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國泰君安國際
GUOTAI JUNAN INTERNATIONAL

GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 1788)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 30 AUGUST 2021**

Reference is made to the circular of Guotai Junan International Holdings Limited (the “**Company**”) dated 12 August 2021 (the “**Circular**”) in relation to, among others, the adoption of the New Articles of Association and the authorization to the Directors on borrowing and provision of guarantees. Unless the context otherwise requires, the terms used herein shall have the same meanings as defined in the Circular. The full text of the resolutions (the “**Resolution(s)**”) are set out in the notice of the EGM dated 12 August 2021.

The Board is pleased to announce that the Resolutions were duly passed by the Shareholders at the EGM held on 30 August 2021 by way of poll.

Computershare Hong Kong Investor Services Limited, the Company’s share registrar, was appointed as the scrutineer at the EGM for the purpose of vote-taking. The poll results in respect of the Resolutions are as follows:

Resolution No. 1 (Special Resolution)	Number of votes (approximate % of total votes cast)		Total number of votes
	For	Against	
To approve and adopt the New Articles of Association in substitution for and to the exclusion of the existing articles of association of the Company in force immediately before, and to authorize any director and the company secretary of the Company to do all such acts and things to implement and give effect to the adoption of the New Articles of Association.	7,975,883,734 (99.90%)	8,124,945 (0.10%)	7,984,008,679

As more than 75% of the votes were cast in favour of the Resolution no. 1, it was duly passed as a special resolution of the Company.

Resolution No. 2 (Ordinary Resolution)	Number of votes (approximate % of total votes cast)		Total number of votes
	For	Against	
Conditional upon the passing of the Resolution no. 1 above, to authorize the directors of the Company to raise or borrow any sum or sums of money during the Relevant Period on behalf of the Company for the purpose of the Company or its wholly-owned subsidiaries and to provide guarantees for the wholly-owned subsidiaries of the Company, in each case in any single transaction with a value equal to or exceeding 10% but not exceeding 40% of the consolidated net asset value of the Group.	7,956,843,760 (99.66%)	27,164,919 (0.34%)	7,984,008,679

As more than 50% of the votes were cast in favour of the Resolution no. 2, it was duly passed as an ordinary resolution of the Company.

As at the date of the EGM, a total of 9,601,381,307 shares of the Company were in issue (“Shares”) and the holders of which (“Shareholders”) were entitled to attend and vote at the EGM. There were no Shares entitling the Shareholders to attend and vote only against the Resolutions at the EGM. There were no restrictions on any Shareholders to cast votes on any of the Resolutions at the EGM. No Shareholder was required under the Listing Rules to abstain from voting on the Resolutions at the EGM. For avoidance of doubt, the total number of Shares as mentioned hereinabove excluded 17,613,400 Shares held by the trustee of the share award scheme of the Company.

By order of the Board
Guotai Junan International Holdings Limited
FENG Zheng Yao Helen
Company Secretary

Hong Kong, 30 August 2021

As at the date of this announcement, the Board comprises four executive Directors, being Dr. YIM Fung (Chairman), Mr. WONG Tung Ching, Ms. QI Haiying and Mr. LI Guangjie; two non-executive Directors, being Dr. XIE Lebin and Mr. LIU Yiyong; and four independent non-executive Directors, being Dr. FU Tingmei, Dr. SONG Ming, Mr. TSANG Yiu Keung and Professor CHAN Ka Keung Ceajer.