing Stocks on the STAR Market of the Shanghai Stock Exchange (<http://kcb.sse.com.cn/>), the website of the CSRC (<http://www.csrc.gov.cn/pub/newsite/fxjgb/kcbzczl/kcbzcsqwj/>) and the HKEXnews website of the Stock Exchange (www.hkexnews.hk) by the Company on 1 September 2021.

As the A Share Offering is subject to approval by the CSRC and may or may not proceed, Shareholders and investors are reminded to exercise caution when dealing in the H Shares of the Company. The Company will make further announcements on any material updates and developments in relation to the A Share Offering in accordance with the Listing Rules and other applicable laws and regulations.

By order of the Board
Beijing Chunlizhengda Medical Instruments Co., Ltd.*
Shi Chunbao
Chairman

Beijing, the PRC, 2 September 2021

As at the date of this announcement, the executive directors of the Company are Mr. Shi Chunbao, Ms. Yue Shujun and Mr. Xie Feng Bao; the non-executive director of the Company is Mr. Wang Xin; and the independent non-executive directors of the Company are Mr. Ge Changyin, Mr. Wong Tak Shing and Mr. Weng Jie.

** For identification purpose only*