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**中信证券股份有限公司**  
**CITIC Securities Company Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6030)**

## **ANNOUNCEMENT IN RELATION TO THE REPLY TO THE FEEDBACK NOTICE TO THE APPLICATION MATERIALS FOR THE A SHARE RIGHTS ISSUE AND THE AMENDMENTS TO THE PROPOSAL OF PUBLIC ISSUANCE BY WAY OF THE RIGHTS ISSUE**

References are made to the announcement of CITIC Securities Company Limited (the “**Company**”) dated 26 February 2021 and the circular of the Company dated 13 May 2021 (the “**Circular**”) in respect of, among others, the proposed Rights Issue of A Shares and H Shares of the Company, and the announcement of the Company dated 21 July 2021 in relation to the acceptance by China Securities Regulatory Commission (“**CSRC**”) of the Company’s application for administrative permission regarding the Rights Issue of A Shares and H Shares. Unless otherwise stated, terms used in this announcement shall have the same meaning as defined in the Circular.

The board of directors (the “**Board**”) of the Company hereby announces that the Company has recently received the CSRC’s Notice regarding First Feedback on the Review of Administrative Permission Items — Feedback to the Application Materials for the Rights Issue of CITIC Securities Company Limited (No. 211858) (《中國證監會行政許可項目審查一次反饋意見通知書 — 關於中信証券股份有限公司配股申請文件反饋意見》(211858號)) (“**Feedback Notice**”) issued by the CSRC, requesting the Company to make written statements and explanations on the relevant issues.

Upon receipt of the Feedback Notice, the Company timely organized relevant intermediate agencies to review and implement on each issue as mentioned in the Feedback Notice and submitted its written responses (the “**Response**”); and the management in charge of operation of the Company has determined to amend the Proposal of Public Issuance by Way of the Rights Issue (the “**Amendments**”) in accordance with the authorization by the general meeting of the Company and the Board. The following information in the afore-mentioned Response and Amendments is related to the disclosure in the Circular:

## **I. BASIS OF THE RIGHTS ISSUE AND THE NUMBER OF THE RIGHTS SHARES**

Detailed basis of the Rights Issue and the number of the Rights Shares are set out below:

Under the A Share Rights Issue, the A Rights Shares are to be allotted and issued to all A Shareholders on the basis of 1.5 A Rights Shares for every 10 existing A Shares calculated based on the total number of A Shares in issue at the close of the market on the A Share Record Date. Fractional A Rights Share will be dealt with according to the relevant requirements of the Shanghai Stock Exchange and China Securities Depository and Clearing Corporation Limited, Shanghai Branch. Under the H Share Rights Issue, the H Rights Shares are to be allotted and issued to all Qualified H Shareholders on the basis of 1.5 H Rights Shares for every 10 existing H Shares calculated based on the total number of H Shares held by the Qualified H Shareholders as determined on the H Share Record Date. The basis of the A Share Rights Issue and the H Share Rights Issue is the same. The Subscription Price of the A Rights Shares and the H Rights Shares shall be consistent after exchange rate adjustment. Calculated by the total issued Shares of 12,926,776,029 as at 31 December 2020, the number of Rights Shares to be issued under the Rights Issue is 1,939,016,404 Shares (comprising 1,597,267,249 A Rights Shares and 341,749,155 H Rights Shares). If there is any change in the total issued Shares prior to the implementation of the Rights Issue due to bonus issue, capitalization issue or other reasons of the Company, the number of the Rights Shares to be issued will be adjusted based on the total issued Shares after such change.

## **II. UNDERTAKING BY THE LARGEST SHAREHOLDER**

The largest Shareholder of the Company has undertaken to subscribe in cash for all the offered Rights Shares determined in accordance with the Company's plan of the Rights Issue and to be allocated to it.

## **III. DETAILS OF THE USE OF PROCEEDS REGARDING THE INCREASE IN INVESTMENTS TO SUBSIDIARIES**

In order to promote the integrated development of the Company and build the company brand, as well as to enhance the synergy between parent and subsidiaries, the Company plans to use no more than RMB5 billion from the proceeds of the Rights Issue to increase the investments to subsidiaries, which specifically refers to the provision of financial support to CITIC Securities Asset Management Co., Ltd. ( 中信証券資產管理有限公司 ) (tentative name) to be established and CITIC Futures Co., Ltd. through diversified means to develop the asset management business and the securities futures business.

## **IV. UPDATES AND SUPPLEMENTS TO THE FINANCIAL AND ACCOUNTING INFORMATION AND STATUS OF PROFIT DISTRIBUTION**

In the Amendments, the relevant financial information of the Company was amended and updated in accordance with the 2020 Annual Report and the 2021 First Quarterly Report of the Company, and the 2020 Profit Distribution Plan and its updates were supplemented.

For details of the above-mentioned Response and Amendments, please refer to the Company's announcement in relation to the Reply to the Feedback to the Application Materials for the A Share Rights Issue of CITIC Securities Company Limited and the announcement in relation to the Proposal of Public Issuance by Way of the Rights Issue of CITIC Securities Company Limited (as amended) published on the website of the Shanghai Stock Exchange, and the overseas regulatory announcements published on the website of The Stock Exchange of Hong Kong Limited on the same date.

By order of the Board  
**CITIC Securities Company Limited**  
**ZHANG Youjun**  
*Chairman*

Beijing, the PRC  
16 August 2021

*As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Youjun and Mr. YANG Minghui; the non-executive director is Mr. WANG Shuhui; and the independent non-executive directors are Mr. LIU Ke, Mr. ZHOU Zhonghui and Mr. LI Qing.*