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Leoch International Technology Limited 理士國際技術有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 842)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Board**”) of Leoch International Technology Limited (the “**Company**”) announces that on 2 September 2021 (the “**Offer Date**”), the Company offered to grant share options to an eligible participant under the share option scheme of the Company adopted on 30 October 2020, to subscribe for a total of 15,450,000 ordinary shares (each a “**Share**”) of HK\$0.1 each in the capital of the Company. The grant of the said share options will be subject to the Company’s receipt of acceptance of offer from the respective offerees.

Details of such offer of share options are set out below:

- | | | |
|---------------------------------------|---|--|
| Offer Date | : | 2 September 2021 |
| Total number of share options offered | : | 15,450,000 entitling the holders thereof to subscribe for a total of 15,450,000 shares |
| Option Period | : | Ten (10) years from the Offer Date, in which: |
| | | (i) One-third of the total number of the share options granted are exercisable at any time on or after 16 September 2022. |
| | | (ii) One-third of the total number of the share options granted are exercisable at any time on or after 16 September 2023. |

- (iii) The remaining one-third of the total number of the share options granted are exercisable at any time on or after 16 September 2024.

Subscription Price

HK\$0.910 per Share

(being the highest of: (i) the closing price of HK\$ 0.910 per Share as stated in the Stock Exchange's daily quotations sheet on the Offer Date; and (ii) the average closing price of HK\$0.900 per Share of the Company as stated in the Stock Exchange's daily quotations sheets for the five business days immediately preceding the Offer Date; and (iii) the nominal value of HK\$0.100 per Share)

Save as disclosed above, none of the offerees of the share options is a director, chief executive or substantial shareholder of the Company, or an associate of any of them (within the meaning of the Listing Rules).

By order of the Board
Leoch International Technology Limited
Mr. Dong Li
Chairman

Hong Kong, 2 September 2021

As of the date of this announcement, the executive Directors are Mr. DONG Li and Ms. YIN Haiyan; and the independent non-executive Directors are Mr. CAO Yixiong Alan, Mr. LAU Chi Kit and Dr. NAN Xinsheng.