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山東新華製藥股份有限公司

Shandong Xinhua Pharmaceutical Company Limited

(a joint stock company established in the People's Republic of China with limited liability)

(Stock Code: 00719)

**ANNOUNCEMENT IN RELATION TO THE REPLY TO THE “NOTICE REGARDING FIRST
FEEDBACK COMMENTS ON THE REVIEW BY THE CHINA SECURITIES AND REGULATORY
COMMISSION OF ADMINISTRATIVE PERMISSION ITEMS” IN RELATION TO THE
APPLICATION CONCERNING THE PROPOSED A SHARE ISSUE OF THE COMPANY**

Reference is made to the announcement of Shandong Xinhua Pharmaceutical Company Limited (the “**Company**”) dated 19 July 2021 in relation to the Acceptance Notice of the Application for Administrative Permission (《中國證監會行政許可申請受理單》) (No.: 211868) issued by the China Securities Regulatory Commission (the “**CSRC**”) on 19 July 2021 concerning the formal acceptance by the CSRC of application materials concerning the Proposed A Shares Issue, and the announcement of the Company dated 2 August 2021 in relation to the receipt of “Notice Regarding First Feedback Comments on the Review by the China Securities And Regulatory Commission of Administrative Permission Items” (the “**Feedback**”) in relation to the application concerning the Proposed A Share Issue of the Company (collectively, the “**Announcements**”). Unless otherwise defined, the capitalised terms used in this announcement shall have the meanings in the Announcements.

The Company and the relevant intermediate agencies carefully studied and responded to the issues addressed in the Feedback item by item, provided supplementary materials and replied to the issues in accordance with the requirements of the Feedback. The Company is publicly disclosing the reply to the Feedback. For details, please refer to the Reply to CSRC’s Feedback on Application Document of the Non-public Issuance of A Shares of Shandong Xinhua Pharmaceutical Company Limited* disclosed on the same day on the website of Juchao (<http://www.cninfo.com.cn>). The Company will also submit the required replying materials in respect of the Feedback to the CSRC in a timely manner.

The Proposed A shares Issue remains subject to the approval of the CSRC. The Company will make further announcements with respect to the progress of the approval of the CSRC in accordance with the applicable rules and requirements in the PRC as and when appropriate.

The completion of the Proposed A Shares Issue is subject to the satisfaction of certain conditions, including but not limited to the obtaining of the approval from the CSRC. Accordingly, the Proposed A Shares Issue may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares, and are recommended to consult their professional adviser if they are in any doubt about their position and as to actions they should take.

By Order of the Board

Shandong Xinhua Pharmaceutical Company Limited

Zhang Daiming

Chairman

16 August 2021, Zibo, PRC

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Zhang Daiming (*Chairman*)
Mr. Du Deping
Mr. He Tongqing

Independent Non-executive Directors:

Mr. Pan Guangcheng
Mr. Zhu Jianwei
Mr. Lo Wah Wai

Non-executive Directors:

Mr. Cong Kechun
Mr. Xu Lie

As at the date of this announcement, the directors of HHC include Mr. Fan Jun, Mr. Ding Zhenbo, Mr. Sun Youmin, Mr. Zhang Yuming, and Mr. Lou Hongxiang.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement other than those relating to HHC and parties acting in concert with it, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.

The directors of HHC jointly and severally accept full responsibility for the accuracy of the information contained in this announcement other than those relating to the Company, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.

** For identification purpose only*