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**中国科技产业集团有限公司**  
**CHINA TECHNOLOGY INDUSTRY GROUP LIMITED**

*(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8111)

## **ADJUSTMENT IN RELATION TO THE CONVERTIBLE BONDS**

Reference is made to the Company's announcements dated 3 June 2021 and 4 June 2021, circular dated 17 June 2021 (the "**Circular**"), notice of the EGM dated 17 June 2021 and poll results of the EGM dated 15 July 2021. Unless otherwise defined in this announcement, terms used herein shall have the same meanings as those defined in the Circular.

## **ADJUSTMENT TO THE CONVERTIBLE BONDS**

As a result of the Share Consolidation and in accordance with the terms and conditions of the Convertible Bonds, the conversion price of the Convertible Bonds was adjusted from HK\$0.5 per Existing Share to HK\$2.5 per Consolidated Share and the maximum number of Consolidated Shares issuable by the Company upon full conversion of the Convertible Bonds is 12,800,000 Consolidated Shares with effect from Monday, 19 July 2021, being the date on which the Share Consolidation became effective.

Save for the above adjustments, all other terms and conditions of the Convertible Bonds shall remain unchanged.

By order of the Board  
**China Technology Industry Group Limited**  
**Chiu Tung Ping**  
*Chairman*

Hong Kong, 1 September 2021

As at the date of this announcement, the Board comprises the following Directors.

*Executive Directors:*

Chiu Tung Ping (*Chairman*)

Yuen Hing Lan

Hu Xin

Tse Man Kit Keith

*Independent non-executive Directors:*

Ma Xingqin

Shan Jinlan

Wang Zhuchen

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven days from the date of its publication and on the Company’s website at [www.chinatechindgroup.com](http://www.chinatechindgroup.com).*