

The whole of this Provisional Allotment Letter must be returned to be valid.

本暫定配額通知書必須整份交還，方為有效。

IMPORTANT

重要提示

Reference is made to the prospectus (the “**Prospectus**”) dated 23 August 2021 issued by LKS Holding Group Limited (the “**Company**”) in relation to the Rights Issue. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

茲提述樂嘉思控股集團有限公司(「本公司」)所刊發日期為二零二一年八月二十三日有關供股之章程(「供股章程」)。除文義另有所指外，本文件所用詞彙與供股章程所界定者具有相同涵義。

IF YOU ARE IN DOUBT AS TO ANY ASPECT OF THE CONTENTS OF THIS PROVISIONAL ALLOTMENT LETTER (“PAL”), OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD OR TRANSFERRED ALL OR PART OF YOUR SHARES OF THE COMPANY, YOU SHOULD CONSULT YOUR STOCKBROKER, REGISTERED DEALER IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對本暫定配額通知書(「暫定配額通知書」)任何內容或應採取之行動有疑問，或閣下如已出售或轉讓所有或部分本公司的股份，應諮詢閣下之股票經紀、註冊證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

THIS PAL IS VALUABLE AND TRANSFERRABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL AND THE ACCOMPANYING EXCESS APPLICATION FORM (“EAF”) WILL EXPIRE AT 4:00 P.M. ON MONDAY, 6 SEPTEMBER 2021 (OR SUCH LATER DATE AND/OR TIME AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND FOR APPLICATION AND PAYMENT FOR EXCESS RIGHT SHARES” BELOW).

本暫定配額通知書乃具有價值及可轉讓，並應即時處理。本暫定配額通知書及隨附之額外申請表格(「額外申請表格」)所載之要約將於二零二一年九月六日(星期一)下午四時正(或下文「惡劣天氣及／或極端情況對接納供股股份及繳付股款及申請額外供股股份及繳付股款之最後時限之影響」一段所述之較後日期及／或時間)屆滿。

A copy of this PAL, together with a copy of each of the other Prospectus Documents and copies of the documents specified in the section headed “15. Documents Delivered to the Registrar of Companies” in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the Securities and Futures Commission take no responsibility as to the contents of any of the Prospectus Documents.

本暫定配額通知書連同其他章程文件以及供股章程附錄三「15.送呈公司註冊處處長之文件」一節所述其他文件，已按香港法例第32章公司(清盤及雜項條文)條例第342C條之規定送呈香港公司註冊處處長進行登記。香港公司註冊處處長、聯交所及證監會對任何章程文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL.

香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本暫定配額通知書全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Right Shares in both nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. You should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港結算之股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份開始於聯交所買賣日期或香港結算可能釐定有關其他日期起，在中央結算系統寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易，須於其後第二個交易日在中央結算系統內結算。閣下應就該等交收安排詳情及有關安排對閣下之權利或權益可能造成之影響，諮詢閣下之持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。在中央結算系統內進行之一切活動必須依照不時有效之《中央結算系統一般規則》及《中央結算系統運作程序規則》進行。

The Rights Issue is conditional upon the Underwriting Agreement having become unconditional and the Underwriter not having terminated the Underwriting Agreement in accordance with its terms. It should be noted that the Underwriting Agreement contains provisions granting the Underwriter the right to terminate its obligations on the occurrence of certain events including force majeure. Please refer to the section headed “Termination of the Underwriting Agreement” in the Prospectus for further details. Accordingly, the Rights Issue may or may not proceed. Any dealings in the Shares up to the date on which all the conditions of the Rights Issue are fulfilled, and any Shareholders dealing in the Rights Shares in nil-paid form will accordingly bear the risk that the Rights Issue may not be unconditional or may not proceed. Any Shareholder or other persons contemplating any dealings in the Shares or Rights Shares in nil-paid form are recommended to consult their professional advisers.

供股須待包銷協議成為無條件及包銷商並無根據包銷協議條款終止包銷協議後，方可作實。另請注意，包銷協議載有授予包銷商權利以於發生若干事件(包括不可抗力事件)時終止其責任之條文。有關進一步詳情，請參閱供股章程「終止包銷協議」一節。因此，供股未必一定會進行。直至供股的所有條件達成之日止期間買賣任何股份，以及買賣未繳股款供股股份的任何股東，將相應承擔供股可能無法成為無條件或可能無法進行的風險。任何擬買賣股份或未繳股款供股股份的股東或其他人士應諮詢其專業顧問意見。

Form A
表格甲
Registrar:
Tricor Investor Services Limited
Level 54, Hopewell Centre
183 Queen's Road East
Hong Kong

過戶登記處：
卓佳證券登記有限公司
香港
皇后大道東183號
合和中心54樓

LKS Holding Group Limited
樂嘉思控股集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)
(Stock code: 1867)
(股份代號：1867)

Registered office:
Windward 3
Regatta Office Park
PO Box 1350
KY1-1108
Cayman Islands

Head office and principal
place of business
in Hong Kong:
21/F, Po Shau Centre
No. 115 How Ming Street
Kwun Tong, Kowloon
Hong Kong

註冊辦事處：
Windward 3
Regatta Office Park
PO Box 1350
KY1-1108
Cayman Islands

香港總部及主要營業地點：
香港
九龍觀塘
巧明街115號
柏秀中心21樓

**RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR
EVERY FIVE (5) EXISTING SHARES HELD ON
THE RECORD DATE AT THE SUBSCRIPTION PRICE OF HK\$0.22
PER RIGHTS SHARE**

按於記錄日期每持有五(5)股現有股份
獲發一(1)股供股股份的基準
以每股供股股份0.22港元的認購價
進行供股

**PAYABLE IN FULL ON ACCEPTANCE
BY NOT LATER THAN 4:00 P.M.
ON MONDAY, 6 SEPTEMBER 2021**
股款須不遲於二零二一年九月六日(星期一)
下午四時正接納時全數繳足

PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

Name(s) and address of Qualifying Shareholder(s)
合資格股東姓名及地址

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Total number of existing Shares registered in your name(s) on Friday, 20 August 2021
於二零二一年八月二十日(星期五)登記於閣下名下之現有股份總數

BOX A
甲欄

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Number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by not later than 4:00 p.m. on Monday, 6 September 2021
暫定配發予閣下之供股股份數目，股款須不遲於二零二一年九月六日(星期一)下午四時正接納時繳足

BOX B
乙欄

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Total subscription monies payable in full on acceptance
於接納時全數應繳之認購股款總額

BOX C
丙欄

HK\$ 港元

Name of bank on which cheque/
banker's cashier order is drawn:
支票／銀行本票之付款銀行名稱：

Cheque/banker's cashier
order number:
支票／銀行本票號碼：

Contact telephone number:
聯絡電話號碼：

Provisional Allotment Letter No.
暫定配額通知書編號

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IN THE EVENT OF TRANSFER OF RIGHTS TO SUBSCRIBE FOR RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT, HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE ENTITLEMENTS TO THE RIGHTS SHARES REPRESENTED BY THIS DOCUMENT.

在轉讓本文件所指供股股份的認購權時，每宗買賣均須繳付香港從價印花稅。除出售以外，餽贈或轉讓實益權益亦須繳付香港從價印花稅。在本文件所指之任何供股股份配額轉讓登記之前，須出示已繳付香港從價印花稅之證明。

Form B 表格乙

FORM OF TRANSFER AND NOMINATION 轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its/their right(s) to subscribe for the Rights Shares set out in Box B of Form A)
(只供擬轉讓彼/彼等載於表格甲內乙欄之全部供股股份認購權之合資格股東填寫及簽署)

To: The Directors
LKS Holding Group Limited
致：樂嘉思控股集團有限公司
列位董事

Dear Sirs and Madams,

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：

本人/吾等茲將本暫定配額通知書所列本人/吾等之供股股份之認購權悉數轉讓予接受此權利並簽署下列登記申請表格(表格丙)之人士。

1. _____ 2. _____ 3. _____ 4. _____
Signature(s) of Qualifying Shareholder(s) (all joint Shareholder must sign) 合資格股東簽署(所有聯名股東均須簽署)

Date: _____ 2021

日期：二零二一年_____月_____日

Note: Hong Kong ad valorem stamp duty shall be payable by the transferor(s) and the transferee(s) in connection with the transfer of rights to subscribe for the Rights Shares if this form is completed.

附註：填妥此表格後，有關轉讓供股股份認購權的轉讓人及承讓人須就轉讓認購供股股份的權利支付香港從價印花稅。

Form C 表格丙

REGISTRATION APPLICATION FORM 登記申請表格

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares have been transferred)
(僅供已獲轉讓供股股份認購權之人士填寫及簽署)

To: The Directors
LKS Holding Group Limited
致：樂嘉思控股集團有限公司
列位董事

Dear Sirs and Madams,

I/We request you to register the number of Rights Shares mentioned in Box B in Form A in my/our name(s). I/we agree to accept the same on the terms set out in this PAL and the accompanying Prospectus and subject to the memorandum and articles of association of the Company.

敬啟者：

本人/吾等謹請閣下將表格甲中乙欄所列數目之供股股份登記於本人/吾等名下。本人/吾等同意按照本暫定配額通知書及隨附之供股章程所載之條款，並在貴公司之組織章程大綱及細則之規限下接納此等股份。

Existing Shareholder(s) please mark "X" in this box
現有股東請在方格內填上「X」

To be completed in **BLOCK** letters in **ENGLISH**. 請用英文正楷填寫。

Name in English 英文姓名	Family name (姓氏) Other names (名字)	Name in Chinese 中文姓名	
Name continuation and/or name(s) of joint applicant(s) (if required) 姓名(續)及/或聯名申請人姓名(如有需要)			
Address in English (joint applicants shall give the address of the first-named applicant only) 英文地址(聯名申請人僅須填寫排名首位之申請人之地址)			
Occupation 職業			Telephone number 電話號碼
Dividend Instructions 派息指示			
Name and address of bank 銀行名稱及地址	Bank account number 銀行賬戶號碼		
	BANK 銀行	BRANCH 分行	ACCOUNT 賬戶
	Bank account type 銀行賬戶類型		

1. _____ 2. _____ 3. _____ 4. _____
Signature(s) of applicant(s) (all joint applicant(s) must sign) 申請人簽署(所有聯名申請人均須簽署)

Date: _____ 2021

日期：二零二一年_____月_____日

Note: Hong Kong ad valorem stamp duty shall be payable by the transferor(s) and the transferee(s) in connection with the transfer of rights to subscribe for the Rights Shares if this form is completed.

附註：填妥此表格後，有關轉讓供股股份認購權的轉讓人及承讓人須就轉讓認購供股股份的權利支付香港從價印花稅。

To accept this provisional allotment of the Rights Shares in full, you must lodge the original PAL intact with the Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, together with a remittance, by cheque or banker's cashier orders, in Hong Kong dollars for the full amount shown in Box C above so as to be received by not later than 4:00 p.m. on Monday, 6 September 2021 (or such later date and/or time as mentioned under the paragraph headed "Effect of Bad Weather and/or Extreme Conditions on the Latest Time for Acceptance of and Payment for the Rights Shares and for Application and Payment for Excess Right Shares" below). All remittances must be made in Hong Kong dollars and cheques must be drawn on an account with, or banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "Tricor Trust (Hong Kong) Limited – A/C No. 041" and crossed "ACCOUNT PAYEE ONLY". Instruction on transfer and splitting are also set out in an enclosed sheet. No receipt will be given for such remittance.

閣下如全數接納此供股股份之暫定配額，必須將本暫定配額通知書正本連同以港元繳付上列丙欄所示之全數股款之支票或銀行本票，於二零二一年九月六日(星期一)下午四時正(或下文「惡劣天氣及／或極端情況對接納供股股份及繳付股款及申請額外供股股份及繳付股款之最後時限之影響」一段所述之有關較後日期及／或時間)前送達過戶登記處卓佳證券登記有限公司，地址為香港皇后大道東183號合和中心54樓。所有股款須以港元繳付，並須以香港持牌銀行賬戶開出之支票或發出之銀行本票支付，註明抬頭人為「Tricor Trust (Hong Kong) Limited – A/C No. 041」及以「只准入抬頭人賬戶」劃線方式開出。有關轉讓及分拆之指示載於附頁。本公司不會就有關股款發出收據。

The Rights Issue is conditional upon the Underwriting Agreement having become unconditional and the Underwriter not having terminated the Underwriting Agreement in accordance with its terms. It should also be noted that the Underwriting Agreement contains provisions granting the Underwriter the right to terminate its obligations on the occurrence of certain events including force majeure. Please refer to the section headed "Termination of the Underwriting Agreement" in the Prospectus for further details. Accordingly, the Rights Issue may or may not proceed.

供股須待包銷協議成為無條件及包銷商並無根據包銷協議條款終止包銷協議後，方可作實。另請注意，包銷協議載有授予包銷商權利以於發生若干事件(包括不可抗力事件)時終止其責任之條文。有關進一步詳情，請參閱供股章程「終止包銷協議」一節。因此，供股未必一定會進行。

Shares have been dealt in on an ex-rights basis from Thursday, 12 August 2021. Dealings in the Rights Shares in the nil-paid form are expected to take place from Wednesday, 25 August 2021 to Wednesday, 1 September 2021 (both days inclusive). Any dealings in the Shares up to the date on which all the conditions of the Rights Issue are fulfilled, and any Shareholders dealing in the Rights Shares in nil-paid form will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholders or other persons contemplating any dealings in the Shares or Rights Shares in nil-paid form are recommended to consult their professional advisers.

股份已自二零二一年八月十二日(星期四)起按除權基準買賣。未繳股款供股股份預期於二零二一年八月二十五日(星期三)至二零二一年九月一日(星期三)(包括首尾兩日)期間進行買賣。直至供股的所有條件達成之日止期間買賣任何股份，以及買賣未繳股款供股股份的任何股東，將相應承擔供股可能無法成為無條件或可能無法進行的風險。任何擬買賣股份或未繳股款供股股份的股東或其他人士應諮詢其專業顧問意見。

Each person accepting the provisional allotment specified in this PAL confirms that he/she/it has read the terms and conditions and acceptance procedures set out in the enclosed sheet and in the Prospectus and agrees to be bound by them; and agrees that this PAL, and the resulting contract, will be governed by and construed in accordance with Hong Kong law.

接納本暫定配額通知書所載的暫定配額的每位人士均確認彼已閱讀附頁及供股章程所載的條款及條件以及接納手續並同意受其約束，且同意本暫定配額通知書以及由此產生的合同將受香港法律管轄並按其解釋。

A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST BE ACCOMPANY EACH
每份接納須夾附獨立開出之支票或銀行本票

ACCEPTANCE NO RECEIPT WILL BE GIVEN
本公司不會發出股款收據

LKS Holding Group Limited

樂嘉思控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1867)

Dear Qualifying Shareholder(s),

23 August 2021

INTRODUCTION

Reference is made to the prospectus (the “**Prospectus**”) dated 23 August 2021 issued by LKS Holding Group Limited. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

In accordance with the terms and subject to the conditions of this PAL and those set out in the Prospectus and subject to the memorandum and articles of association of the Company, the Directors have provisionally allotted to you the Rights Shares on the basis of one (1) Rights Share for every five (5) existing Shares registered in your name on the register of members of the Company as at the Record Date (i.e. 20 August 2021) at a subscription price of HK\$0.22 per Rights Share. Your holding of Shares as at the Record Date is set out in the Box A and the total number of Rights Shares provisionally allotted to you is set out in Box B in Form A.

RIGHTS SHARES

The Rights Shares, when allotted, issued and fully paid, will rank pari passu with the Shares in issue in all respects. Holders of fully-paid Rights Shares will be entitled to receive all future dividends and distributions which may be declared, made or paid by the Company after the date of allotment and issue of the Rights Shares.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Rights Shares in both nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both nil-paid and fully-paid form on the Stock Exchange or such other date as determined by HKSCC. You should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

Any Rights Shares provisionally allotted but not accepted will be made available for excess application on EAFs by the Qualifying Shareholders using accompanying form of application for excess Rights Shares.

The Rights Issue is conditional upon the Underwriting Agreement having become unconditional and the Underwriter not having terminated the Underwriting Agreement in accordance with its terms. It should also be noted that the Underwriting Agreement contains provisions granting the Underwriter the right to terminate its obligations on the occurrence of certain events including force majeure. Please refer to the section headed “Termination of the Underwriting Agreement” in the Prospectus for further details. Accordingly, the Rights Issue may or may not proceed.

LKS Holding Group Limited

樂嘉思控股集團有限公司

(於開曼群島註冊成立之有限公司)

(股份代號：1867)

致合資格股東：

二零二一年八月二十三日

緒言

茲提述樂嘉思控股集團有限公司所刊發日期為二零二一年八月二十三日之供股章程(「供股章程」)。除文義另有所指外，本暫定配額通知書所用詞彙與供股章程所界定者具有相同涵義。

根據本暫定配額通知書及供股章程所載之條款及條件，並在本公司之組織章程大綱及細則之規限下，董事已按於記錄日期(即二零二一年八月二十日)登記於閣下名下每持有五(5)股現有股份獲發一(1)股供股股份之基準，按每股供股股份0.22港元之認購價向閣下暫定配發若干數目之供股股份。閣下於記錄日期持有之股份載於甲欄，而閣下獲暫定配發之供股股份數目則載於表格甲之乙欄。

供股股份

供股股份一經配發、發行及繳足股款後，將在所有方面與當時已發行的現有股份享有同等權利。繳足股款供股股份持有人將有權收取於供股股份配發及發行日期或之後本公司可能宣派、作出或支付的所有未來股息及分派。

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港結算之股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份開始於聯交所買賣日期起，在中央結算系統寄存、結算及交收。閣下應就該等交收安排詳情及有關安排對閣下之權利或權益可能造成之影響，諮詢閣下之股票經紀或其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。聯交所參與者之間於任何交易日進行之交易，須於其後第二個交易日在中央結算系統內結算。在中央結算系統內進行之一切活動必須依照不時有效之《中央結算系統一般規則》及《中央結算系統運作程序規則》進行。

任何暫定配發但不獲接納的供股股份，將由合資格股東使用附帶的額外供股股份申請表格進行額外申請。

供股須待包銷協議成為無條件及包銷商並無根據包銷協議條款終止包銷協議後，方可作實。另請注意，包銷協議載有授予包銷商權利以於發生若干事件(包括不可抗力事件)時終止其責任之條文。有關進一步詳情，請參閱供股章程「終止包銷協議」一節。因此，供股未必一定會進行。

PROCEDURE FOR ACCEPTANCE AND PAYMENT

To take up your provisional allotment in full, you must lodge the whole of this PAL in accordance with the instructions printed herein intact with the Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, together with a remittance for the full amount payable on acceptance, as set out in Box C in Form A, so as to be received by no later than 4:00 p.m. on Monday, 6 September 2021 (or such later date and/or time as mentioned in the paragraph headed "Effect of Bad Weather and/or Extreme Conditions on the Latest Time for Acceptance of and Payment for the Rights Shares and for Application and Payment for Excess Rights Shares" below). All remittances must be made in Hong Kong dollars and cheques must be drawn on a bank account with, or banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "**Tricor Trust (Hong Kong) Limited – A/C No. 041**" and crossed "**ACCOUNT PAYEE ONLY**". Such payment will constitute acceptance of the provisional allotment and entitlements on the terms of this PAL and the Prospectus and subject to the memorandum and articles of association of the Company. No receipt will be given for such remittances. All enquiries in connection with the PAL should be address to the Registrar at the above address.

It should be noted that unless this PAL, duly completed, together with the appropriate remittance shown in Box C in Form A, has been lodged with the Registrar for registration as described above by no later than 4:00 p.m. Monday, 6 September 2021 (or such later date and/or time as mentioned in the paragraph headed "Effect of Bad Weather and/or Extreme Conditions on the Latest Time for Acceptance of and Payment for the Rights Shares and for Application and Payment for Excess Rights Shares" below), whether by the original allottee or any person in whose favour the rights have been validly transferred, this provisional allotment and all rights and entitlements hereunder will be deemed to have declined and will be cancelled. The Company may, at its sole and absolute discretion, treat this PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if not completed in accordance with the relevant instructions. The Company may require such incomplete PAL to be completed by the relevant applicants at a later stage.

TRANSFER

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the Form of Transfer and Nomination (Form B) in this PAL, and hand the same to the person to or through whom you are transferring your rights. The Transferee(s) must then complete and sign the Registration Application Form (Form C) and lodge this PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C in Form A with the Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, so as to be received by the Registrar no later than 4:00 p.m. on Monday, 6 September 2021 (or such later date and/or time as mentioned in the paragraph headed "Effect of Bad Weather and/or Extreme Conditions on the Latest Time for Acceptance of and Payment for the Rights Shares and for Application and Payment for Excess Rights Shares" below). All remittances must be in Hong Kong dollars and cheques must be drawn on a bank account with, or banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "**Tricor Trust (Hong Kong) Limited – A/C No. 041**" and crossed "**ACCOUNT PAYEE ONLY**". No receipt will be given for such remittances.

It should be noted that Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights.

SPLITTING

If you wish to accept only part of your provisional allotment or to transfer a part of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder or transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you to more than one person, the entire original PAL must be surrendered and lodged for cancellation together with a covering letter stating clearly the number of split PALs required and the number of nil-paid Rights Shares to be comprised in each split PAL (which, in aggregate, should be equal to the number of Rights Shares provisionally allotted to you as stated in Box B of this PAL), by no later than 4:30 p.m. on Friday, 27 August 2021 with the Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, after 9:00 a.m. on the second Business Day after your surrender of the original PAL.

接納及付款手續

閣下如欲全數接納暫定配額，須按照本暫定配額通知書上印備之指示將本暫定配額通知書整份連同表格甲之丙欄所載接納時應全數繳足之股款，不遲於二零二一年九月六日(星期一)下午四時正(或下文「惡劣天氣及／或極端情況對接納供股股份及繳付股款及申請額外供股股份及繳付股款之最後時限之影響」一段所述之有關較後日期及／或時間)前送達登記處卓佳證券登記有限公司，地址為香港皇后大道東183號合和中心54樓。所有股款須以港元繳付，及有關支票或銀行本票須由香港持牌銀行賬戶開出或發出，並註明抬頭人為「**Tricor Trust (Hong Kong) Limited – A/C No. 041**」，且須以「**只准入抬頭人賬戶**」劃線方式開出。有關付款將構成接納本暫定配額通知書的暫定配額及供股章程之條款，並受本公司之組織章程大綱及細則所規限。繳付有關股款將不會獲發收據。有關暫定配額通知書的所有查詢應寄往上述地址之過戶登記處。

務請注意，除非填妥的本暫定配額通知書連同表格甲內丙欄所示之適當股款已如上文所述不遲於二零二一年九月六日(星期一)下午四時正(或下文「惡劣天氣及／或極端情況對接納供股股份及繳付以本身名義股款及申請額外供股股份及繳付股款之最後時限之影響」一段所述之有關較後日期及／或時間)送達過戶登記處以作登記(無論由原獲配發人或已獲有效轉讓權利的任何人士遞交)，否則本暫定配額及其項下之一切有關權利將被視作放棄及予以取消。即使按上述規定交回之暫定配額通知書並未按有關指示填妥，本公司可全權酌情決定將本暫定配額通知書視為有效，並對遞交通知書之人士或其代表具約束力。本公司可要求有關未有按指示填妥暫定配額通知書之申請人於稍後填妥有關通知書。

轉讓

閣下如欲將全部暫定配發予 閣下之供股股份認購權轉讓，須填妥及簽署本暫定配額通知書內轉讓及提名表格(表格乙)，並將本暫定配額通知書交予認購權之承讓人或轉讓經手人。其後，承讓人須不遲於二零二一年九月六日(星期一)下午四時正(或下文「惡劣天氣及／或極端情況對接納供股股份及繳付股款及申請額外供股股份及繳付股款之最後時限之影響」一段所述之有關較後日期及／或時間)將登記申請表格(表格丙)填妥當，然後將整份暫定配額通知書連同表格甲之丙欄所列接納時應付之全數股款送達過戶登記處卓佳證券登記有限公司，地址為香港皇后大道東183號合和中心54樓。所有股款須以港元繳付，及有關支票或銀行本票須由香港持牌銀行賬戶開出或發出，並註明抬頭人為「**Tricor Trust (Hong Kong) Limited – A/C No. 041**」，且須以「**只准入抬頭人賬戶**」劃線方式開出。繳付有關股款將不會獲發收據。

謹請注意， 閣下轉讓有關供股股份之認購權予承讓人時，須繳付香港從價印花稅，而承讓人於接納有關權利時亦須繳付從價印花稅。

分拆

閣下如僅欲接納部分暫定配額或轉讓本通知書所述獲暫定配發可認購供股股份之部分權利，或將認購暫定配發予 閣下的供股股份的所有權利轉讓予一位以上之人士，須不遲於二零二一年八月二十七日(星期五)下午四時三十分將原有暫定配額通知書，連同清楚註明所需分拆暫定配額通知書數目及每份分拆暫定配額通知書包含的未繳股款供股股份數目(兩者合計應相等於原有暫定配額通知書內乙欄所述暫定配發予 閣下的供股股份數目)的信件於 閣下交回原暫定配額通知書後第二個營業日上午九時正後交回及呈交過戶登記處卓佳證券登記有限公司以供註銷。

FRACTIONAL ENTITLEMENTS

The Company will not provisionally allot and will not accept application for any fractions of Rights Shares. All fractions of Rights Shares will be aggregated (and rounded down to the nearest whole number of a Share) and all nil-paid Rights Shares arising from such aggregation will be sold in the market for the benefit of the Company if a premium (net of expenses) can be achieved. Any unsold fractions of Rights Shares will be made available for excess application by the Qualifying Shareholders under the EAF(s). No odd-lot matching services will be provided by the Company in respect of the Rights Issue.

APPLICATION FOR EXCESS RIGHTS SHARES

Qualifying Shareholders shall be entitled to, by way of excess application, apply for excess Rights Shares, which comprise (i) any Rights Shares provisionally allotted but not validly accepted by the Qualifying Shareholders or otherwise not subscribed for by renounces or transferees of Rights Shares in nil-paid form; and (ii) any unsold Rights Shares created by aggregating fractions in nil-paid form.

If you wish to apply for any Rights Shares in addition to those provisionally allotted to you, you must complete and sign the accompanying EAF in accordance with the instructions printed thereon and lodge the same, together with a separate remittance for the full amount payable on application in respect of the excess Rights Shares applied for, with the Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, by no later than 4:00 p.m. on Monday, 6 September 2021 (or such later date and/or time as mentioned in the paragraph headed "Effect of Bad Weather and/or Extreme Conditions on the Latest Time for Acceptance of and Payment for the Rights Shares and for Application and Payment for Excess Rights Shares" below). All remittances must be made in Hong Kong dollars and cheques must be drawn on a bank account with, or banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "**Tricor Trust (Hong Kong) Limited – A/C No. 042**" and crossed "**ACCOUNT PAYEE ONLY**". No receipt will be given for such remittances.

The Directors will allocate the excess Rights Shares (if any) on a fair and equitable basis and as far as practicable, in proportion to the number of excess Rights Shares being applied for under each excess application but preference will be given to excess applications made by the Qualifying Shareholders other than the IU Shareholder (details of which are set out in the section headed "Intention of the IU Shareholder" in the Prospectus), and no preference will be made to the Rights Shares subscribed through applications by PALs or the existing number of Shares held by Qualifying Shareholders and no preference will be given to applications made for topping up odd lot holdings to whole board lot holdings. It should be noted that the lodging of the EAF does not assure the Qualifying Shareholder of being allocated any Rights Shares in excess of those his/her/its provisional allotments.

碎股配額

本公司將不會暫定配發及不會接受申請任何零碎供股股份。倘可取得溢價(扣除開支)，所有零碎供股股份將予彙集(並下調至最接近的股份整數)，而所有因該匯總所產生的未繳股款供股股份將於市場上出售，利益歸本公司所有。任何未出售之零碎供股股份將可供合資格股東以額外申請表格提出額外申請。本公司將不會就供股提供碎股配對服務。

申請額外供股股份

合資格股東有權透過額外申請，申請額外供股股份，其中包括：(i)已暫定配發但未獲合資格股東有效接納之任何供股股份，或未獲放棄未繳股款供股股份之人士或未繳股款供股股份承讓人認購之任何供股股份；及(ii)任何因彙集零碎未繳股款供股權而產生之任何未售出供股股份。

閣下如欲申請認購暫定配發予 閣下者以外之任何供股股份，必須按隨附之額外申請表格印列之指示將其填妥及簽署，並連同所申請認購額外供股股份須另行支付之全數股款，於二零二一年九月六日(星期一)下午四時正(或下文「惡劣天氣及／或極端情況對接納供股股份及繳付股款及申請額外供股股份及繳付股款之最後時限之影響」一段所述之有關較後日期及／或時間)前送達過戶登記處卓佳證券登記有限公司，地址為香港皇后大道東183號合和中心54樓。所有股款須以港元繳付，並須以香港持牌銀行賬戶開出之支票或發出之銀行本票支付，並註明抬頭人為「**Tricor Trust (Hong Kong) Limited – A/C No. 042**」，且須以「**只准入抬頭人賬戶**」劃線方式開出。繳付有關股款將不會獲發收據。

董事將按公平及平等基準及按盡可能實際可行的方式，基於各申請下所申請認購的額外供股股份數量的比例配發額外供股股份(如有)，但將優先考慮由合資格股東(不可撤回承諾股東除外)提出的額外申請(詳情載於供股章程內「不可撤回承諾股東的意向」一節)且不會優先考慮通過暫定配額通知書申請認購的供股股份或合資格股東所持有的現有股份數目，亦不會優先考慮為將碎股補足為完整每手買賣單位而作出的認購申請。務請注意，遞交額外申請表格並不保證合資格股東會獲分配任何超出其暫定配額的供股股份。

CHEQUES AND BANKER'S CASHIER ORDERS

All cheques and banker's cashier orders accompanying completed PALs will be presented for payment following receipt and all interest earned on such monies will be retained for the benefit of the Company. Completion and return of this PAL with a cheque and/or a banker's cashier order will constitute a warranty by such person that the cheque or the banker's cashier order will be honoured in first presentation.

Without prejudice to the other rights of the Company respect hereof, any PAL in respect of which the accompanying cheque or banker's cashier order is dishonoured on first presentation is liable to be rejected, and in that event, the relevant provisional allotment and all rights and entitlements thereunder will be deemed to have been declined and will be cancelled. No receipt will be issued in respect of any application monies received.

SHARE CERTIFICATES AND REFUND CHEQUES FOR THE RIGHTS ISSUE

Subject to the fulfillment of the conditions of the Rights Issue, share certificates for fully-paid Rights Shares are expected to be posted to those entitled thereto by ordinary post to their registered address, at their own risks, on or before Tuesday, 14 September 2021. Each Shareholder (except HKSCC Nominees Limited) will receive one share certificate for all the allotted Rights Shares.

If the Underwriting Agreement is terminated or does not become unconditional, the Rights Issue will not proceed and refund cheques will be posted on or before Tuesday, 14 September 2021 by ordinary post to the respective Shareholders, at their own risk, to their registered addresses. Refund cheques in respect of wholly or partially unsuccessful applications for excess Rights Shares (if any) are expected to be despatched on or before Tuesday, 14 September 2021 to the applicants without interest at their registered addresses by ordinary post at their own risk.

支票及銀行本票

所有隨附已填妥暫定配額通知書的支票及銀行本票將於收取後予以即時兌現，就該等款項所賺取之所有利息將由本公司保留。填妥及交回本暫定配額通知書連同支票及／或銀行本票，將構成有關人士保證該支票或銀行本票將可於首次過戶時兌現。

倘任何隨附支票或銀行本票於首次過戶時未能兌現，本公司可拒絕受理任何該等暫定配額通知書，而不影響本公司之其他相關權利。在此情況下，有關暫定配額及據此給予之一切有關權利及配額將被視作放棄及予以取消。概不就任何已收取申請款項發出收據。

供股之股票及退款支票

待供股條件達成後，預期所有繳足股款供股股份之股票將於二零二一年九月十四日(星期二)以平郵方式寄送至有權收取股票人士之登記地址，郵誤風險概由彼等自行承擔。每位股東(香港中央結算(代理人)有限公司除外)將就所有獲配發的供股股份收取一張股票。

倘包銷協議終止或並未成為無條件，則供股將不會進行且退款支票將於二零二一年九月十四日(星期二)或之前以平郵方式寄送至各股東之登記地址，郵誤風險概由彼等自行承擔。全部或部分未能成功申請額外供股股份(如有)之退款支票(不計息)，預期將於二零二一年九月十四日(星期二)或之前以平郵方式寄送至申請人之登記地址，郵誤風險概由彼等自行承擔。

TERMINATION OF THE UNDERWRITING AGREEMENT

The Underwriter shall have the right to terminate the Underwriting Agreement by notice in writing given to the Company at or prior to the Latest Time for Termination, if:

- (i) there develops, occurs or comes into force:
 - (a) the introduction of any new law or regulation or any change in existing laws or regulations (or the judicial interpretation thereof) or other occurrence of any nature whatsoever which, in the absolute opinion of the Underwriter, may have a Material Adverse Effect or materially and adversely affects the Rights Issue or makes it inadvisable or inexpedient to proceed therewith; or
 - (b) the occurrence of any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date of the Underwriting Agreement) of an economic, financial, political or military or other nature (whether or not ejusdem generis with any of the foregoing), or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities markets, which, in the absolute opinion of the Underwriter, may have a Material Adverse Effect or materially and adversely affects the Rights Issue or makes it inadvisable or inexpedient to proceed therewith; or
 - (c) any adverse change in market conditions (including without limitation, any change in fiscal or monetary policy, or foreign exchange or currency markets, moratorium, suspension or material restriction or trading in securities) which, in the absolute opinion of the Underwriter, may have a Material Adverse Effect or materially and adversely affects the Rights Issue or makes it inadvisable or inexpedient to proceed therewith; or
- (ii) any Specified Event comes to the knowledge of the Underwriter; or
- (iii) there is any change in the circumstances of the Company or any member of the Group which, in the absolute opinion of the Underwriter, will adversely affect the prospects of the Group as a whole, including without limiting the generality of the foregoing the presentation of a petition or the passing of a resolution for the liquidation or winding up or similar event occurring in respect of any of member of the Group or the destruction of any material asset of the Group; or
- (iv) any event of force majeure including, without limiting the generality thereof, any act of God, war, riot, public disorder, civil commotion, fire, flood, explosion, epidemic, terrorism, strike or lock-out which would, in the absolute opinion of the Underwriter, materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole; or
- (v) any other material adverse change in relation to the business or the financial or trading position or prospects of the Group as a whole whether or not ejusdem generis with any of the foregoing; or
- (vi) any matter which, had it arisen or been discovered immediately before the date of the Prospectus and not having been disclosed in the Prospectus, would have constituted, in the absolute opinion of the Underwriter, a material omission in the context of the Rights Issue; or
- (vii) any suspension in the trading of securities generally or the Company's securities on the Stock Exchange for a period of more than five (5) consecutive Business Days, excluding any suspension in connection with the clearance of the Announcement or the Prospectus Documents or other announcements or circulars in connection with the Rights Issue; or
- (viii) the Prospectus, when published, contains information (either as to business prospects or the condition of the Group or as to its compliance with any laws or the Listing Rules or any applicable regulations) which has not prior to the date of the Underwriting Agreement been publicly announced or published by the Company and which may in the absolute opinion of the Underwriter be material to the Group as a whole upon completion of the Rights Issue and is likely to affect materially and adversely the success of the Rights Issue.

If the Underwriter terminates the Underwriting Agreement, the Rights Issue will not proceed. A further announcement would be made by the Company if the Underwriting Agreement is terminated by the Underwriter.

終止包銷協議

倘發生以下事項，包銷商將有權於最後終止時限前隨時向本公司發出書面通知以終止包銷協議：

- (i) 下列事項出現、發生或生效：
 - (a) 頒佈任何新法律或法規或現有法律或法規(或其司法詮釋)出現任何變動或發生任何其他有關事件(不論其性質如何)，而包銷商絕對酌情認為可能有重大不利影響或會對供股造成重大不利影響或使進行供股變為不當或不智；或
 - (b) 發生任何經濟、金融、政治或軍事或其他性質(無論是否與上述任何一項屬同一類別)之本地、國家或國際事件或變動(不論是否屬於包銷協議日期前及／或其後發生或持續之一連串事件或變動之一部分)，或本地、國家或國際間敵對或武裝衝突爆發或升級，或事件足以影響本地證券市場，而包銷商絕對酌情認為可能有重大不利影響或會對供股造成重大不利影響或使進行供股變為不當或不智；或
 - (c) 市況出現任何不利變動(包括但不限於任何財政或貨幣政策或外匯或貨幣市場變動或者證券買賣暫停或受嚴重限制)，而包銷商絕對酌情認為可能有重大不利影響或會對供股造成重大不利影響或使進行供股變為不當或不智；或
- (ii) 包銷商得知發生任何特定事件；或
- (iii) 本公司或本集團任何成員公司之情況出現任何變動，而包銷商絕對酌情認為將令本集團之整體前景受到不利影響，包括(但不限於上述一般性情況)本集團任何成員公司被申請清盤或通過決議案清盤或解散或出現類似事件或本集團任何重大資產損毀；或
- (iv) 任何不可抗力事件，包括(但不限於其一般性情況)任何天災、戰爭、暴動、動亂、騷亂、火災、水災、爆炸、疫症、恐怖活動、罷工或停工，而包銷商絕對酌情認為將令本集團整體業務或財政或經營狀況或前景受到重大不利影響；或
- (v) 有關本集團整體業務或財政或經營狀況或前景的任何其他重大不利變動(無論是否與上述任何一項屬同一類別)；或
- (vi) 任何事件倘於緊接供股章程日期前出現或被發現，惟並無於供股章程內披露，而包銷商絕對酌情認為將對供股而言構成重大遺漏；或
- (vii) 聯交所五(5)個連續營業日以上全面暫停證券買賣或暫停本公司證券之買賣(涉及審批該公告或章程文件或有關供股的其他公告或通函而暫停買賣者則除外)；或
- (viii) 供股章程刊發時載有於包銷協議日期之前未經本公司公開宣佈或刊發之資料(不論是關於本集團之業務前景或狀況或關於本集團遵守任何法例或上市規則或任何適用規例)，而包銷商可能絕對酌情認為在供股完成後對本集團整體而言屬重大，並很可能對成功進行供股造成重大不利影響。

倘包銷商終止包銷協議，則將不會進行供股。倘包銷商終止包銷協議，本公司將另行刊發公告。

EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND FOR APPLICATION AND PAYMENT FOR EXCESS RIGHT SHARES

The latest time for acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares will not take place if there is a tropical cyclone warning signal no. 8 or above, a “black” rainstorm warning signal and/or extreme conditions is:

- (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the Latest Acceptance Date. Instead the latest time for acceptance of and payment for the Rights Shares will be extended to 5:00 p.m. on the same Business Day; or
- (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the Latest Acceptance Date. Instead the latest time for acceptance of and payment for the Rights Shares and for application will be rescheduled to 4:00 p.m. on the following Business Day which does not have any of those warnings in force in Hong Kong at any time between 9:00 a.m. and 4:00 p.m.

If the latest time for acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares does not take place on or before 4:00 p.m. on Monday, 6 September 2021, the dates mentioned in this section may be affected. An announcement will be made by the Company in such event.

DISTRIBUTION OF THIS PAL AND THE OTHER PROSPECTUS DOCUMENTS

This PAL shall only be sent to the Qualifying Shareholders.

The Prospectus Documents have not been and will not be registered or filed under the applicable securities laws of any jurisdiction other than Hong Kong.

No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus Documents, in any territory other than in Hong Kong. The Prospectus Documents should not be distributed, forwarded to or transmitted to, into or from any jurisdiction where to do so might constitute a violation of local securities laws and regulations. Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory outside Hong Kong may treat it as an offer or invitation to apply for the Right Shares, unless in a territory such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof.

It is the responsibility of the Qualifying Shareholders outside Hong Kong wishing to make an application for the Rights Shares to satisfy himself/herself/itself/themselves before acquiring any rights to subscribe for the Rights Shares as to the observance of the laws and regulations of all relevant territories, including the obtaining of any governmental or other consents, and to pay any taxes and duties required to be paid in such territory in connected therewith. By completing, signing and submitting this PAL, each subscriber of the Rights Shares will be deemed to constitute a representation and warranty from such person to the Company that these local registration, legal and regulatory requirements have been fully complied with. If you are in doubt as to your position, you should consult your own professional advisers. The Company reserves the right to refuse to accept any application for the Rights Shares where it believes that doing so would violate the applicable securities legislation or other laws or regulations of any jurisdiction. For avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the above representation and warranty.

惡劣天氣及／或極端情況對接納供股股份及繳付股款及申請額外供股股份及繳付股款之最後時限之影響

倘於下列時間懸掛八號或以上熱帶氣旋警告信號、「黑色」暴雨警告信號及／或出現極端情況，則接納供股股份及繳付股款及申請額外供股股份及繳付股款之最後時限將不適用：

- (i) 於最後接納日期香港本地時間中午十二正時前生效而於中午十二時正後除下，屆時接納供股股份及繳付股款之最後時限將延至同一營業日下午五時正；或
- (ii) 於最後接納日期香港本地時間中午十二時正至下午四時正期間生效，屆時接納供股股份及繳付股款以及申請之最後時限將重訂為於香港時間上午九時正至下午四時正期間上述任何警告並無生效之下一個營業日下午四時正。

倘二零二一年九月六日(星期一)下午四時正或之前並非接納供股股份及繳付股款及申請額外供股股份及繳付股款的最後時限，本節所述的日期可能會受到影響。在該情況下，本公司將作出公告。

派發本暫定配額通知書及其他章程文件

本暫定配額通知書僅向合資格股東寄發。

章程文件並未及將不會根據香港以外任何司法權區之適用證券法例進行登記或存檔。

本公司並無採取任何行動，以批准在香港境外任何地區提呈發售供股股份或派發章程文件。章程文件不得於可能違反任何司法權區之地方證券法例及法規之情況下向或自該司法權區派發、送交或送呈。因此，倘任何人士在香港境外任何地區接獲任何章程文件之文本，除非在該地區可合法提呈有關要約或邀請而毋須遵守其任何登記或其他法律或監管規定，否則不可視作提呈申請供股股份之要約或邀請。

於香港境外地區有意申請供股股份之合資格股東，須於取得認購供股股份之任何權利前自行遵守所有相關地區之法例及規例(包括取得任何政府或其他同意及就此繳付任何有關地區規定須繳付之稅項及徵費)。供股股份之每名認購人填妥、簽署及交回本暫定配額通知書，將被視為構成有關人士向本公司及包銷商作出之聲明及保證，表示有關當地註冊、法律及監管規定已獲全面遵守。閣下如對自身之情況有任何疑問，應諮詢閣下之專業顧問。倘本公司相信接納供股股份之任何申請將會觸犯任何司法權區之適用證券法例或其他法例或規例，則本公司保留權利拒絕接納有關申請。為免生疑問，香港結算或香港中央結算(代理人)有限公司概不作出任何上述聲明及保證或受其規限。

GENERAL

Lodgment of this PAL with, where relevant, the form of transfer and nomination purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split PALs and/or the share certificates Right Shares.

Copies of the Prospectus giving details of the Rights Issue are available from the Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong.

The terms and conditions relating to application for the Rights Shares as set out in the Prospectus shall apply. This PAL and any acceptance of the offer contained in it shall be governed by, and construed in accordance with, the laws of Hong Kong. References in this PAL to times and dates are to Hong Kong times and dates unless otherwise stated.

If you have questions in relation to the Rights Issue, please address your questions to the Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday (other than Hong Kong public holidays).

PERSONAL DATA COLLECTION

By completing, signing and submitting the forms accompanying this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) provides the holders of securities with rights to ascertain whether the Company or the Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Registrar have the right to charge a reasonable fee for processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be address to (i) the Company, at its registered office at 21/F, Po Shau Centre, No. 115 How Ming Street, Kwun Tong, Kowloon, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company; or (ii) (as the case may be) the Registrar at its address set out above.

Yours faithfully,
For and on behalf of the Board
LKS Holding Group Limited
Liu Zhancheng
Chairman

一般事項

本暫定配額通知書連同(如相關)宣稱由獲發本暫定配額通知書人士所簽署之轉讓及提名表格一經交回，即表示交回之人士或各方就處理本暫定配額通知書及收取分拆暫定配額通知書及／或供股股份之股票擁有最終所有權憑證。

載有供股詳情的供股章程可於一般辦公時間內向過戶登記處卓佳證券登記有限公司(地址為香港皇后大道東183號合和中心54樓)查閱。

供股章程所載有關申請供股股份之條款及條件將適用。本暫定配額通知書及任何當中所載要約的接納均受香港法例管轄，並按其詮釋。除另有說明者外，本暫定配額通知書內所提及之時間及日期均為香港時間及日期。

倘閣下對供股有任何疑問，請於星期一至星期五(香港公眾假期除外)上午九時正至下午六時正之營業時間內，將閣下的問題提交過戶登記處卓佳證券登記有限公司(地址為香港皇后大道東183號合和中心54樓)。

收集個人資料

填妥、簽署及交回本暫定配額通知書，即表示閣下同意向本公司、過戶登記處及／或彼等各自之顧問及代理披露個人資料及彼等所需有關閣下或閣下為其利益而接納暫定配發之供股股份之人士之任何資料。《個人資料(私隱)條例》(香港法例第486章)賦予閣下權利，可確定本公司或過戶登記處是否持有證券持有人個人資料、索取有關資料之副本及更正任何不準確之資料。根據《個人資料(私隱)條例》，本公司及過戶登記處有權就處理任何查閱資料要求而收取合理費用。有關查閱資料或更正資料或有關政策及慣例以及持有資料之種類的所有要求，應寄往(i)本公司之主要營業地點(地址為香港九龍觀塘巧明街115號柏秀中心21樓)或根據適用法律不時通知之地點並以本公司之公司秘書或(ii)(視情況而定)過戶登記處(地址載於上文)為收件人。

承董事會命
樂嘉思控股集團有限公司
主席
劉展程
謹啟

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