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SUNLIGHT TECHNOLOGY HOLDINGS LIMITED

深藍科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1950)

PROFIT ALERT

This announcement is made by Sunlight Technology Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the unaudited financial results of the Group for the six months ended 30 June 2021 (the “**Period**”) and the information currently available to the Company, the Group recorded the net profit of approximately RMB7.9 million compared to the net loss of approximately RMB6.7 million for the corresponding period in 2020. The Board believes that the expected turnaround from net loss to net profit is primarily attributable to the combined effect of (i) the absence of listing expenses in 2021; and (ii) an increase in gross profit due to the overall increase in revenue, which is mainly due to the gradual recovery of downstream and consumer demands in various major industries from COVID-19 pandemic.

The Company is still in the process of finalising the interim results for the Period. The information contained in this announcement is only based on a preliminary assessment of the unaudited consolidated management accounts of the Group, which are subject to potential adjustment following further internal review by the Board and the audit committee of the Company. Shareholders and potential investors of the Company should peruse the interim results announcement of the Company for the Period, which is expected to be published before the end of August 2021.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Sunlight Technology Holdings Limited
Ms. Liu Jing
Chairman and executive Director

Hong Kong, 17 August 2021

As at the date hereof, the Board comprises Ms. Liu Jing, Mr. Chen Hua, Ms. Zhu Jianqin, Mr. Li Xiangyu and Ms. Wong Yee Nor as executive Directors; Mr. Tian Jingyan, Mr. Ho Ho Tung Armen and Ms. Yu Zhen as independent non-executive Directors.