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Brilliance Auto

華 晨 汽 車

BRILLIANCE CHINA AUTOMOTIVE HOLDINGS LIMITED

(華 晨 中 國 汽 車 控 股 有 限 公 司) *

(Incorporated in Bermuda with limited liability)

(Stock Code: 1114)

- (1) UPDATE ON THE INDEPENDENT INVESTIGATION;
(2) FURTHER DELAY IN PUBLICATION OF THE 2020 ANNUAL
RESULTS AND DESPATCH OF THE 2020 ANNUAL REPORT;
(3) DELAY IN PUBLICATION OF THE 2021 INTERIM RESULTS AND
DESPATCH OF THE 2021 INTERIM REPORT;
(4) POSTPONEMENT OF THE 2021 ANNUAL GENERAL MEETING;
AND
(5) CONTINUED SUSPENSION OF TRADING**

References are made to (i) the announcements of the Company dated 31st March, 2021, 14th April, 2021, 23rd April, 2021 and 31st May, 2021 in relation to, among other matters, delay in publication of the 2020 Annual Results, formation of independent board committee, appointment of independent investigator to conduct Independent Investigation on the Unauthorized Guarantees and the Additional Issues (collectively, the “**Audit Issues**”), the Resumption Guidance and suspension of trading in the shares of the Company from 9:00 a.m. on 31st March, 2021; (ii) the announcement dated 10th June, 2021 in relation to certain legal proceedings commenced against a wholly-owned subsidiary of the Company; and (iii) the quarterly update announcement dated 30th June, 2021 (the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

* For identification purposes only

UPDATE ON THE INDEPENDENT INVESTIGATION

With regard to the ongoing Independent Investigation, the Independent Board Committee has been informed by RSM Consulting (Hong Kong) Limited, the independent third party investigator appointed to conduct the Independent Investigation, that it has recently received information which requires additional time to peruse and analyse and anticipates that the first draft of the report of findings on the Independent Investigation will be available to the Independent Board Committee on or before 15th September, 2021.

The Company will make further announcement on the above matter as and when appropriate and other developments in relation to the resumption progress in accordance with the requirements under the Stock Exchange and the Listing Rules.

FURTHER DELAY IN PUBLICATION OF THE 2020 ANNUAL RESULTS AND DESPATCH OF THE 2020 ANNUAL REPORT

As set out in the Announcements, completion of the audit of the 2020 Annual Results is subject to the clarification of the Audit Issues. In light of the ongoing Independent Investigation, the audit of the 2020 Annual Results has not been completed and therefore there will be a further delay in the publication of the 2020 Annual Results as well as the despatch of the 2020 Annual Report. The Company will publish further announcement to inform the Shareholders of the date of the release of the 2020 Annual Results and the date of despatch of the 2020 Annual Report as and when appropriate.

DELAY IN PUBLICATION OF THE 2021 INTERIM RESULTS AND DESPATCH OF THE 2021 INTERIM REPORT

Pursuant to Rule 13.49(6) and 13.48(1) of the Listing Rules, the Company is required to publish its preliminary announcement of the interim results for the six months ended 30th June, 2021 (the “**2021 Interim Results**”) to its Shareholders not later than two months after the date upon which the financial period ended, that is, on or before 31st August, 2021 and send its interim report for the six months ended 30th June, 2021 (the “**2021 Interim Report**”) to its Shareholders not later than three months after the date upon which the financial period ended, that is, on or before 30th September, 2021.

Due to the delay in the publication of the 2020 Annual Results, the Company is unable to publish its 2021 Interim Results by end of August 2021 and despatch its 2021 Interim Report by end of September 2021. The Company will publish further announcement to inform the Shareholders of the date of the release of the 2021 Interim Results and the date of despatch of the 2021 Interim Report as and when appropriate.

The Company will use its best endeavours to complete and publish the 2020 Annual Results and the 2021 Interim Results to inform Shareholders and the public of the information in appraising the financial position of the Group as soon as practicable.

POSTPONEMENT OF THE 2021 ANNUAL GENERAL MEETING

Pursuant to bye-law 60(A) of the Company's bye-laws, the Company is required to hold its annual general meeting in each year and not more than fifteen months shall elapse between the date of one annual general meeting of the Company and that of the next.

Due to the aforesaid further delay in the publication of the 2020 Annual Results and despatch of the 2020 Annual Report, the convening of the annual general meeting of the Company for the year ended 31st December, 2020 (the “**2021 Annual General Meeting**”) is expected to be held on a date more than fifteen months after the date of the last annual general meeting (i.e. 26th June, 2020).

The Company will publish further announcement to inform the Shareholders of the date of the 2021 Annual General Meeting as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 31st March, 2021, and will remain suspended until further notice pending fulfillment of the Resumption Guidance.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board
Brilliance China Automotive Holdings Limited
Wu Xiao An
(also known as Ng Siu On)
Chairman

Hong Kong, 31st August, 2021

As at the date of this announcement, the Board comprises five executive directors, Mr. Wu Xiao An (also known as Mr. Ng Siu On) (Chairman), Mr. Shen Tie Dong (Chief Executive Officer), Mr. Zhang Wei, Mr. Sun Baowei and Ms. Ma Nina; and three independent non-executive directors, Mr. Song Jian, Mr. Jiang Bo and Mr. Dong Yang.