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国银租赁

CHINA DEVELOPMENT BANK LEASING

國銀金融租賃股份有限公司*

CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1606)

POLL RESULTS OF THE 2021 FIRST EXTRAORDINARY GENERAL MEETING AND

APPOINTMENT OF EXECUTIVE DIRECTOR AND CHAIRPERSON OF THE SECOND SESSION OF THE BOARD

POLL RESULTS OF THE 2021 FIRST EXTRAORDINARY GENERAL MEETING

China Development Bank Financial Leasing Co., Ltd. (the “**Company**”) announces that the 2021 first extraordinary general meeting of the Company (the “**EGM**”) was held on Tuesday, 31 August 2021, at which the resolution set out in the notice of the EGM was voted by poll and passed. For the details of the resolution considered at the EGM, please refer to the circular of the EGM of the Company dated 11 August 2021 (the “**Circular**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular. The poll results are set out below:

* *CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.*

| ORDINARY RESOLUTION | | Number of votes and percentage of the total voting shares (%) | | |
|---------------------|--|---|----------------|----------------|
| | | For | Against | Abstain |
| 1 | To consider and approve the appointment of Ms. MA Hong as an executive director of the second session of the board of directors of the Company | 11,126,815,563 100.000000% | 0 0.000000% | 0 0.000000% |

The total number of Shares entitling the Shareholders to attend and vote for or against the resolution or abstain from voting at the EGM was 12,642,380,000 Shares, which was the total number of issued Shares as at the date of the EGM. Shareholders and authorized proxies holding in aggregate 11,126,815,563 Shares were present at the EGM.

No party has stated its intention in the Circular that it would vote against any resolution or abstain from voting at the EGM. To the best knowledge, information and belief of the Directors, there was no restriction on any Shareholder casting votes on the proposed resolution at the EGM. There was no Share entitling the Shareholders to attend but abstain from voting in favor of the resolution as set out in Rule 13.40 of the Listing Rules, and no Shareholders were required to abstain from voting on any of the resolution at the EGM under the Listing Rules. The convening of the EGM complied with the relevant laws and regulations of the PRC, the Listing Rules, and the Articles of Association. Computershare Hong Kong Investor Services Limited, the Company's H share registrar, and Allbright Law Offices (Shenzhen), the PRC Legal Advisor of the Company, were appointed as the scrutineer for the voting at the EGM.

APPOINTMENT OF EXECUTIVE DIRECTOR AND CHAIRPERSON OF THE SECOND SESSION OF THE BOARD

The ordinary resolution No. 1 of the EGM was duly passed by the Shareholders at the EGM. According to the Articles of Association, Ms. MA Hong has been appointed as an executive Director of the second session of the Board. Reference was made to the announcement of the Company dated 15 July 2021, that Ms. MA Hong has been considered and approved by the Board and was proposed to be appointed as the chairperson of the second session of the Board of the Company. Such proposed appointment is subject to the shareholder's approval at the general meeting (which has been obtained) and the approval by the CBIRC on her qualification (which has not been obtained). The term of Ms. MA Hong as the executive Director and chairperson of the second session of the Board of the Company shall commence from approval of her qualification as a director and the chairperson by the CBIRC Shenzhen Office until the expiry of the term of the second session of the Board.

By order of the Board
CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.
LIU Yi
Joint Company Secretary

Shenzhen, the PRC
31 August 2021

As at the date of this announcement, the executive directors of the Company are Mr. PENG Zhong and Mr. HUANG Min; the non-executive directors are Mr. LI Yingbao and Mr. WANG Bangyi; and the independent non-executive directors are Mr. ZHENG Xueding, Mr. XU Jin and Mr. ZHANG Xianchu.