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**Huali University Group Limited**  
**华立大学集团有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1756)**

**CHANGE OF PAYMENT DATE OF SPECIAL DIVIDEND**

Reference is made to the announcement of Huali University Group Limited (the “**Company**”) dated July 21, 2021 (the “**Announcement**”) in relation to, among others, the declaration of Special Dividend. Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

Since further time is required for the finance arrangement between the banks, the Company would like to announce that the Special Dividend are expected to be paid in Hong Kong dollar on or around September 30, 2021 (Thursday).

Save as disclosed above, all other information disclosed in the Announcement (including the book closure period for the entitlement to the Special Dividend and the record date) remains unchanged.

By Order of the Board  
**Huali University Group Limited**  
**Zhang Zhifeng**  
*Chairman*

Hong Kong, August 30, 2021

*As at the date of this announcement, the executive directors of the Company are Mr. Zhang Zhifeng, Mr. Ye Yaming and Mr. Ma Zhixiong; the non-executive director of the Company is Mr. Zhang Yude; and the independent non-executive directors of the Company are Ms. Chiu Lai Kuen Susanna, M.H., J.P., Mr. Yang Ying and Mr. Ding Yi.*