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**Tat Hong Equipment Service Co., Ltd.**

**達豐設備服務有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2153)**

**ANNOUNCEMENT**

**PLEDGE OF SHARES BY A CONTROLLING SHAREHOLDER**

This announcement is made by Tat Hong Equipment Service Co., Ltd. (the “**Company**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Note (3) to Rule 10.07(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), which requires the Company to make an announcement when informed by its controlling shareholder that it has used its interest in the shares of the Company (the “**Shares**”) beneficially owned by it as security in favour of authorized institution(s) (as defined in the Banking Ordinance, Chapter 155 of the Laws of Hong Kong) for a bona fide commercial loan.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company has been informed by Tat Hong Equipment (China) Pte. Ltd. (“**Tat Hong China**”), a controlling shareholder (as defined in the Listing Rules) of the Company that, on 31 August 2021, Tat Hong China entered into a share mortgage agreement with the Oversea-Chinese Banking Corporation Limited (the “**Security Trustee**”) to pledge a total of 233,374,250 Shares (representing 20.0% of the total issued shares of the Company as at the date of this announcement) (the “**Pledged Shares**”) out of 758,507,878 Shares (representing approximately 65.0% of the total issued shares of the Company as at the date of this announcement) in favour of the Security Trustee as security for a loan facility in an aggregate amount of SGD\$265 million provided by the Security Trustee, United Overseas Bank Limited, CIMB Bank Berhad, Singapore Branch, DBS Bank Ltd. and Cathay United Bank, as lenders, to THSC Investments Pte. Ltd., an indirect parent company of Tat Hong China, as borrower. The Pledged Shares do not fall within the scope of Rule 13.17 of the Listing Rules.

By order of the Board  
**Tat Hong Equipment Service Co., Ltd.**  
**Ng San Tiong**  
*Chairman and Non-executive Director*

Hong Kong, 31 August 2021

*As at the date of this announcement, the Board comprises Mr. Yau Kok San and Mr. Lin Han-wei as Executive Directors; Mr. Ng San Tiong, Mr. Sun Zhaolin and Mr. Liu Xin as Non-executive Directors; and Ms. Pan I-Shan, Mr. Wan Kum Tho and Dr. Huang Chao-Jen as Independent Non-executive Directors.*