

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



華電國際電力股份有限公司

Huadian Power International Corporation Limited*

*(A Sino-foreign investment joint stock company limited by shares incorporated in the People's Republic of China
(the "PRC"))*

(Stock Code: 1071)

Announcement on the Approval in Relation to Asset Acquisition Through Issuance of Shares and Convertible Corporate Bonds by the CSRC

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

References are made to the announcements of Huadian Power International Corporation Limited (the "**Company**") respectively dated 25 March 2021, 29 April 2021, 28 May 2021, 11 August 2021, 13 August 2021, 18 August 2021 and 19 August 2021 and the circular of the Company dated 6 May 2021 (the "**Announcements and Circular**") in relation to the acquisition of assets by issuance of A shares and A share convertible bonds by the Company. Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements and Circular.

On 2 September 2021, the Company received the Approval in Relation to Asset Acquisition Through Issuance of Shares and Convertible Corporate Bonds by Huadian Power International Corporation Limited to CCB Financial Asset Investment Co., Ltd. (Zheng Jian Xu Ke [2021] No.2818) (《關於核准華電國際電力股份有限公司向建信金融資產投資有限公司等發行股份及可轉換公司債券購買資產的批覆》(證監許可[2021] 2818號)) issued by China Securities Regulatory Commission (hereinafter referred to as the "**CSRC**"), the main contents of which are as follows:

"1. The Company is approved for the acquisition of relevant assets through issuance of 4,587,233

shares to CCB Financial Asset Investment Co., Ltd., 2,294,329 shares to BOC Financial Asset Investment Co., Ltd., 9,800,100 convertible corporate bonds to CCB Financial Asset Investment Co., Ltd., and 4,901,490 convertible corporate bonds to BOC Financial Asset Investment Co., Ltd.

2. The acquisition of assets through issuance of shares and convertible corporate bonds of the Company shall be carried out strictly in accordance with the plans and relevant application documents submitted to the CSRC.

3. The Company shall fulfil the obligation of information disclosure in a timely manner pursuant to the requirements of relevant provisions.

4. The Company shall complete relevant procedures with respect to the issuance of shares and convertible corporate bonds pursuant to the requirements of relevant provisions.

5. The Approval shall be valid for 12 months as of the date of issuance.

6. The CSRC shall be promptly notified upon the occurrence of material matters required to be disclosed pursuant to laws and regulations or the encounter of major issues during the implementation of the transaction.”

The Company will, in accordance with the relevant laws and regulations, requirements of the aforesaid approvals and the authorization by the general meeting, proceed with relevant matters in relation to asset acquisition through issuance of shares and convertible corporate bonds as soon as practicable and will fulfil the obligation of information disclosure in a timely manner according to relevant work progress.

The Company’s designated media for information disclosure is the website of the Shanghai Stock Exchange (www.sse.com.cn). As to information disclosed by the Company, those published in the above designated media shall prevail. The Company will perform obligation of information disclosure in a timely manner according to relevant work progress. Investors are advised to be aware of investment risks.

Announcement is hereby given.

By order of the Board

Huadian Power International Corporation Limited*

Zhang Gelin

Secretary to the Board

As at the date of this announcement, the board of directors of the Company comprises:

Ding Huande (Chairman, Executive Director), Ni Shoumin (Vice Chairman, Non-executive Director), Peng Xingyu (Non-executive Director), Luo Xiaoqian (Executive Director), Zhang Zhiqiang (Non-executive Director), Li Pengyun (Non-executive Director), Wang Xiaobo (Non-executive Director), Feng Rong (Executive Director), Feng Zhenping (Independent Non-executive Director), Li Xingchun (Independent Non-executive Director), Li Menggang (Independent Non-executive Director) and Wang Yuesheng (Independent Non-executive Director).

Beijing, the PRC

2 September 2021

** For identification purpose only*