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**CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED**

**中國飛機租賃集團控股有限公司**

*(Incorporated under the laws of the Cayman Islands with limited liability)*

**(Stock code: 1848)**

**VOLUNTARY ANNOUNCEMENT  
FURTHER ISSUANCE OF RMB100 MILLION BONDS  
BY A WHOLLY-OWNED SUBSIDIARY AND  
PLAN TO REPAY APPROXIMATELY USD260 MILLION BONDS DUE 2021  
WITH ITS OWN FUND**

The Board is pleased to announce that on 17 August 2021, CALC (TJ) further issued RMB100 Million Bonds with a term of 3 years at a coupon rate of 4.2%. CSRC has previously approved CALC (TJ) to issue corporate bonds of no more than RMB1.5 Billion (in tranches), under which CALC (TJ) has already completed the issuance of RMB1 Billion bonds.

The Board also announced that relying on the diversified financing channels and the self-sound financial capability, the Company plans to repay approximately USD260 Million bonds due in August this year with its own fund.

Reference is made to the announcement of China Aircraft Leasing Group Holdings Limited (the “**Company**”) dated 11 June 2019 in relation to the approval from China Securities Regulatory Commission (中國證券監督管理委員會) (“**CSRC**”) for China Asset Leasing Company Limited (中飛租融資租賃有限公司) (“**CALC (TJ)**”), a wholly-owned subsidiary of the Company, to issue corporate bonds with an aggregate nominal value of no more than RMB1.5 Billion (in tranches) to qualified investors, under which CALC (TJ) has already completed the issuance of RMB1 Billion bonds.

The board of directors (the “**Board**”) of the Company is pleased to announce that on 17 August 2021, CALC (TJ) further issued corporate bonds in the nominal value of RMB100 Million (the “**RMB100 Million Bonds**”) under this bonds project with a term of 3 years at a coupon rate of 4.2% (with coupon rate adjustment option for the issuer and sell-back option for investors exercisable at the end of the second year). The RMB100 Million Bonds will be listed on the Shanghai Stock Exchange (上海證券交易所).

CALC (TJ) itself and RMB100 Million Bonds are rated “AA+” by China Chengxin International Credit Rating Co., Ltd. (中誠信國際信用評級有限責任公司). CALC (TJ) intends to use the net proceeds from the issuance of RMB100 Million Bonds for its daily operation needs. The issuance of RMB bonds in tranches is beneficial in lowering the level of interest rate in the public bonds market.

The proceeds raised from such issuance were received on 17 August 2021. Further information in relation to the issuance of RMB100 Million Bonds has been published on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn>).

The Board also announced that relying on diversified financing channels and the self-sound financial capability, the Company plans to repay the remaining USD256,430,000 bonds (USD43,570,000 bonds out of the original principal amount of USD3 Billion bonds has been early repurchased and cancelled) due in August this year with its own fund.

By order of the Board  
**China Aircraft Leasing Group Holdings Limited**  
**POON HO MAN**  
*Executive Director and*  
*Chief Executive Officer*

Hong Kong, 17 August 2021

*As at the date of this announcement, (i) the Executive Directors are Dr. ZHAO Wei, Mr. POON Ho Man and Ms. LIU Wanting; (ii) the Non-executive Director is Mr. TANG Chi Chun; and (iii) the Independent Non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. NIEN Van Jin, Robert, Mr. CHEOK Albert Saychuan and Dr. TSE Hiu Tung, Sheldon.*