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JINTAI ENERGY HOLDINGS LIMITED

金泰能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2728)

**CONNECTED TRANSACTION
APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

Reference is made to the announcement (the “**Announcement**”) of the Company (the “**Company**”) dated 10 August 2021 in relation to the Well Agreement. Unless otherwise specified, terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that Draco Capital Limited, a licensed corporation authorised to carry out Type 6 (advising on corporate finance) regulated activity under the Securities and Futures Ordinance, has been appointed as the independent financial adviser to advise the independent board committee and the Independent Shareholders in respect of the Well Agreement and the transactions contemplated thereunder.

The letter of advice from Draco Capital Limited in relation to the Well Agreement and the transactions contemplated thereunder will be included in the circular to be despatched by the Company to the Shareholders in due course.

By order of the Board
Jintai Energy Holdings Limited
Yuan Hongbing

Executive Director and Chief Executive Officer

Hong Kong, 19 August 2021

As at the date of this announcement, the three executive Directors are Mr. Chen Jinle (Chairman), Mr. Lin Caihuo and Mr. Yuan Hongbing (Chief Executive Officer), the non-executive Director is Mr. Wang Shoulei and the three independent non-executive Directors are Mr. Tche Heng Hou Kevin, Mr. Gao Han and Mr. Mak Ting Sang.