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## **GOLDIN FINANCIAL HOLDINGS LIMITED**

**高銀金融（集團）有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 530)**

### **SUBSTANTIAL DECREASE IN LOSS**

This announcement is made by the Company pursuant to Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the twelve months ended 30 June 2021 and the management's estimate, the Group is expected to record a substantial decrease in loss for the twelve months ended 30 June 2021 as compared to the same period of the last year.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Goldin Financial Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and the potential investors that based on the preliminary review of the unaudited consolidated management accounts of the Group for the twelve months ended 30 June 2021 (the “**Period**”) and the management's estimate, the Group expects to record a substantial decrease in loss for the Period of approximately 81.3% in its loss for the Period as compared to audited results of loss for the twelve months year ended 30 June 2020 (the “**Prior Period**”) of approximately HK\$7,464 million.

The decrease in loss for the Period is mainly attributable to (i) the absence of write-down of its properties under development of approximately HK\$2,786 million; and (ii) the absence of change in fair value of the investment properties of approximately HK\$3,496 million for the Prior Period.

The Company is still in the process of finalizing its unaudited consolidated results of the Group for the Period. The information contained in this announcement is only based on the preliminary assessment by the Board according to the unaudited consolidated management accounts of the Group and information currently available, which have not been reviewed nor audited by the Company's auditors. Announcement regarding the unaudited interim results for the Period is expected to be published on 30 August 2021.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Goldin Financial Holdings Limited**  
高銀金融（集團）有限公司\*  
**Hui Wai Man, Shirley**  
*Executive Director*

Hong Kong, 24 August 2021

*As at the date of this announcement, the Board comprises Mr. Pan Sutong, JP (Chairman), Hon. Shek Lai Him Abraham (GBS, JP) (Vice Chairman), Mr. Zhou Xiaojun, Mr. Huang Rui and Ms. Hui Wai Man, Shirley as the Executive Directors; and, Mr. Wong Wai Leung Joseph, Mr. Tang Yiu Wing and Ms. Gao Min as the Independent Non-executive Directors respectively.*

\* *for identification purposes only*