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## **CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED**

**中國置業投資控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 736)**

### **DELAY IN DESPATCH OF CIRCULAR AND REVISED EXPECTED TIMETABLE IN RELATION TO PROPOSED RIGHTS ISSUE ON THE BASIS OF ONE RIGHTS SHARE FOR EVERY ONE EXISTING SHARE HELD ON THE RECORD DATE**

Reference is made to the announcement of the Company dated 29 July 2021 (the “**Announcement**”), in relation to the proposed Rights Issue on basis of one (1) Rights Share for every one (1) Share held on the Record Date. Capitalised terms used herein shall have the same meaning as those defined in the Announcement unless the context otherwise stated.

#### **DELAY IN DESPATCH OF CIRCULAR**

As stated in the Announcement, the circular containing, among other things, (i) further details of the Rights Issue; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from an independent financial adviser to the Independent Board Committee and the Independent Shareholders on the Rights Issue; and (iv) a notice convening the SGM (the “**Circular**”), is expected to be despatched to the Shareholders on or before Friday, 13 August 2021. As additional time is required for the Company to prepare and finalise the information to be included in the Circular, the expected despatch date of the Circular will be postponed to Friday, 27 August 2021 and the expected timetable for the Rights Issue has been revised accordingly as follows.

\* For identification purpose only

## SUPPLEMENTAL PLACING AGREEMENT

As a result of the delay in despatch of the Circular, the Company and the Placing Agent entered into the supplemental agreement to the Placing Agreement (“**Supplemental Placing Agreement**”), to revise certain dates of the timetable of the proposed Rights Issue. Save for the revision to the timetable of the Rights Issue, there is no other change to the Placing Agreement.

### REVISED EXPECTED TIMETABLE

Set out below is the revised expected timetable for the Rights Issue which is indicative only and has been prepared on the assumption that all the conditions of the Rights Issue will be fulfilled:

Event	2021
Expected despatch date of circular with notice and form of proxy for the SGM . . . . .	on or before Friday, 27 August
Latest time for lodging transfers of Shares to qualify for attendance and voting at the SGM . . . . .	4:30 p.m. on Thursday, 9 September
Closure of register of members of the Company for attending the SGM (both days inclusive) . . . . .	Friday, 10 September to Thursday, 16 September
Latest time for lodging forms of proxy for the purpose of the SGM . . . . .	10:30 a.m. on Tuesday, 14 September
Record date for determining attendance and voting at the SGM . . . . .	Thursday, 16 September
Expected date and time of the SGM . . . . .	10:30 a.m. on Thursday, 16 September
Announcement of poll results of the SGM . . . . .	Thursday, 16 September
Last day of dealings in Shares on a cum-rights basis . . . . .	Friday, 17 September
First day of dealings in Shares on an ex-rights basis . . . . .	Monday, 20 September
Latest time for the Shareholders to lodge transfer of Shares in order to qualify for the Rights Issue . . . . .	4:30 p.m. on Tuesday, 21 September
Closure of register of members of the Company for the Rights Issue (both dates inclusive) . . . . .	Thursday, 23 September to Wednesday, 29 September

Record Date for determining entitlements to the Rights Issue . . . . . Wednesday, 29 September

Register of members of the Company re-opens . . . . . Thursday, 30 September

Despatch of Prospectus Documents . . . . . Thursday, 30 September

First day of dealings in nil-paid Rights Shares . . . . . 9:00 a.m. on Tuesday, 5 October

Latest time for splitting of PALs . . . . . 4:30 p.m. on Thursday, 7 October

Latest time of dealings in nil-paid Rights Shares . . . . . 4:00 p.m. on Tuesday, 12 October

Latest time for lodging transfer of nil-paid Rights  
Shares in order to qualify for payment of Net Gain  
to relevant No Action Shareholders (if any) or Excluded  
Shareholders (if any) . . . . . 4:00 p.m. on Monday, 18 October

Latest time for acceptance of and payment  
for the Rights Shares . . . . . 4:00 p.m. on Monday, 18 October

Announcement of the number of Unsubscribed  
Rights Shares and the ES Unsold Rights Shares  
subject to the Compensatory Arrangements . . . . . Monday, 25 October

Commencement of placing of Unsubscribed Rights  
Shares and the ES Unsold Rights Shares by the Placing Agent . . . . . Tuesday, 26 October

Latest time of placing of the Unsubscribed Rights  
Shares and the ES Unsold Rights Shares by the Placing Agent . . . . . Tuesday, 2 November

Latest time for the Rights Issue and placing of the  
Unsubscribed Rights Shares and ES Unsold Rights  
Shares to become unconditional . . . . . Tuesday, 2 November

Announcement of results of the Rights Issue (including results  
of the placing of the Unsubscribed Rights Shares and the ES  
Unsold Rights Shares and the amount of the Net Gain per  
Unsubscribed Rights Share and per ES Unsold Rights  
Share under the Compensatory Arrangements) . . . . . Wednesday, 3 November

Refund cheques, if any, to be despatched (if the Rights  
Issue does not proceed) . . . . . On or before Thursday, 4 November

Certificates for fully paid Rights Shares to be despatched . . . . . Thursday, 4 November

Commencement of dealings in fully-paid Rights Shares . . . . . 9:00 a.m. on Friday, 5 November

Designated broker starts to stand in the market to provide  
matching services for odd lots of Shares. . . . . Friday, 5 November

Last day for the designated broker to provide for odd lot matching. . . . . Friday, 26 November

Payment of Net Gain to relevant No Action Shareholders  
(if any) or Excluded Shareholders (if any) . . . . . Monday, 29 November

All times and dates in this announcement refer to Hong Kong local times and dates.

The revised expected timetable is subject to change, and any such change will be further announced by the Company as and when appropriate.

**EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES**

The latest time for acceptance of and payment for the Rights Shares will not take place if:

1. typhoon signal No. 8 (or above);
2. “extreme conditions” caused by super typhoons as announced by the Government of the Hong Kong Special Administrative Region; or
3. a “black” rainstorm warning
  - (a) is/are in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the date of the Latest Time for Acceptance. Instead the Latest Time for Acceptance will be extended to 5:00 p.m. on the same Business Day; or
  - (b) is/are in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the date of the Latest Time for Acceptance. Instead the Latest Time for Acceptance will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 4:00 p.m.

If the Latest Time for Acceptance does not take place on the currently scheduled date, the dates mentioned in the above may be affected. Announcement will be made by the Company in such event.

By order of the Board  
**China Properties Investment Holdings Limited**  
**Han Wei**  
*Chairman*

Hong Kong, 13 August 2021

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Han Wei, Mr. Au Tat On and Mr. Wang Linbo; and three independent non-executive Directors, namely Mr. Tang Yiu Kay, Ms. Cao Jie Min and Mr. Liang Kuo-Chieh.*