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泸州银行股份有限公司*
LUZHOU BANK CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 1983)

APPOINTMENT OF BOARD COMMITTEE MEMBERS AND PROPOSED ISSUE OF TIER 2 CAPITAL BONDS

I. APPOINTMENT OF BOARD COMMITTEE MEMBERS

The board (the “**Board**”) of directors (the “**Director(s)**”) of Luzhou Bank Co., Ltd. (the “**Bank**”) hereby announces that (1) Mr. ZHONG Jin, an independent non-executive Director, has been appointed as a member of the risk management committee of the Bank; and (2) Mr. LIU Shirong, an executive Director, has been appointed as a member of the consumer rights protection committee of the Bank on August 26, 2021 respectively. For the membership information of the risk management committee, consumer rights protection committee and other committees of the Bank on which each Board member serves, please refer to the list of directors and their roles and functions announcement published by the Bank on the same day.

II. PROPOSED ISSUE OF TIER 2 CAPITAL BONDS

To further satisfy the tier 2 capital requires to support the Bank’s business development, the Board proposes to issue tier 2 capital bonds with a total principal amount of no more than RMB2.5 billion. The proposed issue of tier 2 capital bonds is conditional upon approval by way of a special resolution by the shareholders of the Bank (“**Shareholders**”) at the 2021 first extraordinary general meeting (“**2021 First EGM**”) as well as the requisite approvals of the China Banking and Insurance Regulatory Commission and other relevant authorities.

Details of the proposed issue of tier 2 capital bonds are set out below:

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| 1. Size: | no more than RMB2.5 billion (inclusive) |
| 2. Time of issue: | within 24 months from the date when the relevant special resolution is adopted at the 2021 First EGM |
| 3. Terms of issue: | no more than 10 years (inclusive) |
| 4. Interest rate: | determined with reference to market rates |
| 5. Target subscribers: | national inter-bank bond market players |
| 6. Use of proceeds: | to supplement the tier 2 capital of the Bank |
| 7. Whether listed on
The Stock Exchange of
Hong Kong Limited: | not listed on The Stock Exchange of
Hong Kong Limited |

The Bank will also propose at the 2021 First EGM to authorize the Board to, and allow the Board to further delegate to the Chairman, president and secretary to the Board of the Bank (jointly or severally) to issue the tier 2 capital bonds within 24 months commencing from the date of approval by the 2021 First EGM, including, but without limitation, time, methods and term of issue, interest rate and other terms of issue of the bonds, make necessary adjustments as required by the relevant regulatory authorities and handle matters in relation to the issue of tier 2 capital bonds, execute relevant documents, appoint related professionals and take any other actions deemed to be necessary for the issue of tier 2 capital bonds.

2021 FIRST EGM

The proposed issue of tier 2 capital bonds is subject to the approval by the Shareholders at the 2021 First EGM.

A circular containing, among other things, further details of the proposed issue of tier 2 capital bonds, together with the notice to the Shareholders convening the 2021 First EGM will be dispatched to the Shareholders in due course.

By order of the Board
Luzhou Bank Co., Ltd.*
YOU Jiang
Chairman

Luzhou, China, August 26, 2021

As at the date of this announcement, the Board comprises Mr. YOU Jiang and Mr. LIU Shirong as executive Directors, Ms. PAN Lina, Mr. XIONG Guoming, Mr. LIU Qi and Mr. DAI Zhiwei as non-executive Directors and Mr. GU Mingan, Mr. HUANG Yongqing, Mr. YE Changqing, Mr. TANG Baoqi and Mr. ZHONG Jin as independent non-executive Directors.

* *Luzhou Bank Co., Ltd. is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking/deposit-taking business in Hong Kong.*